

# ASX ANNOUNCEMENT

28 November 2025

ASX: MYS

## **MyState completes integration milestone - MyState Bank and Auswide Bank to operate under a single banking licence**

MyState Limited (ACN 133 623 962) (MyState) today announced a significant integration milestone following the merger with Auswide Bank Ltd (ACN 087 652 060) (Auswide) in February 2025.

On 1 December 2025, Auswide will complete a voluntary transfer of all its assets and liabilities to MyState Bank Limited (ACN 067 729 195) as approved by the Australian Prudential Regulation Authority (APRA) in accordance with the *Financial Sector (Transfer and Restructure) Act 1999 (Cth)*.

Accordingly, Auswide's authorised deposit taking institution licence will be handed back to APRA.

The Auswide brand is not impacted by this milestone and there will be no changes to the products and services provided to Auswide customers.

MyState Managing Director and CEO Brett Morgan said, "Operating under a single banking licence is a significant merger milestone and contributes to the previously announced targeted annual pre-tax synergies of \$20 to \$25 million over a three-year period."

Authorised

**Brett Morgan**

**Managing Director and Chief Executive Officer**

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### **About MyState Limited**

Registered Office: 137 Harrington Street, Hobart TAS 7000

MyState Limited (ABN 26 133 623 962) is the ASX-listed (MYS) non-operating holding company of the diversified financial services group consisting of MyState Bank (including Auswide & Selfco), and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.