



Announcement Summary

Entity name

CONNECTED MINERALS LIMITED

Date of this announcement

Thursday November 27, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO Performance Options	9,500,000	27/11/2025
New class - code to be confirmed	Corporate Advisor Options	5,000,000	27/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009076233

1.3 ASX issuer code

CML

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

12-Jun-2025 18:13

Announcement Title

New - Proposed issue of securities - CML

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Corporate Adviser is entitled to the Corporate Adviser Options as consideration for providing the corporate advisory services under the Corporate Adviser Engagement Letter



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CEO Performance Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

As disclosed in Notice of AGM ASX announcement 20 October 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

27/11/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CML : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,500,000

ASX +security code

New class - code to be confirmed

+Security description

Corporate Advisor Options



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

27/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

As disclosed in Notice of AGM ASX announcement 20 October 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

27/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CML : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CML : ORDINARY FULLY PAID	41,358,212

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMLAB : ORDINARY FULLY PAID RESTRICTED	5,808,625
CMLAA : ORDINARY FULLY PAID RESTRICTED	11,116,375
CMLAC : OPTION EXPIRING 31-DEC-2026 RESTRICTED	12,000,000
New class - code to be confirmed : CEO Performance Options	9,500,000
New class - code to be confirmed : Corporate Advisor Options	5,000,000