



DELTA
L I T H I U M

AGM PRESENTATION

November 2025



OUR BOARD

PROVEN EXPERIENCE IN PROJECT DELIVERY



Nader El Sayed
Non-Executive Chairman

- ▶ Current Managing Director of Multiplant Holdings – a mining and civil services provider
- ▶ Background in risk management, corporate governance, strategy and finance



James Croser
Managing Director

- ▶ 25+ years operational, technical and management experience in the Australian mining sector
- ▶ Mining Engineering background
- ▶ Founding Director of Delta Lithium



Joshua Thurlow
Non-Executive Director

- ▶ 20+ years experience in mining and resources across Asia Pacific, Africa & North America
- ▶ Background in corporate strategy, social responsibility, business development and growth and operations leadership



Steve Kovac
Non-Executive Director

- ▶ Current CEO of Idemitsu Australia
- ▶ 25+ years experience in the mining sector
- ▶ Held Senior Management and Executive level roles for the past 14 years

Proxy Results

► RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with section 250R(2) of the Corporations Act and for all other purposes, Shareholders approve the adoption of the Remuneration Report as contained in the Company’s Annual Report for the financial year ended 30 June 2025 on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
373,472,424	10,649,277	153,770	936,394

Proxy Results

► RESOLUTION 2 – ELECTION OF DIRECTOR - STEVE KOVAC

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with Listing Rule 14.5, clause 14.2 of the Constitution, Listing Rule 14.4 and for all other purposes, Steve Kovac, a Director, retires, and being eligible, is elected as a Director on the terms and conditions in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
374,557,278	10,107,614	157,770	389,203

Proxy Results

► RESOLUTION 3 – APPROVAL OF 10% PLACEMENT FACILITY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula set out in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
374,534,901	10,302,744	172,270	201,950

Proxy Results

▶ RESOLUTION 4 – ADOPTION OF EMPLOYEE INCENTIVE PLAN

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with Listing Rule 7.2 (Exception 13(b)) and for all other purposes, Shareholders authorise and approve the Company's "Employee Incentive Plan" (plan) the grant of Shares, Options and Performance Rights under the plan, and the issue of underlying Shares of such Options and Performance Rights in accordance with the Plan, up to a maximum of 35,000,000 Equity Securities under that Plan, on the terms and conditions set out in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
373,318,292	10,778,144	157,770	957,659

Proxy Results

► RESOLUTION 5 – ISSUE OF PERFORMANCE RIGHTS TO MR JAMES CROSER

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, subject to Resolution 4 being passed, pursuant to and in accordance with Listing Rule 10.14, Part 2D.2 of the Corporations Act (including sections 200B and 200E of the Corporations Act), Listing rule 10.19 and for all other purposes, Shareholders approve the issue of 1,300,000 Performance Rights to Mr James Croser (and/or his nominee(s)) under the Plan on the terms and conditions set put in the Explanatory Memorandum.”

For	Against	Open	Abstain/Excluded
372,823,714	11,322,415	135,042	930,694

Proxy Results

► RESOLUTION 6 – RENEWAL OF PROPORTIONAL TAKEOVER PROVISIONS

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a nonbinding resolution:

“That, pursuant to and in accordance with section 648G of the Corporations Act and for all other purposes, the proportional takeover provisions in clause 36 of the Constitution be renewed for a period of three years with effect from the date of this Meeting.”

For	Against	Open	Abstain/Excluded
384,039,368	798,740	157,770	215,987

CORPORATE OVERVIEW

CAPITAL STRUCTURE

SHARES ON ISSUE	717.2M
PERFORMANCE RIGHTS	9.9M
OPTIONS	2.0M
MARKET CAP	A\$158M ¹
CASH	A\$55M ²
SHARES IN ASX LISTED COMPANIES	~A\$106M ³

RESEARCH COVERAGE PROVIDED BY:

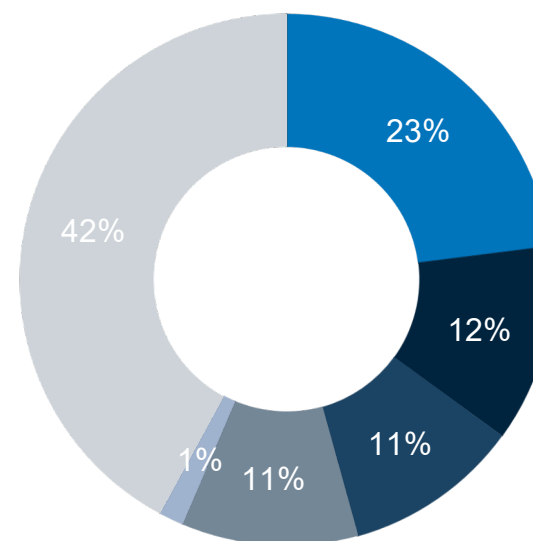


1. Closing Price A\$0.22 cps 26 Nov 2025

2. Cash Balance as at 26 Nov 2025

3. Based on closing prices 26 Nov 2025

MAJOR SHAREHOLDERS



● Mineral Resources	22.9%
● Idemitsu	12.0%
● Hancock Prospecting	11.4%
● Waratah	10.7%
● Board and Management	1.5%
● Other	42.2%

WESTERN AUSTRALIAN OPERATIONS REVIEW

Mt Ida

- ▶ All Mining Approvals in place
- ▶ Lithium/Tantalum MRE
14.8Mt @ 1.2% Li₂O, 170ppm Ta₂O₅ & 0.42% Rb₂O
- ▶ Gold exposure via 41% of Ballard Mining

Yinnetharra

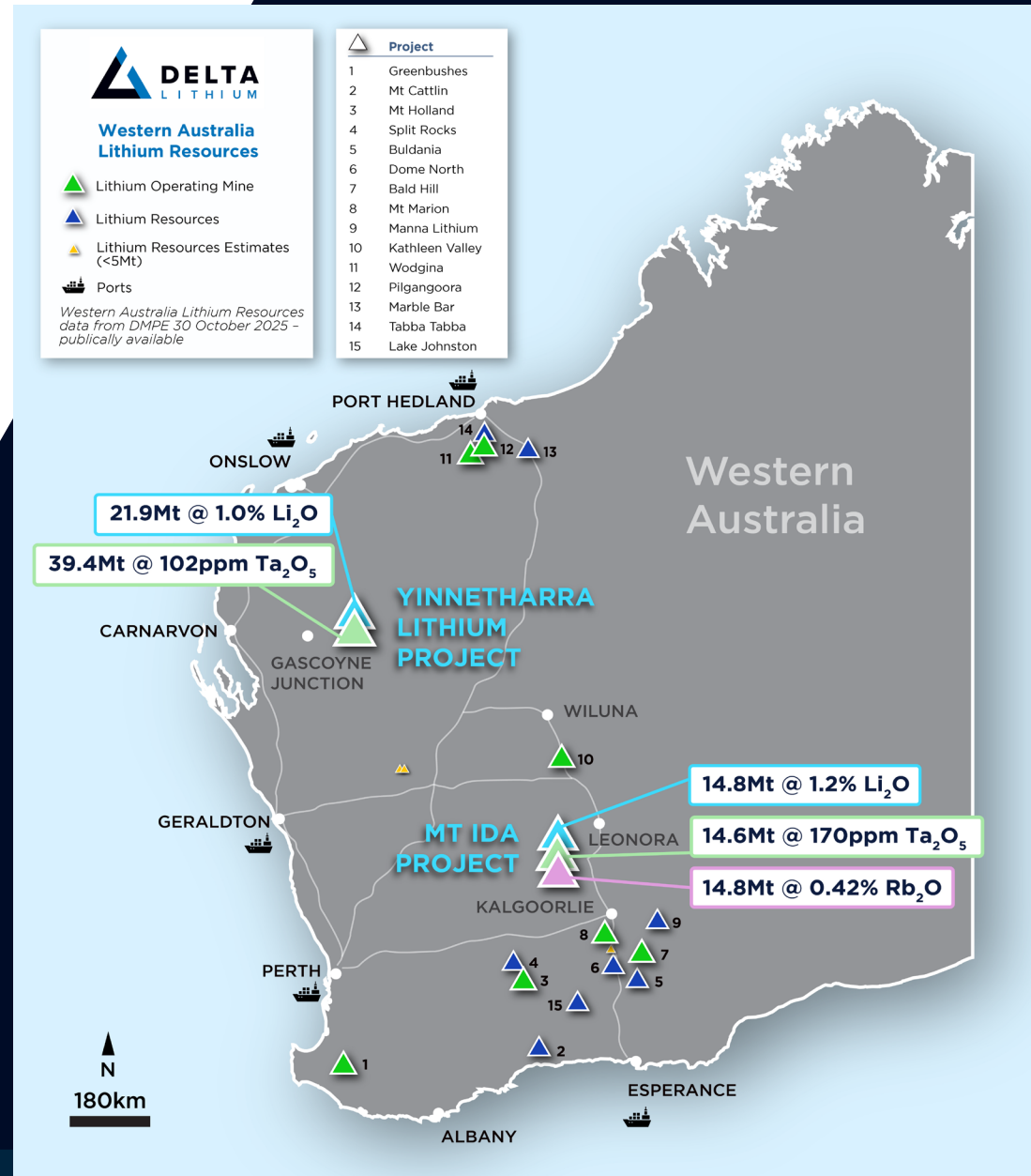
- ▶ Lithium/Tantalum MRE
21.9Mt @ 1.0% Li₂O and 39.4Mt @ 102ppm Ta₂O₅
- ▶ Exploration and development programs
- ▶ Dominant landholding

Our Team

- ▶ Experienced resource professionals with Life of Mine vision
- ▶ Seasoned Lithium Explorers

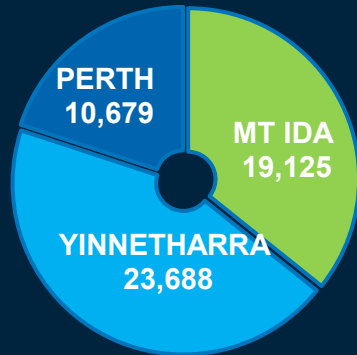
Major Shareholders

- ▶ Substantial investments by proven lithium miners, multinationals and investors
- ▶ Highly strategic register

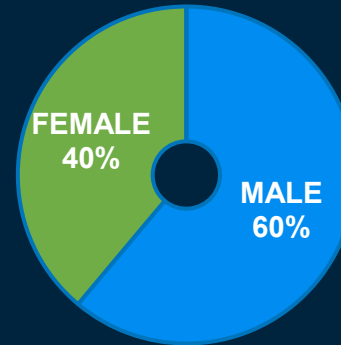


HUMAN RESOURCES AND LABOUR

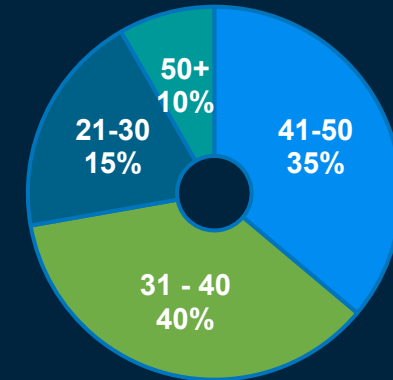
LABOUR HOURS (STAFF)



GENDER DIVERSITY

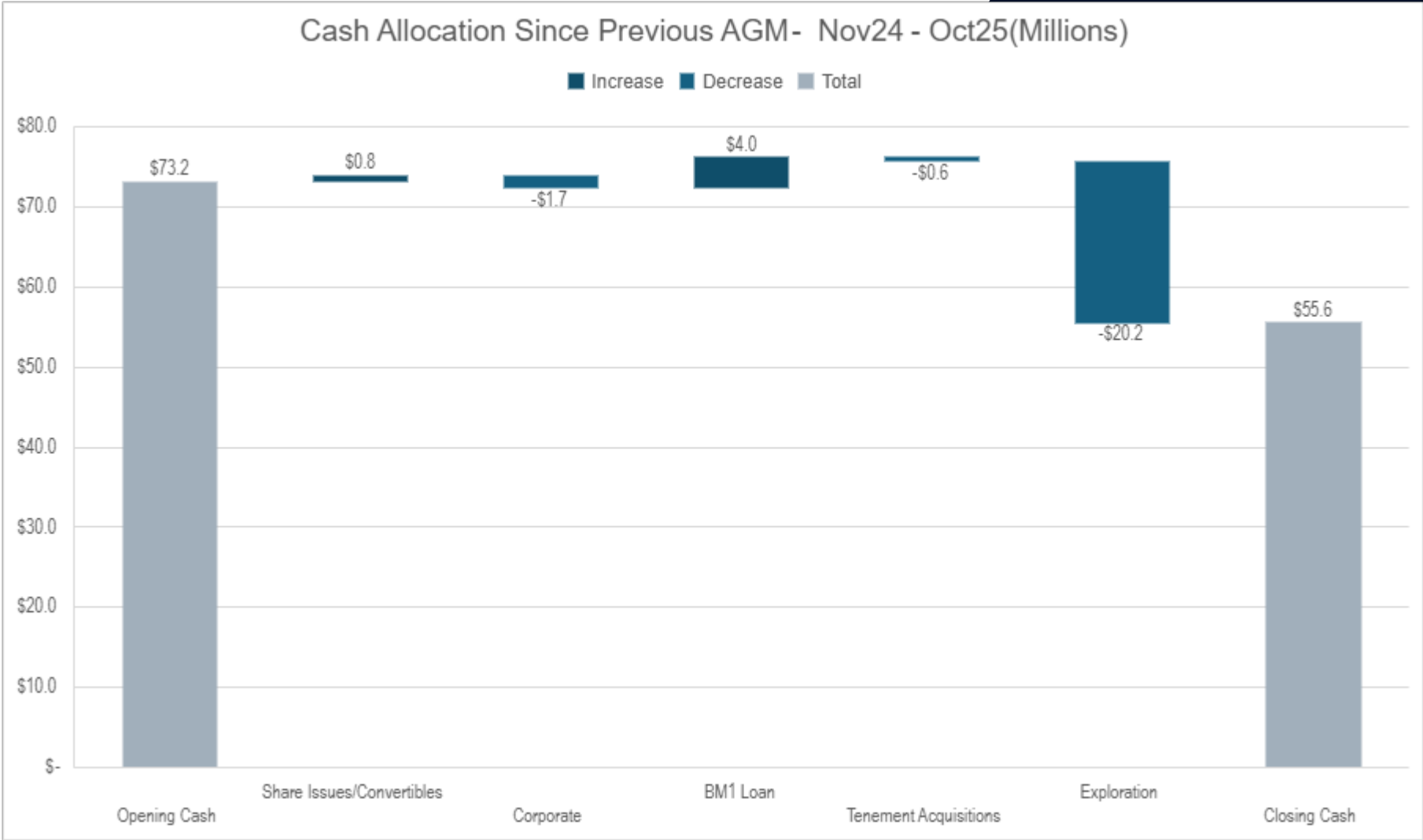


AGE DIVERSITY



Total Manhours (including contractors)	71,229
First Aid Incidents	5
Medical Treated Incidents	1
Lost Time Injury	1

Cashflow



MT IDA LITHIUM PROJECT

VALUE CREATION IN THE GOLDFIELDS



MT IDA PROJECT OVERVIEW

Unique Critical Minerals Geology

High-grade LCT pegmatites at Sister Sam, Timoni & Sparrow

Lithium Tantalum Rubidium

14.8Mt @ 1.2% Li₂O , 170ppm Ta₂O₅ , 0.42% Rb₂O

Includes Measured & Indicated Resources of

7.8Mt @ 1.3% Li₂O, 224ppm Ta₂O₅ & 0.45% Rb₂O

Li

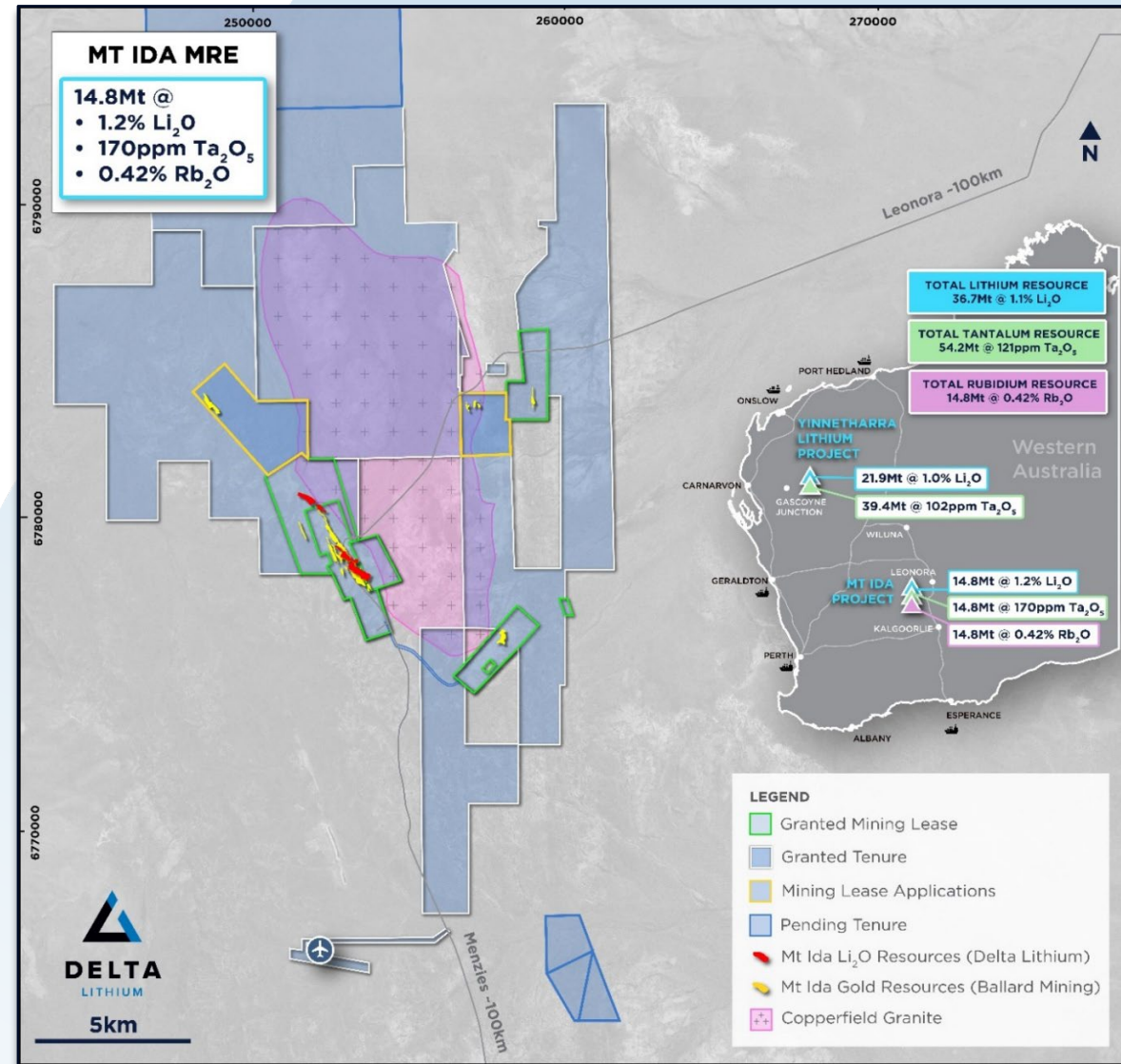
Successful Gold Spinout of Mt Ida Gold Assets

DEMERGED 'Ballard Mining' & ASX-Listed JULY-25

DELTA RETAINS 41.4% Investment value +AUD\$100M¹

Au

**JORC MRE ON GRANTED MINING LEASES
FULLY PERMITTED FOR OPEN PIT & UNDERGROUND MINING
ONGOING EXPLORATION**

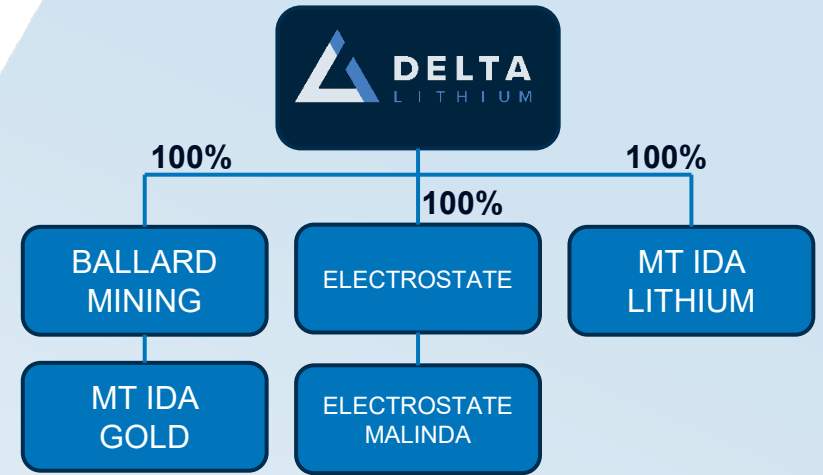


MT IDA GOLD DEMERGER

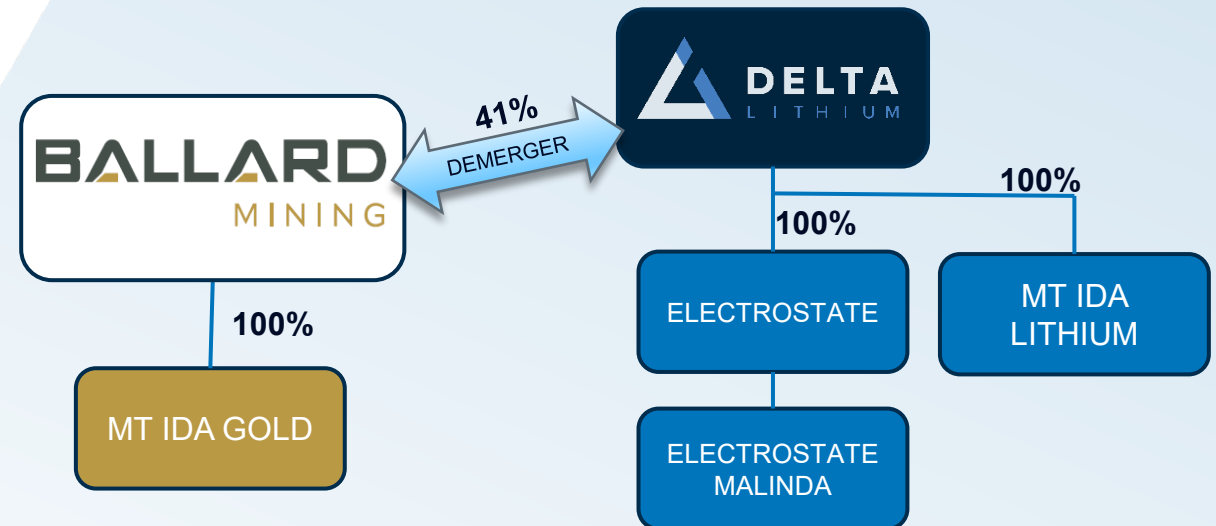
- ▶ Delta **separated** our Critical Minerals & Gold Assets, creating significant value for shareholders
- ▶ **Gold Assets** at Mt Ida placed into Ballard Mining pursuant to a **Demerger Deed & Mineral Rights Deed**
- ▶ Successful **AUD\$85M Initial Public Offering** and Ballard Mining **ASX-listed JULY'25**



- ▶ **+200% investment growth** since listing
Ballard Market Cap (as at 13-NOV) **AUD\$260M¹** ✓
- ▶ Delta retains **Gold exposure** & maintains **balance sheet strength** via a substantial **41.4% holding** in Ballard Mining



----- RECENT CHANGE IN CORPORATE STRUCTURE -----



¹ Ballard Mining (ASX:BM1) Closing price 13/11/25 AUD\$0.695 cps - Listing price 14/7/25 AUD\$0.25 cps

MT IDA LITHIUM & TANTALUM RESOURCE

- ▶ **High-grade Mineral Resource** – high-grade undeveloped lithium and tantalum
14.8Mt @ 1.2% Li₂O and 170ppm Ta₂O₅
- ▶ **Significant Exploration Upside** – Recent drilling increased JORC confidence and included a new LCT pegmatite discovery in Sister Sam footwall position
- ▶ **High-grade Rubidium** up to 1.8% Rb₂O¹
- ▶ **World-class Location** – Tier 1 location, in the heart of WA's Eastern Goldfields
- ▶ **Clear Pathway to Production** – The Mt Ida Project is situated on granted **Mining Leases, fully permitted and shovel-ready**
- ▶ **Development & Infrastructure Options** – potential to leverage off gold project development by Ballard Mining

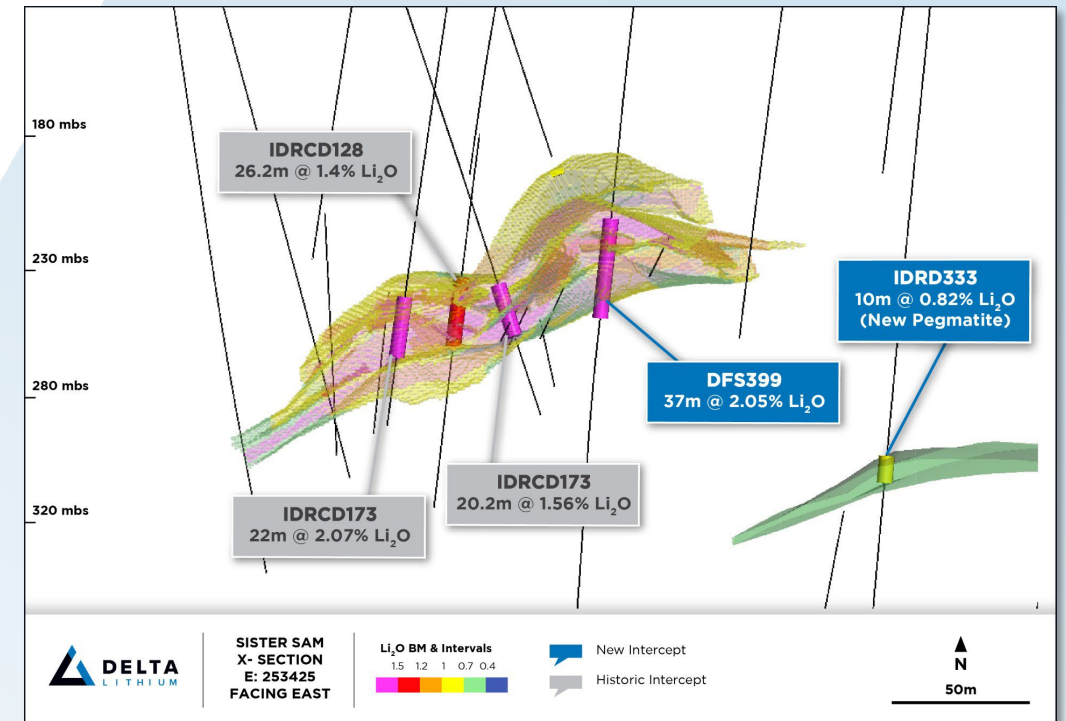


Figure 1: Recent Sister Sam drilling in blue including new footwall discovery

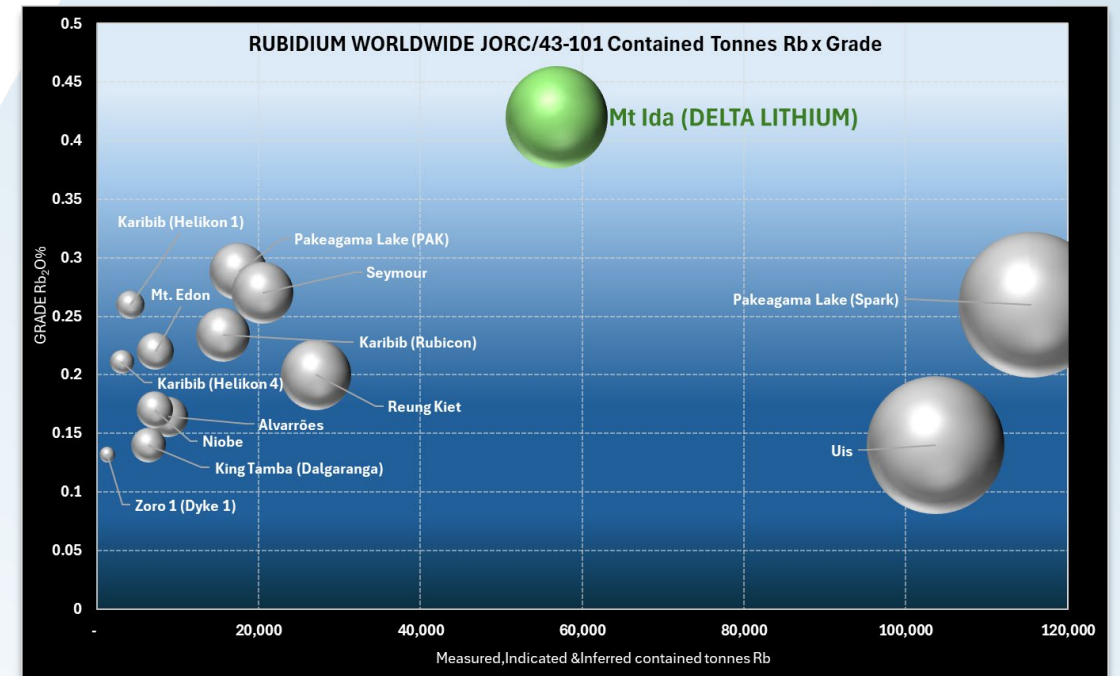
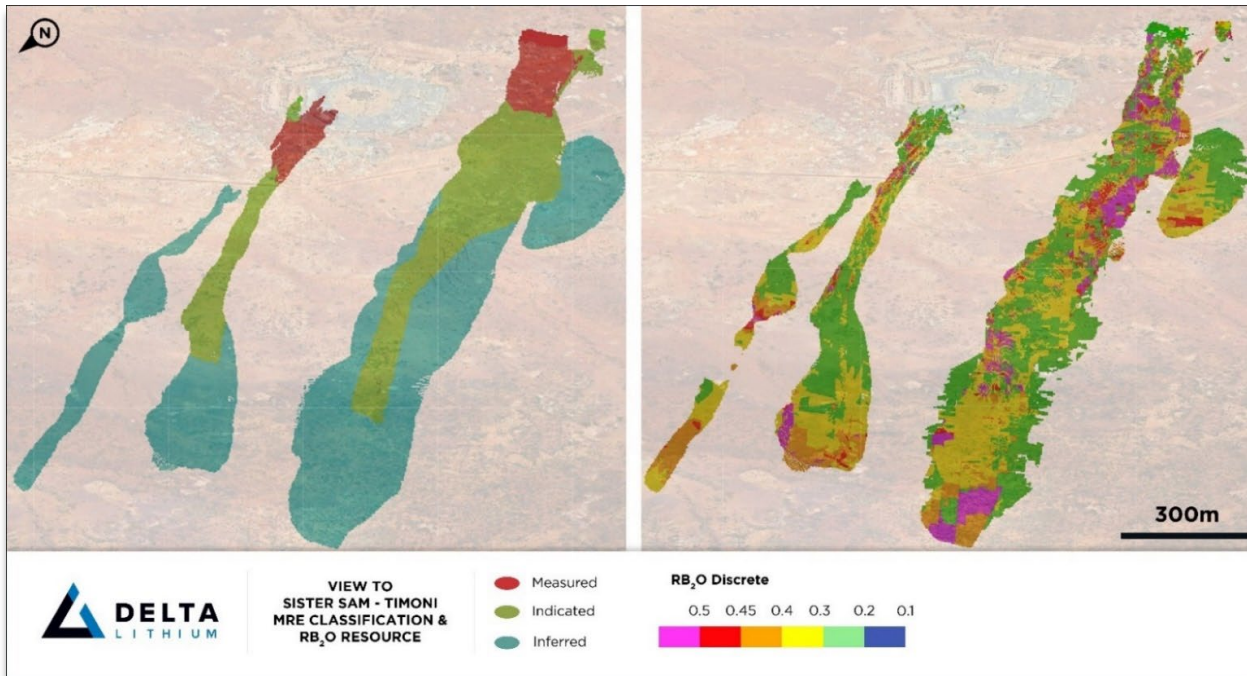
MT IDA RUBIDIUM RESOURCE

- ▶ **Highest-grade public MRE** – pervasive & coincident high-grade Rubidium adds to the critical mineral inventory

14.8Mt @ 0.42% Rb₂O (no cut-off grade applied)

- ▶ **Co-located** entirely within the Lithium/Tantalum MRE wireframes

- ▶ **Extremely valuable exotic metal** – high tech applications, optics, quantum engineering, military
- ▶ **+90% metallurgy recovery** to mica concentrate in current Mt Ida Lithium flowsheet design



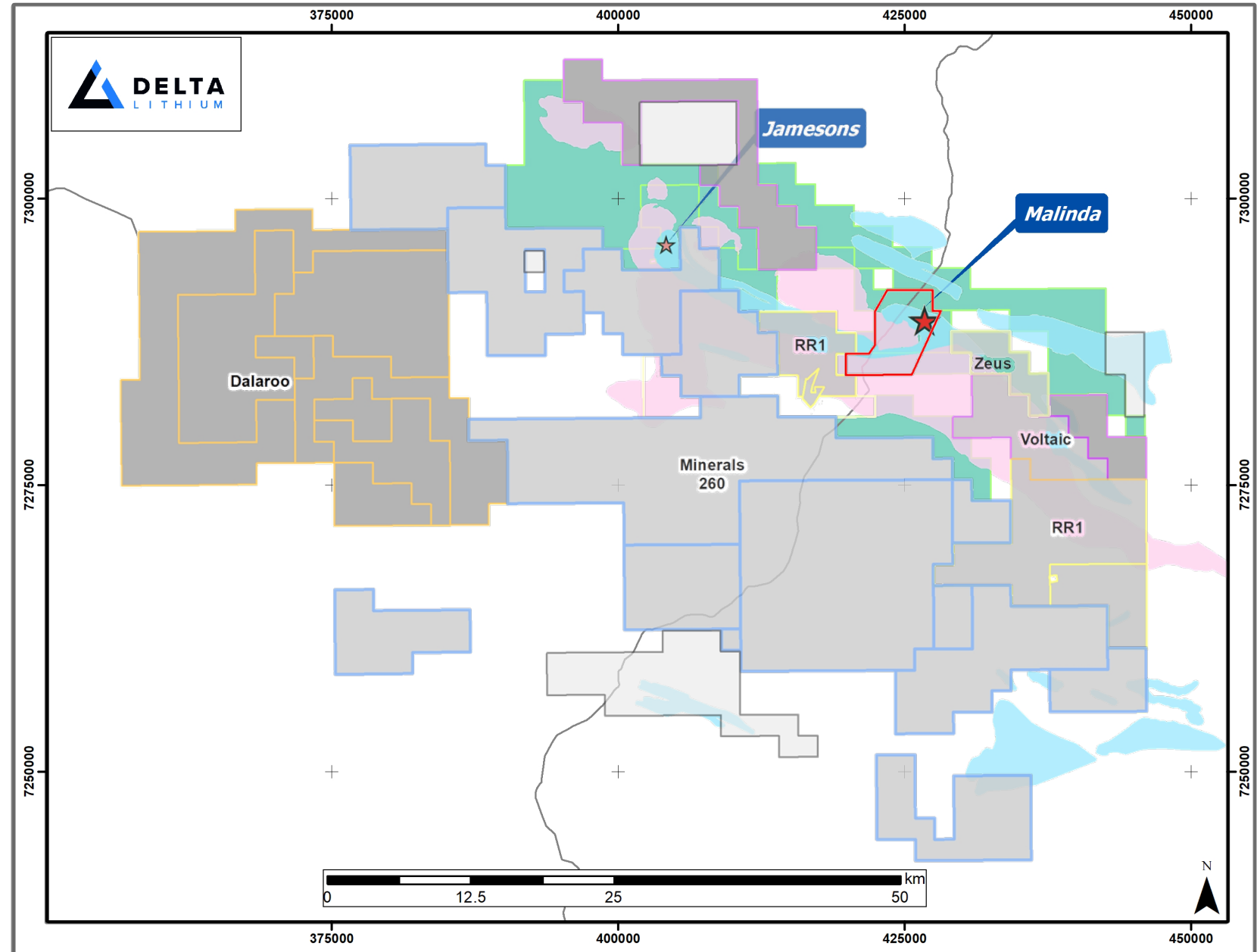
YINNETHARRA LITHIUM PROJECT

GROWING A DISCOVERY
IN THE EMERGING
GASCOYNE PROVINCE



YINNETHARRA LITHIUM PROJECT

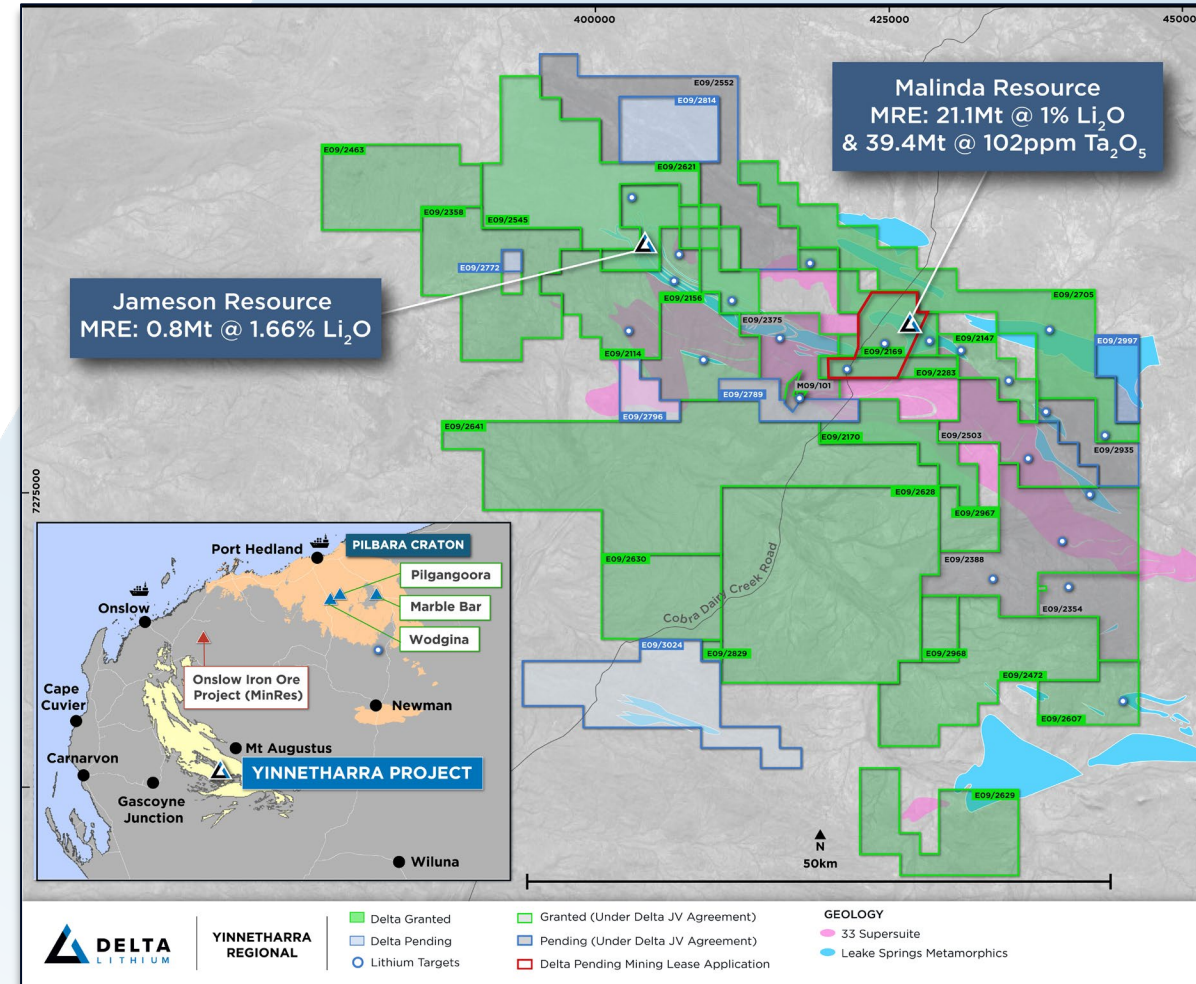
- **September 2022**
Project Acquired
 - **November 2023**
Secured LCT rights over Dalaroo tenure
 - **December 2023**
Announced Maiden Resource at Malinda, Jameson Prospect discovered
Understand regional geology
 - **March 2024**
Earn-in/JV Agreements with
Reach Res & Voltaic Strategic Resources
 - **October 2024**
Malinda Mining Lease application
 - **June 2025**
Purchase Projects from Minerals 260 &
Zeus Resources
 - **November 2025**
Tenement applications made by Delta
(over life of Project)
Secured tenure over source & host rocks for
LCT mineralisation in the Gascoyne Province
- Future tenement rationalisation



YINNETHARRA LITHIUM PROJECT

SOLID PROGRESS AT YINNETHARRA

- ▶ Delta is centre-stage in a newly emerging Gascoyne Lithium Province
- ▶ JORC Lithium & Tantalum MRE at Malinda
 - 21.9Mt @ 1.0% Li₂O** (at a 0.5% Li₂O cut-off grade)
 - 39.4Mt @ 102ppm Ta₂O₅**
- ▶ Dominant 2,100km² Gascoyne exploration project, including +80kms strike of prospective sediment/mafic lithologies
- ▶ Significant scale and grade – potential to grow through numerous Prospects
- ▶ Maiden High-grade Lithium MRE at the Jameson Prospect
 - 0.8Mt @ 1.66% Li₂O** (at 0.5% Li₂O cut-off grade)
- ▶ Large Tantalum MRE as potential value-add
- ▶ Recent acquisition of Mortimer Hills Project from Zeus Resources & Aston Project from Minerals260



YINNETHARRA LITHIUM PROJECT

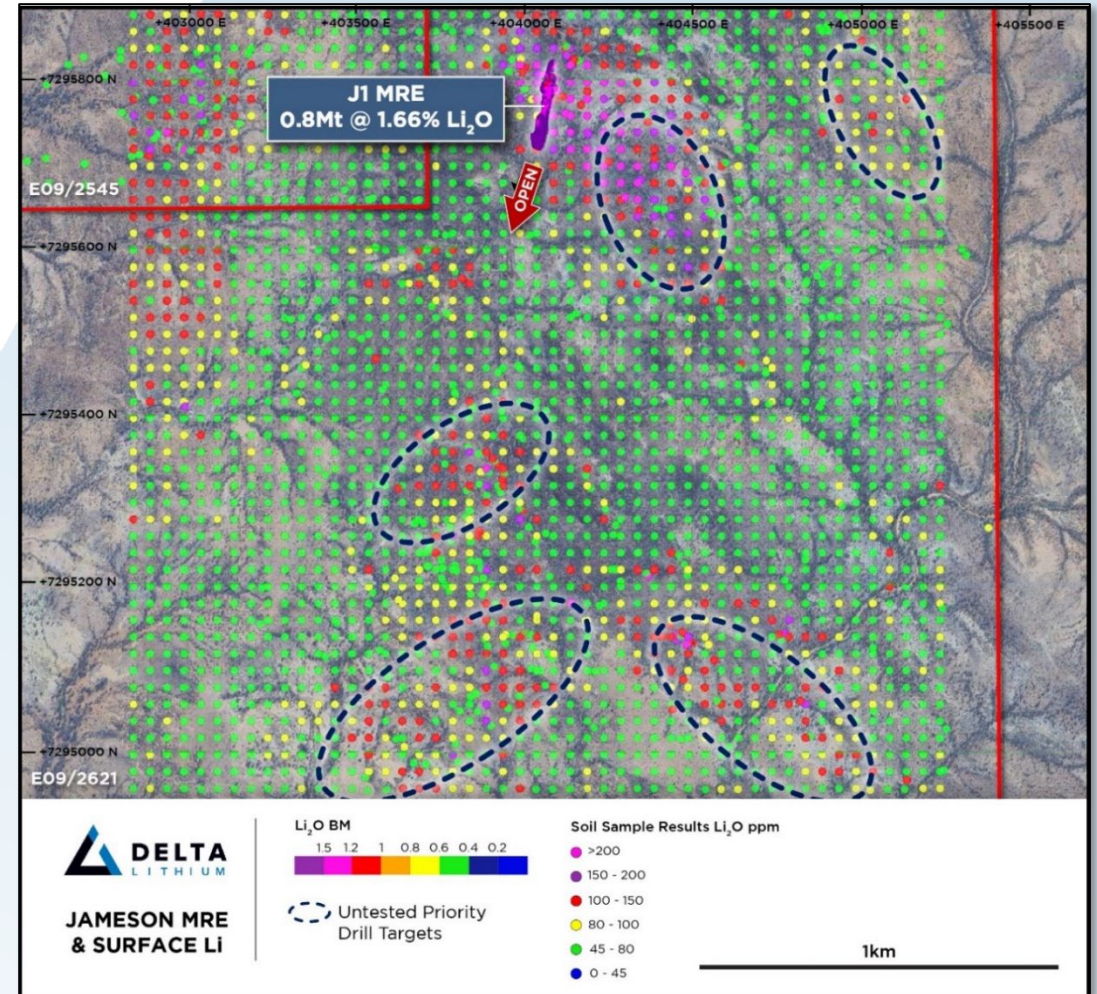
EXPLORATION PROGRAM 2025

- ▶ Drilling commenced on targets generated by Regional field work CY2025 including soil sampling and detailed mapping
- ▶ Geotechnical drilling across Malinda completed
- ▶ Scheduled heritage, flora and fauna surveys
- ▶ Hydrogeology with seismic survey in April successfully defined deep thalweg bore positions in paleochannels
- ▶ Regulatory Approvals & Native Title discussions ongoing
- ▶ Follow-up drilling at **Jameson** currently underway



JREX001	16m @ 1.7% Li ₂ O from 26m*
JREX002	71m @ 1.2% Li ₂ O from 27m*
JREX012	18m @ 1.5% Li ₂ O from 13m*

*intercepts are not representative of true width



1 Refer ASX Announcement 22 April 2024 titled "Company Update & Strong Start to Jameson Drilling"

YINNETHARRA LITHIUM PROJECT

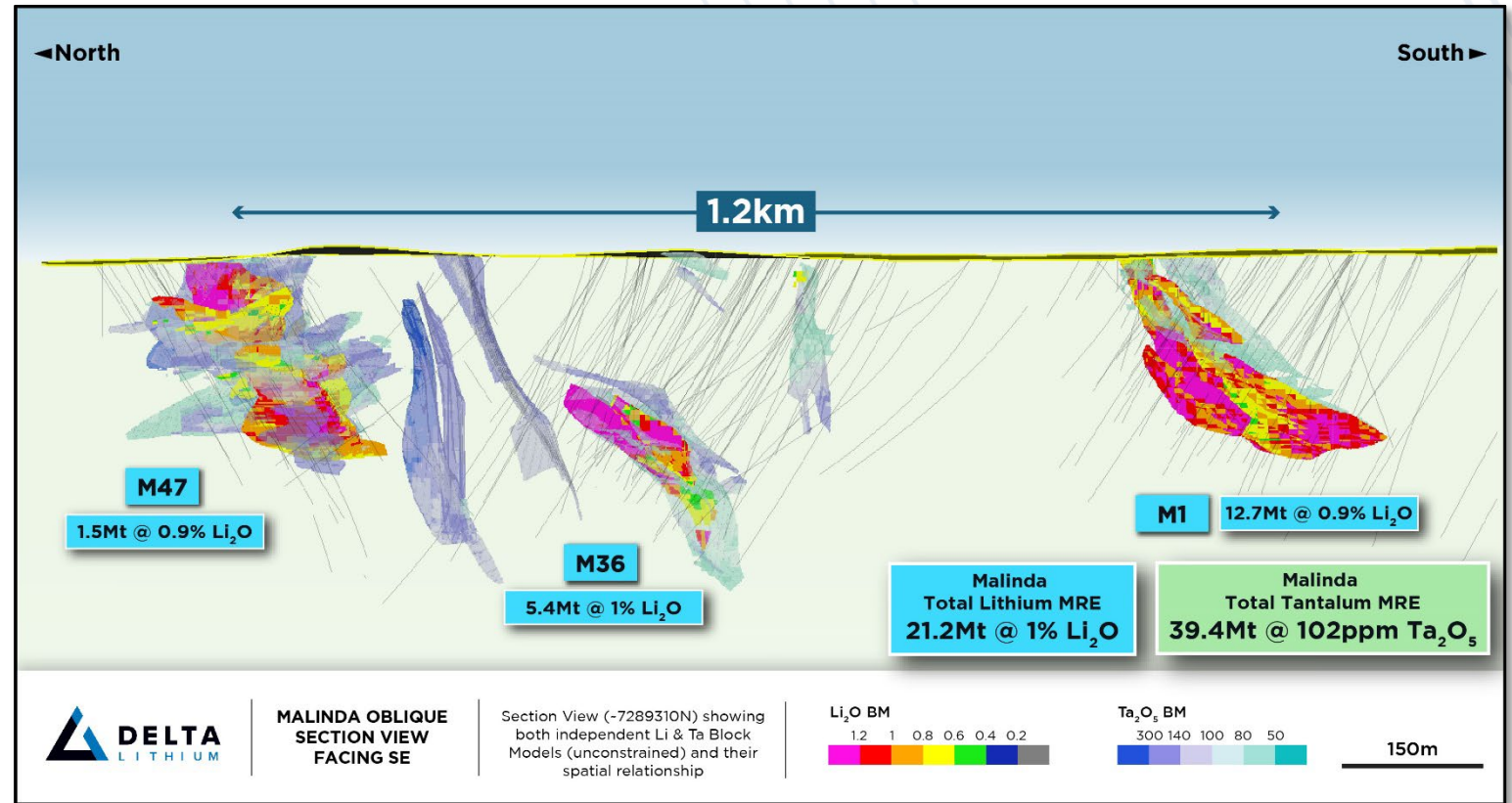
- ▶ Investigate a growing Tantalum MRE
- ▶ Updated Tantalum MRE calculated OUTSIDE the Lithium wireframes of:

17.5Mt @ 136ppm Ta₂O₅

- ▶ Sits within current resource pit shells used for MRE estimations

- ▶ TOTAL Malinda Tantalum MRE is:

39.4Mt @ 102ppm Ta₂O₅



Spatial relationship Lithium and Tantalum

THE DELTA STRATEGY

PLAN FOR SUCCESS – EXECUTE THE PLAN



**STRONG FOCUS ON CAPITAL ALLOCATION
& CASH PRESERVATION**



**GROWTH & BUILDING UPON CONFIDENCE
AT YINNETHARRA AND MT IDA**



GOAL IS TO DEVELOP AN OPERATING MINE



**OPEN TO ACQUISITIONS THAT ADD VALUE
TO OUR STRATEGY**

Thank you

GROUP MINERAL RESOURCE ESTIMATES

Lithium Mineral Resource Estimates

Delta Lithium Group Mineral Resource Estimate							
	Resource Category	Cut-off grade (Li ₂ O%)	Tonnes (Mt)	Grade (Li ₂ O%)	Li ₂ O (Kt)	Grade (Rb ₂ O%)	Grade (Ta ₂ O ₅ ppm)
Yinnetharra	Measured	0.5	-	-	-	-	-
	Indicated		16.1	1.0	158	-	77
	Inferred		5.8	0.9	54	-	69
	Total Resource		21.9	1.0	212	-	75
Mt Ida	Measured	0.5	0.5	1.2	5.9	0.39	256
	Indicated		7.2	1.3	96	0.45	215
	Inferred		7.1	1.1	76	0.38	126
	Total Resource		14.8	1.2	178	0.42	170
Total Measured			0.5	1.2	6	0.39	256
Total Indicated			23.3	1.1	254	0.45	125
Total Inferred			12.9	1.0	130	0.38	115
Total			36.7	1.1	390	0.42	121

Notes: Tonnages and grades have been rounded to reflect the relative uncertainty of the estimate. Inconsistencies in the totals are due to rounding.

Refer ASX announcement 31 March 2025 "Yinnetharra Lithium and Tantalum MRE Update"

Refer ASX announcement 3 October 2023 "Mt Ida Lithium Project Mineral Resource Estimate upgrade"

Refer ASX Announcement 13 November 2025 "Mt Ida Lithium and Rubidium MRE"

GROUP MINERAL RESOURCE ESTIMATES

Tantalum Mineral Resource Estimates

Yinnetharra Tantalum ONLY Resource March 2025

Area	Resource category	Cut-off grade (Ta ₂ O ₅ ppm)	Tonnes (Mt)	Li ₂ O%	Li ₂ O (Kt)	Ta ₂ O ₅ ppm	Ta ₂ O ₅ (Kt)
MALINDA	Measured	65	-	-	-		-
	Indicated		10.4	0.1	12	122	1.3
	Inferred		7.1	0.1	7	156	1.1
	Total Resource		17.5	0.1	19	136	2.4

Note: Reported inside a RPEEE pit shell and below a 0.5% Li₂O cut-off. Tonnages and grades have been rounded to reflect the relative uncertainty of the estimate. Inconsistencies in the totals are due to rounding.

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This Presentation contains summary information about the Company and its activities current as at the date of release. The information in this Presentation is of a general nature and does not purport to be complete nor does it contain all information which a prospective investor may require in evaluating a possible investment in the Company or that would be required in a prospectus or product disclosure statement prepared in accordance with the requirements of the Corporations Act. The historical information in this Presentation is, or is based on, information that has been released to the ASX. This Presentation should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. The information in this Presentation remains subject to change without notice.

Any market and industry data that may be used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. None of the Company, its representatives or advisers have independently verified that market or industry data provided by third parties or industry or general publications.

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An investment in securities is subject to investment and other known and unknown risks, some of which are beyond the control of Delta including loss of income and principal invested. The Company does not guarantee any particular rate of return or performance or any particular tax treatment.

Effect of rounding

A number of figures, amounts, percentages, estimates and calculations of value in this Presentation are subject to the effect of rounding.

Past performance

Investors should note that past performance and any pro forma financial information given in this Presentation is given for illustrative purposes only and should not be relied on as (and is not) an indication of Delta's views on its future financial performance or condition. Prospective investors should note that past performance, including past share price performance, of Delta cannot be relied on as an indicator of (and provides no guidance as to) future performance including future share price performance. The historical information in relation to Delta included in this Presentation is, or is based on, information that has previously been released to the market.

Forward-looking Statements and aspirational targets

Some statements in this Presentation regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future matters. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions.

Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables and risks that could cause actual results to differ from anticipated results and may cause Delta's actual performance and results (and other forward-looking statements) to materially differ from any projections of future performance or results expressed or implied by such forward-looking statements. Readers should not place undue reliance on such forward-looking information. There can be no assurance that forward-looking statements will prove to be correct.

This Presentation may include aspirational targets. These targets are based on management's expectations and beliefs concerning future events as of the time of the release of this Presentation. Targets are necessarily subject to risks, uncertainties and other factors, some of which are outside the control of Delta that could cause actual results to differ materially from such statements.

IMPORTANT NOTICES AND DISCLAIMER

COMPETENT PERSON STATEMENT

JORC and Listing Rules Compliance Statement

Information in this Presentation that relates to exploration results is based upon work undertaken by Mr. Shane Murray, a Competent Person who is a Member of the Australasian Institute of Geoscientists (AIG). Mr. Murray has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr. Hughes is an employee of Delta and consents to the inclusion in this Presentation of the matters based on his information in the form and context in which it appears.

Past Exploration Results and Mineral Resource estimates reported in this Presentation have been previously prepared and disclosed by Delta in accordance with the JORC Code. The information in this Presentation that relates to:

- ▶ exploration results are extracted from Delta's ASX announcements of:
 - a) 19 October 2022 and entitled "Maiden Lithium Mineral Resource Estimate at Mt Ida", and for which the consent of the Competent Person, Mr Matthew Boyes, was obtained;
 - b) 27 February 2023 entitled "Yinnetharra results confirm extensive near surface strike", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - c) 3 April 2023 entitled "Scale of the Yinnetharra Project continues to grow", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - d) 8 May 2023 entitled "Further shallow thick high-grade Lithium from Yinnetharra", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - e) 8 August 2023 entitled "Drilling update for Mt Ida Lithium", and for which the consent of the Competent Person, Mr Charles Hughes, was obtained;
 - f) 21 August 2023 entitled "Excellent Yinnetharra Initial Metallurgical Results and Drilling Update" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained,
 - g) 4 September 2023 entitled "High grade gold results offer complementary cashflow opportunity at Mt Ida" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained, and
 - h) 14 March 2024 entitled "Yinnetharra Exploration Update" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained.
 - i) 22 April 2024 entitled "Company Update and First Jameson Result" and for which the consent of the Competent Person, Mr Charles Hughes, was obtained.
 - j) 2 August 2024 entitled "Mt Ida and Yinnetharra Exploration Update" and for which the consent of the Competent Person, Mr Shane Murray, was obtained
 - k) 27 August 2024 entitled "Delta advances Mt Ida Gold Project" and for which the consent of the Competent Person, Mr Shane Murray, was obtained
 - l) 14 November 2024 entitled "Mt Ida Exploration Update" and for which the consent of the Competent Person, Mr Shane Murray, was obtained
 - m) 24 January 2025 entitled "Mt Ida Exploration Update" and for which the consent of the Competent Person, Mr Shane Murray, was obtained MAY 26 March 2025 entitled "Mt Ida Gold Exploration Results and Permitting Update" and for which the consent of the Competent Person, Mr Shane Murray, was obtained

- ▶ mineral resource estimates are extracted from Delta's ASX announcements of:
 - a) 19 October 2022 and entitled "Maiden Lithium Mineral Resource Estimate at Mt Ida", and for which the consents of the Competent Persons, Ms Justine Tracey and Mrs Christine Standing, was obtained;
 - b) 3 October 2023 ASX announcement entitled "Mt Ida Lithium Project Mineral Resource Estimate upgrade" and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained;
 - c) 11 October 2023 ASX announcement entitled "Mt Ida Maiden Gold Mineral Resource Estimate" and for which the consent of the Competent Persons, Mr Michael Andrew was obtained;
 - d) 27 December 2023 ASX announcement entitled "Yinnetharra Lithium Project Maiden Mineral Resource Estimate", and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained.
 - e) 28 June 2024 ASX announcement entitled "Major Upgrade for Mt Ida Gold Resource" , and for which the consent of the Competent Persons, Mr Michael Andrew was obtained.
 - f) 31 March 2025 ASX announcement entitled "Yinnetharra Lithium/Tantalum MRE Update" , and for which the consent of the Competent Persons, Ms Susan Havlin and Dr Andrew Scogings was obtained
 - g) 29 April 2025 ASX announcement entitled "Mt Ida Gold Resource Update & Proposed Demerger" , and for which the consent of the Competent Persons, Mr Michael Andrew was obtained
 - h) 13 November 2025 ASX announcement entitled " Mt Ida Lithium and Rubidium MRE" , and for which the consent of the Competent Persons, Ms Susan Havlin and Mr Nick Vines was obtained

The Company confirms that it is not aware of any new information or data that materially affects the information included in these market announcements. The Company confirms that the form and content in which the Competent Person's findings are presented here have not been materially modified from the original market announcements, and all material assumptions and technical parameters underpinning Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. Refer to www.deltalithium.com.au for details on past exploration results and Mineral Resource estimates.

JORC Code differs from reporting requirements in other countries

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the JORC Code. Investors outside Australia should note that while ore reserve and mineral resource estimates of the Company in this Presentation comply with the JORC Code, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43 101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators or (ii) Item 1300 of Regulation S-K, which governs disclosure of mineral reserves in registration statements filed with the US Securities and Exchange Commission.

Information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of other countries. You should not assume that quantities reported as "resources" in this Presentation will be converted to reserves under the JORC Code or any other reporting regime or that Delta will be able to legally and economically extract them.

IMPORTANT NOTICES AND DISCLAIMER

Globally Released Rubidium Resources

Deposit	Peer	Country	Measured Resource			Indicated Resource			Inferred Resource			Total Resource			Reference	
			Tonnes	Grade (Li2O%)	Grade (Rb2O%)	Tonnes	Grade (Li2O%)	Grade (Rb2O%)	Tonnes	Grade (Li2O%)	Grade (Rb2O%)	Tonnes	Grade (Li2O%)	Grade (Rb2O%)		Cont. Rb (tonnes)
Alvarrões	GrupoMota Portugal		-	-	-	2,600,000	0.87	0.113	3,270,000	0.86	0.109	5,870,000	0.87	0.164	0.11	ASX 11 April 2019 - 210% increase in contained lithium at Alvarroes
Karibib - Rubicon	TSXV:JLC	Namibia	1,560,000	0.53	0.301	5,720,000	0.36	0.217	-	-	-	7,290,000	0.40	0.234		ASX 30 Jan 2020 - Updated MRE for Rubicon & Helikon 1
Karibib - Helikon 1	TSXV:JLC	Namibia	640,000	0.65	0.271	940,000	0.50	0.242	170,000	0.70	0.317	1,750,000	0.58	0.260		ASX 30 Jan 2020 - Updated MRE for Rubicon & Helikon 1
Karibib - Helikon 4	TSXV:JLC	Namibia	-	-	-	1,310,000	0.46	0.207	280,000	0.54	0.228	1,590,000	0.47	0.211		ASX 30 Jan 2023 - Helikon 4 & Rubicon Stockpiles Upgrade
King Tamba (Dalgaranga)	ASX:KTA	Australia	-	-	-	-	-	-	5,000,000	0.05	0.14	5,000,000	0.05	0.14	7300	ASX 9 March 2023 - IMPRESSIVE MAIDEN MINERAL RESOURCE ESTIMATE DELIVERED AT KING TAMBA
Mt. Edon	ASX:EMC	Australia	-	-	-	-	-	-	3,600,000	0.07	0.22	3,600,000	0.07	0.22	7900	ASX 18 Dec 2024 - EVEREST METALS ACHIEVES UP TO 91% RUBIDIUM RECOVERY FROM MT EDON
Niobe	ASX:ARN	Australia	-	-	-	-	-	-	4,615,000	0.07	0.17	4,615,000	0.07	0.17	8060	ASX 12 Oct 2022 - Niobe's Rubidium & Lithium Maiden Resource Achieved
Pakeagama Lake (PAK) OP	TSXV:FL	Canada	1,344,600	2.14	0.25	4,619,400	1.72	0.33	680,500	1.75	0.26	6,644,500	1.78	0.288		NI 43-101 Technical Report 14 July 2023 - Pre-Feasibility Study for the PAK Project
Pakeagama Lake (Spark) OP	TSXV:FL	Canada	-	-	-	18,828,000	1.52	0.26	29,746,000	1.34	0.26	48,574,000	1.41	0.26		NI 43-101 Technical Report 14 July 2023 - Pre-Feasibility Study for the PAK Project
Reung Kiet	ASX:PAM	Thailand	7,800,000	0.44	0.20	3,260,000	0.49	0.20	3,740,000	0.41	0.19	14,800,000	0.45	0.20		ASX 02 Nov 2023 - Mineral Resource Estimate upgrade RK Lithium Prospect - 42% increase to 14.8 Million Tonnes
Uis	ASX:AS2	Namibia	27,330,000	0.82	0.157	17,500,000	0.79	0.15	32,680,000	0.76	0.14	81,000,000	0.73	0.14	105,000	RNS Number: 9474O Andrada Mining Limited 06 February 2023 - Drilling Delivers a Significant Lithium Resource Upgrade at the Uis Mine
Zoro 1 (Dyke 1)	CSE:FAT	Canada	-	-	-	-	-	-	1,074,567	0.91	0.132	1,075,000	0.91	0.132		NI 43-101 Technical Report 6 July 2018 Zoro Lithium Project, Snow Lake, Manitoba
Mt Ida (DELTA LITHIUM)	ASX:DLI	Australia	490,000	1.2	.39	7,200,000	1.34	0.45	7,100,000	1.07	0.38	14,800,000	1.21	0.42	56,840	ASX 13 Nov 2025 Mt Ida Lithium & Rubidium MRE Update
Seymour	ASX:GT1	Canada	-	-	-	6,200,000	1.25	0.28	2,100,000	0.8	0.25	8,300,000	1.13	0.27	23,000	ASX 24 Jul 2025 Large High Grade Rubidium Resource Identified at the Seymour Project