

Company Announcements Office  
ASX Limited  
20 Bond Street  
SYDNEY NSW 2000

**ISSUE OF GOLDEN STATE MINING LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO SECTION 708a(5)(e) OF THE CORPORATIONS ACT 2001**

On 18 November 2025, Golden State Mining Limited (Company) issued 10,594,650 fully paid ordinary shares, and on 20 November 2025 the Company issued 118,750,000 fully paid ordinary shares (together, the Securities).

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
  - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Board of Golden State Mining Limited.

**John Ribbons**  
Company Secretary

For more information, visit [www.goldenstatemining.com.au](http://www.goldenstatemining.com.au).