

28 November 2025

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (“Act”)

Cazaly Resources Limited (**the Company** or **Cazaly**) advises that on 28 November 2025, it issued a total of 113,333,334 fully paid ordinary shares (**Shares**) in the capital of the Company under the terms of a placement announced on 20 November 2025.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5) of the Act that:

- a) The Company issued a total of 113,333,334 Shares on 28 November 2025 without disclosure to investors under Part 6D.2 of the Act;
- b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and

As of the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The relevant Appendix 2A was lodged via ASX on-line forms.

The Cazaly Board authorises the release of this notice.

Yours faithfully

Mike Robbins

Company Secretary