



Announcement Summary

Entity name

STAKK LIMITED

Date of this announcement

Friday November 28, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options class (various)	24,000,000	28/11/2025
New class - code to be confirmed	Unlisted Options class (various)	23,469,000	28/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STAKK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41108042593

1.3 ASX issuer code

SKK

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As approved by shareholders at the AGM held on 27 November 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options class (various)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014303-6A1293245&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00010000

Expiry date

28/11/2032

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Details per Schedule 5 of the Annual General Meeting notice dated 27 October 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As approved by shareholders on 27 November 2025



Issue details

Number of +securities

24,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to remunerate Mr Kasey Kaplan for his director services.

Purpose of the issue

To pay for services rendered

Additional Details

As approved by shareholders on 27 November 2025

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options class (various)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014303-6A1293245&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

30/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKK : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Details per Schedule 6 of the Annual General Meeting notice dated 27 October 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As approved by shareholders on 27 November 2025

Issue details

Number of +securities

23,469,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in lieu of repayment of a loan made by Mr Arthur Lo to the Company

Purpose of the issue

To fund the retirement of debt

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKK : ORDINARY FULLY PAID	2,466,357,879

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKKAE : PERFORMANCE SHARES	6,904,543
SKKAF : PERFORMANCE SHARES	18,095,457
SKKAK : OPTION EXPIRING 11-DEC-2026 EX \$0.012	18,926,914
SKKAI : PERFORMANCE RIGHTS	331,323,982
New class - code to be confirmed : Unlisted Options class (various)	24,000,000
New class - code to be confirmed : Unlisted Options class (various)	23,469,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2025