



Announcement Summary

Entity name

ICETANA LIMITED

Date of this announcement

Wednesday November 26, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICEAS	OPTION EXPIRING 10-MAR-2030 EX \$0.032	750,000	26/11/2025
ICEAR	OPTION EXPIRING 10-MAR-2029 EX \$0.025	2,250,000	26/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ICEAR : OPTION EXPIRING 10-MAR-2029 EX \$0.025

Date the +securities the subject of this notification were issued

26/11/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Macfarlane	Matthew Macfarlane	1,125,000
Colm O'Brien	Colm O'Brien	562,500
Clinton Snow	Clinton Snow	562,500

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.listcorp.com/asx/ice/icetana-limited/news/letter-to-shareholders-notice-of-annual-general-meeting-3264304.html>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,250,000

ASX +security code and description

ICEAS : OPTION EXPIRING 10-MAR-2030 EX \$0.032

Date the +securities the subject of this notification were issued

26/11/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Macfarlane	Matthew Macfarlane	365,000
Colm O'Brien	Colm O'Brien	187,500
Clinton Snow	Clinton Snow	187,500

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.listcorp.com/asx/ice/icetana-limited/news/letter-to-shareholders-notice-of-annual-general-meeting-3264304.html>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

750,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	531,825,914

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046	250,000
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	18,783,333
ICEAS : OPTION EXPIRING 10-MAR-2030 EX \$0.032	9,700,000
ICEAR : OPTION EXPIRING 10-MAR-2029 EX \$0.025	29,100,000
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000
ICEAL : OPTION EXPIRING 26-APR-2026 EX \$0.15	14,798,751



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2025