



28 November 2025: ASX Release (ASX: KNM)

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

KneoMedia Limited ACN 009 221 783 (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) as follows:

On 28 November 2025 the Company issued **40,160,000** fully paid ordinary shares in the Company (the **Shares**).

- (a) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (c) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This Notice is authorised for release by the Board of KneoMedia Limited.

Chris Fernandes, Company Secretary

For further information, please contact:

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About KNeoMedia Limited:

KneoMedia Limited (ASX: KNM) is a CSP and SaaS publishing company that delivers world-class education and assessment products to markets in both general and special education classrooms via its USA subsidiary, Kneoworld Inc, a Google for Education Partner. The platforms, KneoScience and KneoAdventures, are sold on an annual student seat licence basis to education departments via distribution agreements. KneoScience and KneoAdventures are fully compliant with child online privacy protection including US COPPA, European GDPR. Our proven ability to engage, educate and assess provides a global education market opportunity selling on a business-to-business strategy.

Released through: Ben Jarvis, Six Degrees Investor Relations: +61 413 150 448

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