



21 November 2025  
Markets Announcement Platform  
Australian Securities Exchange

**Issue of Options Notice under Section 708(5)(e) of the Corporations Act**

MRG Metals Limited (ASX:MRQ) (“**MRG Metals**” or “**Company**”) advises it will today issue 9,149,800 MRQOD options to acquire fully paid ordinary shares (exercise price of \$0.004 and expiring on 19 August 2027) to Peak Asset Management in lieu of consideration for capital raising services and as approved at the Annual General Meeting held on 17 November 2025.

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

In connection with the issue of the Options, MRG Metals hereby gives notice for the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), MRG Metals advises that:

- (a) the Options were issued without a prospectus pursuant to Part 6D.2 of the Act;
- (b) this notice is being given pursuant to section 708A(5)(e) of the Act.
- (c) as at the date of this notice, MRG Metals has complied with:
  - (i) its financial reporting and auditing obligations under Chapter 2M of the Act; and
  - (ii) its continuous disclosure obligations under section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Act to be disclosed under section 708A(6)(e) of the Act.

An Appendix 2A for the issue of new Options has being lodged today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shane Turner'.

**Shane Turner**  
Company Secretary