

Cleansing Notice

Market Announcements Office,
Australian Securities Exchange

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Premier1 Lithium Limited ACN 637 198 531 (**Premier1**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 2,105,263 fully paid ordinary shares (**Shares**) and 10,856,515 quoted options (**Options**) (**PLCO**), exercisable at \$0.015 expiring 6 November 2028.

The Company hereby gives notice that:

- a) The Shares are part of the class of ordinary shares quoted on the ASX;
- b) The Options are part of the class of options quoted on the ASX;
- c) The Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Corporations Act;
- d) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 and 674A of the Corporations Act; and
- e) As at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised by the Board of Directors of Premier1 Lithium Limited.

Simon Acomb
Joint Company Secretary