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Lodgement of Cleansing Prospectus

Kore Potash plc
(Incorporated in England and Wales)
Registration number 10933682
ASX share code: KP2
AIM share code: KP2
JSE share code: KP2
ISIN: GB00BYP2QJ94
CDI ISIN: AU000000KP25
("Kore Potash" or the "Company")

21 November 2025

Lodgement of Cleansing Prospectus

Kore Potash plc, the potash development company with 97% ownership of the Kola and DX Potash

Projects in the Sintoukola Basin, located in the Republic of Congo, announces that the Company has

today issued a cleansing prospectus for the offer of up to 7,000 CHESS Depositary Interests ("CDIs") in

the capital of the Company at an issue price of AUD 0.058 per CDI to raise up to AUD 406 (before expenses).

This cleansing prospectus has been prepared primarily for the purpose of section 708A(11) of the

Australian Corporations Act 2001 (Cth) to remove any on-sale restrictions in relation to the shares to

be issued pursuant to the Company's placement announced on 20 November 2025.

The full version of the cleansing prospectus can be viewed at the following link: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03026553-6A1298409&v=undefined>

The Company will make a separate announcement in respect of the admission to trading of the 7,000 CDIs in due course.

Market Abuse Regulation

Market Abuse Regulation (MAR) Disclosure - The information contained within this announcement is

deemed by the Company to constitute inside information as stipulated under the Market Abuse

Regulations (EU) No. 596/2014 which has been incorporated into UK law by the European Union

(Withdrawal) Act 2018. Upon the publication of this announcement via Regulatory Information Service

("RIS"), this inside information is now considered to be in the public domain.

This announcement has been approved for release by the Board.

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