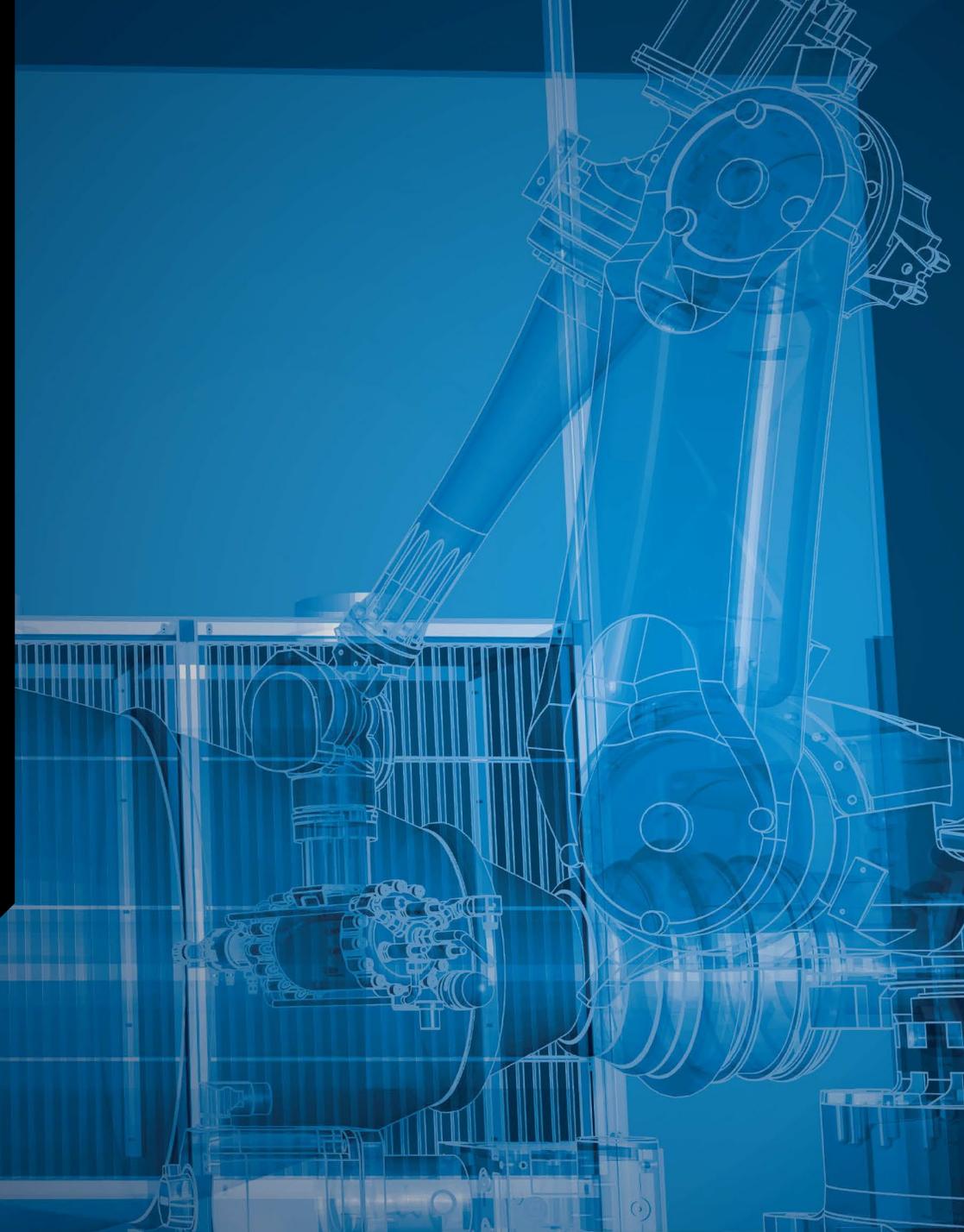




DRIVING INNOVATION, SECURING THE FUTURE

AGM PRESENTATION

25 NOVEMBER 2025



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General

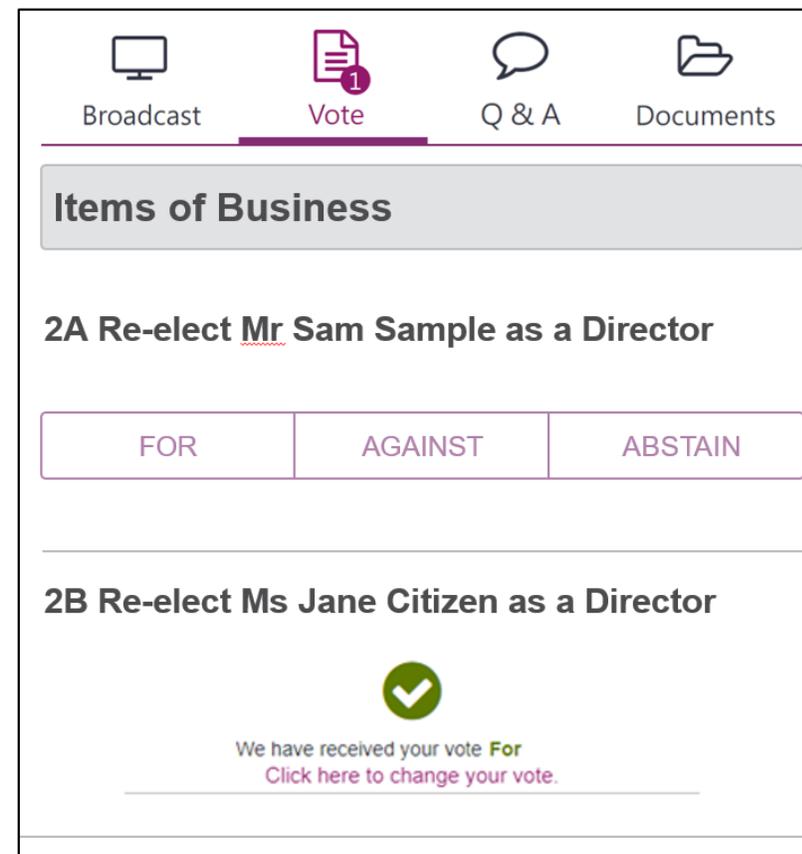
In this Presentation references to 'Titomic', 'Titomic Group', 'the Group', 'we', 'us' and 'our' are to Titomic Group and (where applicable) its controlled subsidiaries and entities.

All dollar values are in Australian dollars (A\$) unless noted. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.



How to vote

- When the poll is open, select the vote icon at the top of the screen
- To vote, select either For, Against or Abstain
- You will see a vote confirmation
- To change or cancel your vote “click here to change your vote” at any time until the poll is closed





How to ask a question

- To ask a written question, select the Q & A icon
- Select the topic your question relates to from the drop-down list
- Type your question in the text box and **press** the send button
- To ask a verbal question follow the instructions below the broadcast window.

The screenshot displays a user interface for asking questions. At the top, there are four navigation tabs: 'Broadcast' (with a monitor icon), 'Vote' (with a document icon), 'Q & A' (with a speech bubble icon and a purple underline), and 'Documents' (with a folder icon). Below the tabs is a large text input area with the placeholder text 'Your question(s)'. Underneath this area, a message states 'You may enter a question using the field below.' followed by a 'Select Topic' dropdown menu. Below the dropdown, a note reads 'Questions are limited to 2000 characters.' There is a text input field with a character count of '0 character(s)' and a 'Send' button to its right.



CHAIRMAN'S PRESENTATION

Mr Humphrey Nolan (Deputy Chairman)



2025 Highlights - A Transformative Year for Titomic

- Pivot to manufacturing & services, vs machine sales
- Appointment of aerospace veteran Jim Simpson as CEO, relocation of HQ to USA, and strengthened leadership team in EMEA & APAC
- Clear commercialisation pathway
 - Focus on Tier 1 aerospace and defence primes for rapid component manufacturing: active engagement with > 12 primes (vs 2 in prior year)
 - Coating and repair solutions targeting oil & gas, maritime & aviation, particularly corrosion control.
- New state of art manufacturing facilities opened in Huntsville, Alabama (June 2025) and Heerenveen, NL (September 2025)
- Appointment of Lt. Gen (Ret.) John Frewen, AO, DSC as a director, enhancing aerospace & defence expertise in the APAC region.
- Establishment of U.S. Strategic Advisory Group, helping drive engagement with key stakeholders with US military/ industrial 'complex'
- AUD 80M raised to support expansion efforts
 - AUD 30M raise completed in October 2024 & AUD 50M raise completed in July 2025



Experienced leadership and advisory team with broad expertise



BOARD OF DIRECTORS



Dag W.R. Stromme
Executive Chairman



Humphrey Nolan
Non-Executive Director



Hon. Mira Ricardel
Non-Executive Director



Dr. Andreas Schwer
Non-Executive Director



Lt. Gen (Ret.) John Frewen AO, DSC
Non-Executive Director

LEADERSHIP TEAM



Jim Simpson
CEO / Managing Director



Geoff Hollis
CFO & Company Secretary



Dr. Patti Dare
President, USA



Sarah Neeley
COO, USA



Klaas Rozema
President - Europe



Kirk Pysher
Senior Vice President -
Manufacturing and Production



Aude Vignelles
President - APAC

STRATEGIC ADVISORY GROUP



Chris Myers
President, Global
Resource Advisors;
Former Vice President,
Lockheed Martin; former
U.S. Naval Officer



Michael Kirkpatrick
Chairman of DESE Research,
Inc., Huntsville, Alabama



**Lt. Gen (Ret.) Henry 'Trey'
Obering**
Retired U.S. Air Force senior acquisition
leader; Former Director of the U.S.
Missile Defense Agency; former
executive at Booz Allen Hamilton



LTC (Ret.) Rich Choppa
President DellaCioppa Inc.;
Former Senior Director for
Business Development, Boeing
Defense; Retired U.S. Army
Ranger



**John
Schumacher**
Former NASA Chief
of Staff and Vice
President at
Aerojet Rocketdyne



John P. Stopher (PhD)
Former Principal Assistant to
the Secretary of the Air
Force for Space; former
Budget Director on the U.S.
House Special Select
Committee on Intelligence



Andrew Haeuptle
Former Director of Navy Staff; Former
Special Assistant to the President and
Senior Director of the White House;
Former Chief of Staff for the Under
Secretary of the Navy; Retired Marine
Corps Colonel.



CEO AND MANAGING DIRECTOR'S PRESENTATION

Mr Jim Simpson

Who is Titomic?

Titomic is leading the future of aerospace and defense manufacturing as well as coating and repair solutions through its world leading cold spray technology

Titomic is a leader in the global shift toward localised, high-efficiency production

- **Titomic Kinetic Fusion® (TKF)** is our proprietary cold spray technology
- Unlike traditional manufacturing methods, TKF allows for the **rapid fabrication and repair of complex structures without melting the materials**
- Ensures stronger, more durable parts for **aerospace, defense, and industrial applications**
- Strong balance sheet post successful **AUD 50m** capital raise



Global expansion to meet United States (U.S.) onshoring demand and global growth opportunities

 **U.S. Facility**
Huntsville, Alabama, United States of America (USA)

 **Netherlands Facility**
Heerenveen, The Netherlands

 **Australian Facility**
Mount Waverley, Victoria

Huntsville: Modern, 59,000 sq. ft. facility in prime location

Netherlands: Brand new facility

Australia: Modern, functioning incubator facility

US\$5 B¹

Serviceable addressable market expanded



Titomic Limited proudly supports over 100 leading companies throughout aerospace, defense, oil & gas, transport, and energy



1. Refer to slide 7 for further detail.

Offering diverse, versatile cold spray systems



Titomic offers the world's largest and most diverse product line of cold spray systems, offering novel capabilities for many industries, including systems for handheld coatings and repairs, all the way through to advanced additive manufacturing for aerospace and defense



D623 & D523

Low and medium pressure cold spray

Handheld or robot-mounted for repeatable coatings & secondary operations

Deployable for in-field repairs

Modular, portable repair system



INTEGRATED SPRAY BOOTHS

Coatings, repairs, and secondary manufacturing operations

Integrated robotics, extraction, and operating system

Robotic or linear coating system

Automated loading and unloading of parts



TKF 1000

High pressure AM and coatings

Designed for prototyping and production tasks

1 cubic meter build envelope

2nd generation systems installed at Titomic and The Welding Institute (TWI) United Kingdom (UK) with installation to be made at OMIC R&D and Tritton Systems



TKF CUSTOM

High pressure AM and coatings

Demonstration of Titomic's ability to engineer and construct bespoke AM systems

31.5 cubic meter build envelope

Deployed in the Titomic Melbourne Production Bureau



TKF 3250

High pressure AM and coatings

Optimised for spherical and rotational builds – ideal for aerospace

Builds parts 3.25 metres in length
5.7 cubic metre build envelope

Titomic's most advanced system, currently in use in aerospace and defense projects

Low and medium pressure

High pressure



Proven track record of executing on company strategy

Recent progress

- ✓ **Validated by Tier 1 primes:** Commercial traction established through active engagements and signed NDAs with leading U.S. defense primes, including Boeing, Northrop Grumman, Airbus, and NASA
- ✓ **Established U.S. HQ and global footprint:** Commissioning of facility in Huntsville, Alabama, U.S., completed in Jun-25, TKF 3250 operational early 2026
- ✓ **Opened new EU facility:** World class manufacturing facility opened in Heerenveen, The Netherlands in Sep-25
- ✓ **Leadership team enhanced:** Addition of Andrew Haeuptle to the Strategic Advisory Group, key business development appointments of Sharon Abercia (Oil & Gas), Les Gregory (UK) and Ralf Prechtl (EU), and appointment of Aude Vignelles as President of Asia Pacific region
- ✓ **Technology maturity and recognition:** TKF is gaining traction as a genuine and attractive commercial alternative to traditional manufacturing processes
- ✓ **Well funded balance sheet:** Titomic successfully completed AUD 50 million capital raise in July 2025



Titomic cuts the ribbon on new facility in Heerenveen, Netherlands



Guests tour Titomic's new Heerenveen facility



Proven track record of executing on company strategy *(cont'd)*

Recent progress *(cont'd)*



Defense & Aerospace (U.S.):

- Northrop Grumman hot fire late Oct-25
- Engagement with Tier 1 primes in relation to hypersonics and solid rocket motors with proposals submitted
- NDAs and factory tours with 10+ defense primes
- USACE on-site demonstration and proposal
- NASA Space Act agreement in work



Energy (global):

- Initial engagement and on-site visit with Exxon
- Ongoing engagement with Woodside / Monadelphous
- Engagement with Equinor / Aibel / EFFEE



Other EU progress:

- Continued engagement with Airbus
- Battle proven D523s in Ukraine
- New UK subsidiary
- Progression of cold spray semi-conductor project
- New opportunities with aerospace, defense and via NATO offset programs



Other APAC progress:

- Successful demonstration day at RAN (Navy) West attended by major Oil & Gas, Defense and Maritime and Mining primes



Technology advancement:

- Mixed reality goggles ready in Q4 2025
- Mobile backpack units closer to commercialisation
- Further system optimisation including long-hose option

Development



Delivery

More than commercial momentum – reflects strategic alignment between what the market is demanding, what global conditions are reinforcing, and what we are uniquely equipped to deliver

Near-term catalysts

CATALYST	TIMING
Various R&D and commercial announcements in military and space	Q4 25 / Q1 26
Northrop Grumman demonstration	Oct 25
Woodside Energy / Monadelphous D623 lease and testing	Q4 25 / Q1 26
Airbus pilot	Q1 26
Initial project, Tier 1 Prime, proprietary coatings	Q4 25
DNV certification for Oil & Gas / Maritime	Q1 26 / Q2 26
Certification, U.S. aerospace	Q1 26
Equinor, USACE	Q4 25 / Q1 26
Boeing production	Q4 26





FORMAL BUSINESS OF THE AGM

Item 1



2025 Annual Financial Statements

To receive and consider the Annual Financial Report of the Company for the financial year ended 30 June 2025 together with the Remuneration Report, Director's Declaration and the reports of the Directors and company Auditor.

Item 2 – Resolution 1



Adoption of 2025 Remuneration Report

Item 2 is to consider and, if thought fit, to pass the following resolution as a non-binding ordinary resolution:

“That the Company adopt the Remuneration Report for the year ended 30 June 2025 in accordance with section 250R(2) of the Corporations Act.”

Proxy Results:

For:	126,859,909	90.52%
Against:	12,304,486	8.78%
Open:	986,650	0.70%
Total Valid Proxies:	140,151,045	100.00%
Abstain:	336,328	
Excluded:	96,154	

Item 3 – Resolution 2



Election of Mr John Frewen

Item 3 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 14.4, the Company's Constitution and for all other purposes, Mr John Frewen, AO, DSC, being eligible, be elected as a Director of the Company."

Proxy Results:

For:	136,654,616	97.51%
Against:	2,523,443	1.80%
Open:	971,965	0.69%
Total Valid Proxies:	140,150,024	100.00%
Abstain:	433,503	
Excluded:	-	

Item 4 – Resolution 3



Election of Mr Jim Simpson

Item 4 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of the Company's Constitution and for all other purposes, Mr Jim Simpson, being eligible, be elected as a Director of the Company."

Proxy Results:

For:	136,788,816	97.61%
Against:	2,389,243	1.70%
Open:	971,965	0.69%
Total Valid Proxies:	140,150,024	100.00%
Abstain:	433,503	
Excluded:	-	

Item 5 – Resolution 4



Re-election of Dr Andreas Schwer

Item 5 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 14.4, the Company's Constitution and for all other purposes, Dr Andreas Schwer, retires by rotation and being eligible to be re-elected, be re-elected as a Director of the Company."

Proxy Results:

For:	136,996,784	97.67%
Against:	2,299,132	1.64%
Open:	971,965	0.69%
Total Valid Proxies:	140,267,881	100.00%
Abstain:	315,646	
Excluded:	-	

Item 6 – Resolution 5



Ratification of prior issue of Placement Shares to investors (July 2025 Placement)

Item 6 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the issue of 200,000,000 Placement Shares to investors on 31 July 2025, on the terms and conditions described in the Explanatory Memorandum.”

Proxy Results:

For:	127,734,354	97.74%
Against:	1,923,681	1.47%
Open:	1,037,372	0.79%
Total Valid Proxies:	130,695,407	100.00%
Abstain:	956,576	
Excluded:	8,931,544	

Item 7 – Resolution 6



Approval of issue of Tranche 2 Placement Shares to investors (July 2025 Placement)

Item 7 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 1,400,000 Tranche 2 Placement Shares to Directors of the Company under the July 2025 Placement, on the terms and conditions described in the Explanatory Memorandum.”

Proxy Results:

For:	136,299,165	97.69%
Against:	2,234,260	1.60%
Open:	997,372	0.71%
Total Valid Proxies:	139,530,797	100.00%
Abstain:	956,576	
Excluded:	96,154	

Item 8 – Resolution 7



Approval of issue of Rights and Options to Jim Simpson

Item 8 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 5,000,000 Rights and 25,000,000 Options to Managing Director, Mr Jim Simpson, on the terms and conditions and as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting."

Proxy Results:

For:	119,762,886	85.62%
Against:	19,153,797	13.69%
Open:	960,150	0.69%
Total Valid Proxies:	139,876,833	100.00%
Abstain:	706,694	
Excluded:	-	

Item 9 – Resolution 8



Approval of issue of Shares to Jim Simpson

Item 9 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 804,518 Shares to Director, Mr Jim Simpson, on the terms and conditions and as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting."

Proxy Results:

For:	133,780,920	95.64%
Against:	5,087,667	3.64%
Open:	1,008,246	0.72%
Total Valid Proxies:	139,876,833	100.00%
Abstain:	706,694	
Excluded:	-	

Item 10 – Resolution 9



Approval of issue of Options to John Frewen

Item 10 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 5,000,000 Options to Director, Mr John Frewen, on the terms and conditions and as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting."

Proxy Results:

For:	120,325,877	85.88%
Against:	18,718,710	13.36%
Open:	1,062,246	0.76%
Total Valid Proxies:	140,105,833	100.00%
Abstain:	476,694	
Excluded:	-	

Item 11 – Resolution 10



Renewal of approval of Equity Incentive Plan

Item 11 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 7.2 (exception 13(b)), and for all other purposes, Shareholders renew the approval of, and approve the issue of securities under, the Company's existing Equity Incentive Plan, on the terms and conditions described in the Explanatory Memorandum which accompanies this Notice of Meeting."

Proxy Results:

For:	121,013,179	86.48%
Against:	17,959,980	12.83%
Open:	970,150	0.69%
Total Valid Proxies:	139,943,309	100.00%
Abstain:	544,064	
Excluded:	96,154	

Item 12 – Resolution 11



Appointment of Auditor

Item 12 is to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of section 327B(1) of the Corporations Act and for all other purposes, RSM Australia Partners, having been nominated by a Shareholder and consented in writing to act as Auditor of the Company, be appointed Auditor of the Company, effective immediately."

Proxy Results:

For:	138,594,144	99.14%
Against:	243,173	0.17%
Open:	970,150	0.69%
Total Valid Proxies:	139,807,467	100.00%
Abstain:	776,060	
Excluded:	-	



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