



24 November 2025

The Manager
ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Pro-rata Non-renounceable Rights Issue Closing Date extended to 8 December 2025

Terramin Australia Limited (**Terramin** or **the Company**) (ASX: TZN) provides the following update regarding the Pro-rata Non-renounceable Rights Issue Offer ('the Rights Issue Offer') announced on Wednesday, 29 October 2025, and the subsequent despatch of the Prospectus on Friday, 7 November 2025.

The Company advises that the Board has resolved that the closing date for the Rights Issue Offer be extended to 5.00pm (AEDT) on 8 December 2025. In addition, the Shortfall Offer closing date be extended to 5pm (AEDT) on Monday, 22 December 2025.

Please note the revised indicative timetable for the remaining dates of the Rights Issue Offer is set out below:

Action	Date
Closing Date of the Offer (5.00pm AEDT) *	Monday 8 December 2025
Announcement of results of the Offer	Before 12.00pm (AEDT) 15 December 2025
Issue date of Shares under the Offer and Shortfall Shares taken up by Eligible Shareholders / Lodge Appendix 2A *	Before 12.00pm (AEDT) 15 December 2025
Closing Date of the Shortfall Offer (5.00pm AEDT) *	Monday 22 December 2025
Announcement of results of the Shortfall Offer * Issue date of Shortfall Shares under the Shortfall Offer to new investors / Asipac as partial underwriter / Lodge Appendix 2A *	Tuesday 30 December 2025

Any questions regarding the Rights Issue Offer should be directed to the Company Secretary, André van Driel, on (08) 8536 5950 or at avandriel@terramin.com.au.

This announcement has been approved by the Board of Terramin Australia Limited.

Alan Broome AM
Deputy Chair