



ClearVue^{PV}

Annual General Meeting 2025

Accelerating Global Commercialisation

28 November 2025



SOLAR CLADDING

SOLAR SPANDREL

SOLAR VISION GLASS

SOLAR SKYLIGHT

SOLAR VISION GLASS

SOLAR BALUSTRADE

SOLAR CLADDING

INTEGRATED SOLAR FAÇADE FOR A SUSTAINABLE BUILT ENVIRONMENT

www.clearvuepv.com

Procedural Matters

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Voting Procedures

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Management Update



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Delivering on Our Business Transformation

August 2025 commitments

What we have delivered

1	Restructure and operating cost reduction measures	Ongoing	On track	<ul style="list-style-type: none"> Restructure has taken cost out of the business ~\$3.4m annualised Divestment of underperforming assets (Lusoco and OptiCrop) Comprehensive review of portfolios across marketing, R&D, patent and operations
2	Successful capital raise	0-3 months	Complete	<ul style="list-style-type: none"> Raised A\$4.6m on 13 October 2025 with support from institutional and other investors Further expanded global investor awareness across various capital markets
3	Secured 1-2 projects	3-6 months	On track	<ul style="list-style-type: none"> Official license partner Concept Business Group secured agreement to supply ClearVue Solar Vision Glass, Spandrel and Cladding on two towers in South Africa
4	Signed 1-2 licensing agreements	6-12 months	Complete	<ul style="list-style-type: none"> Executed licensing agreement with Kukyoung in South Korea Executed licensing agreement with Emirates Glass in the Middle East Additional licensee and strategic partnerships are in the works
5	Signed 2-4 strategic and R&D partnerships	0-6 months	Complete	<ul style="list-style-type: none"> ClearVue-Helios innovative flexible ultra lightweight solution Partnership with LandGlass to develop solar Vacuum Insulated Glass Strategic partnership with Erbas SUSTAIN to promote sustainable building

Turning Strategy into Results

August 2025 commitments

What we have delivered

6	Gen3 Testing Certification Commenced	3-6 months	Complete	<ul style="list-style-type: none"> Completed electrical and cell layout design Manufactured test samples for IEC testing Concluded design and manufactured exclusive ClearVue componentry Tested new cutting-edge coatings
7	Fire Testing of BIPV System	6-12 months	On track	<ul style="list-style-type: none"> Initiated program with Jensen Hughes Fire Engineers to review global standards and maximise fire testing value Design validation samples are in Australia being prepared for testing
8	Junction Box Certification	6-12 months	On track	<ul style="list-style-type: none"> Finalised design of two variants of the new, proprietary junction boxes Manufactured moulds and test samples Samples currently in testing for IEC and initiated UL testing
9	Recruitment for Bid Desk	3-6 months	On track	<ul style="list-style-type: none"> Recruitment commenced for various roles to establish an interdisciplinary bid team, including technical staff for estimation, electrical and façade design in Manila
10	Indicatively Cash Flow Positive	36-48 months	On track	<ul style="list-style-type: none"> Strong pipeline growth, 75% of pipeline opportunities are coming from partners Continuous onboarding of new license partners and co-marketing initiatives Pipeline tracking and deal flow management in new CRM application



Product Development



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R & D Strategy



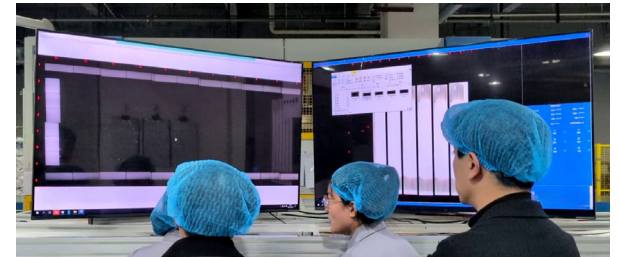
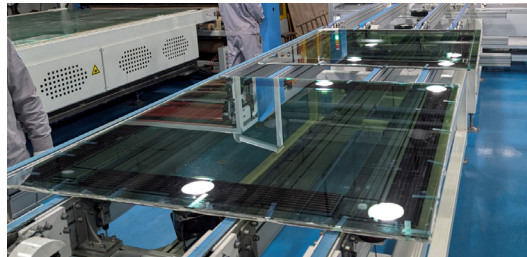
Maintain market defining IP advantage through four pillars of technology leadership.

**Design for
Deployment**

**Improve Fire
Performance**

Test for Longevity

**Maximise Building
Envelope Thermal
Performance**

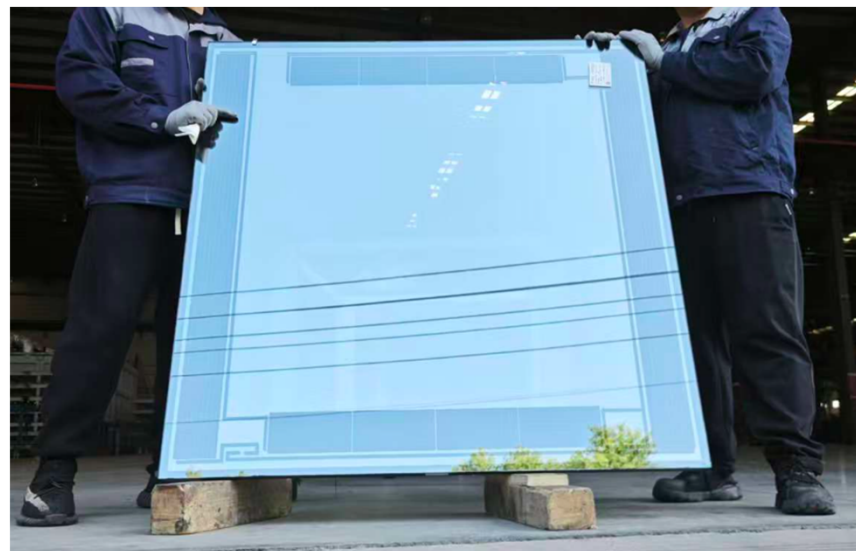


Next Generation Design



A new benchmark in smart glazing technology

- Advanced manufacturing method:
 - Solar cells are pre-laminated directly onto the glass
 - Optimised for use in IGU (Insulated Glass Unit) manufacturing along with ClearVue's proprietary thermal junction boxes
 - Suitable for Single- or Double-Glazed Units and Vacuum Glass Units
- Streamlined engineering:
 - removal of aluminium extrusions, PV strips and connector components – **reduced production time by 75%** and associated labour cost.
- Enhanced power output **up to 66% more** per square metre.
- Cost of production reduced by **over 50%**



*Independent testing carried out by SERIS, a research institute at the National University of Singapore (NUS) to maximise efficiency.



Business Development



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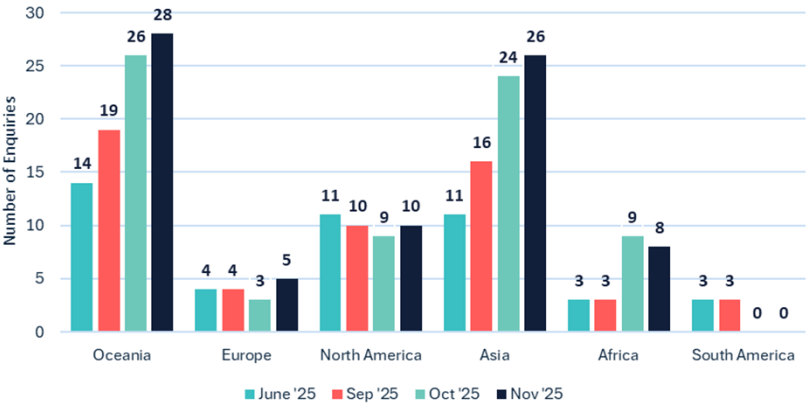
Sales Pipeline and Proposal Activity



Global enquiries show sustained double-digit growth in key regions.

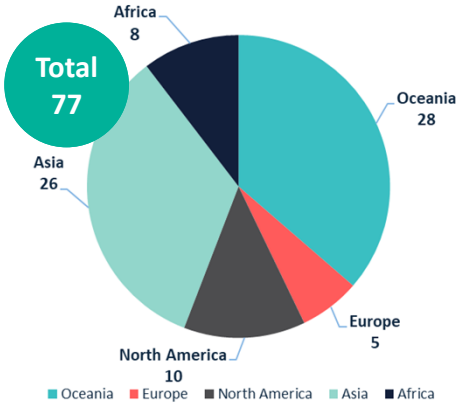
- Total enquiries increased across all geographical regions, indicating strong global interest and engagement.
- Significant growth was seen in Oceania, Asia and Africa with demand stable in Europe, the Middle East and North America.
- While outcomes are yet to be confirmed, volume and quality of submitted proposals position us well for continued growth and positive conversion.

Qualified Enquiry Growth by Region

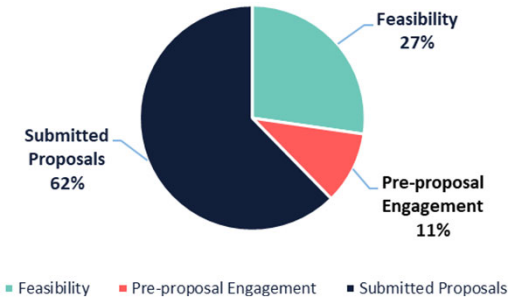


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Projects by Region



Project Sales Stages



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Recent Deployment Updates



World Bank
Administration Building



Tattersalls Club

- 100 St Georges Terrace will be completed soon.
- World Bank in Nigeria is in deployment phase now.
- Tattersalls Club roofing is in the electrical design phase.
- Prefabulous has taken delivery of ClearVue product to deploy in their modular units.



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Turning Market Momentum into Shareholder Value



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Strategic Marketing Initiatives Driving Results

Over the past 3 months, we've accelerated our global marketing strategy, delivering unprecedented media coverage and commercial engagement. With October capital raise this will accelerate even more.



Website Transformation

Refreshed global website launched on 19 Sept. Partner & Projects pages introduced. Completely rebranded site planned for Q1 2026.



Commercial Media Success

ClearVue's news has been featured around the globe in Renewable Energy, Create, PV Magazine, The Globe & Mail, Sydney Morning Herald, South Korean media & more.



Global Partner Engagement

Partner programs are taking shape to align with the launch of Gen3, the new website and partner readiness: training, product samples, collateral, presentations & portal.

pv magazine
PHOTOVOLTAIC MARKETS & TECHNOLOGY

RENEWABLE ENERGY MAGAZINE
At the heart of clean energy journalism

THE GLOBE AND MAIL
CANADA'S NATIONAL NEWSPAPER • FOUNDED 1844

RICS

CONCEPT BUSINESS GROUP

Viridian **alutec** **LandVac**
Tempered VIG Pioneer

ENGINEERS AUSTRALIA **create**
Engineering. Making Life Happen.

the zero planet

SOLARZOOM 光伏杂志

에너지데일리

الإمارات للزجاج **Emirates Glass**

Harmony of Glass&Metal **KUKYOUNG G&M**

AITG **THE AIT GROUP**
World leaders in architectural and security glass

MY GLASS PROJECTS
COMPLEX MADE SIMPLE

To ensure a respectful, productive, and inclusive environment during the Q&A session, shareholders are kindly asked to observe the following guidelines:

Introduce Yourself Clearly

- Begin by stating your **full name**.

Use the Microphone

- Please speak clearly into the microphone provided.

Keep Questions Relevant

- Questions should relate strictly to **business matters**, company performance, governance, strategy, or other topics relevant to the AGM.
- Personal grievances, employment matters, or unrelated issues will not be addressed in this forum.

One Question at a Time

- To allow fair participation, please ask one concise question at a time.
- Follow-up questions may be permitted if time allows.

Time Limits

- Each question should be kept to **under 2 minutes** to ensure everyone has a chance to participate.

Be Respectful and Courteous

- Please maintain a respectful tone towards all speakers, board members, and fellow shareholders.

Moderator Discretion

- The Chair reserves the right to **prioritise questions, limit time, or decline questions** that fall outside the scope of the meeting.

No Recording or Broadcasting

- Shareholders are asked not to record or livestream the Q&A session.

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