

24 November 2025

Cleansing Notice

Godolphin Resources Limited (ASX: GRL) ("Godolphin" or the "Company") provides this notice under section 705A(5) of the Corporations Act 2001 (Cth) in relation to the issue of 4,166,667 fully paid ordinary shares at \$0.012 per share as approved by shareholders on 13 November 2025 (Shares).

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (Act), the Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Shares has been separately released to the ASX.

<ENDS>

This market announcement has been authorised for release to the market by the Company Secretary of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

Jeneta Owens

Managing Director

+61 417 344 658

jowens@godolphinresources.com.au

About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects primarily located within the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper and rare earth element province of Australia. Godolphin have strategic focus on exploring for and development of critical minerals and metals, we remain committed to sustainability across the community in which we operate, the environment we undertake exploration and development on and to deliver projects which will assist Australia and the world in the clean energy transition. Currently the Company's tenements cover 3,300km² of ground highly prospective for gold, silver, base metals and rare earths and is host to the Company's advanced Lewis Ponds Gold and Silver Project, the Narraburra REE Project and the Yeoval Cu-Au and Mt Aubrey Au Projects. At Godolphin we aim to operate ethically and responsibly and remain outcome focused to deliver on what we say to add value for all stakeholders.