



Atomic Eagle Limited (ASX: AEU) (formerly named Tombador Iron Limited) (the **Company**) provides the following confirmations required to satisfy the conditions for re-admission of its securities to quotation on ASX.

Capitalised terms in this announcement have the same meaning given under the Company's prospectus dated 6 October 2025 (**Prospectus**) unless the context requires otherwise.

COMPLETION OF THE OFFERS

The Company confirms the close of the Public Offer under the Prospectus and completion of the issue of 35,714,285 fully paid ordinary shares in the capital of the Company (**Shares**) at the issue price of \$0.28 per Share to raise \$10,000,000 under the Public Offer on 13 November 2025.

COMPLETION OF ARRANGEMENT

The Company confirms:

- (a) the satisfaction of the conditions precedent to the Arrangement Agreement with GoviEx Uranium Limited (**GoviEx**) and no condition precedent having been waived unless agreed to by ASX;
- (b) the Arrangement Agreement becoming unconditional, including:
 - (i) the issue of the following securities on 13 November 2025:
 - (A) 259,015,845 Shares to GoviEx Shareholders under the Arrangement; and
 - (B) 89,815,764 new unlisted options exercisable at various exercise prices and expiry dates set (**New Options**) to GoviEx Optionholders and GoviEx Warrantholders under the Arrangement; and
 - (ii) receipt of a final order from the Supreme Court of British Columbia approving the Arrangement Agreement.

As a result of completion under the Arrangement Agreement, the Company has acquired 100% of the issued capital of GoviEx.

COMPLETION OF SECURITY ISSUES UNDER PROSPECTUS

In addition to the Shares issued pursuant to the Public Offer and the Arrangement Agreement, the Company confirms that on 13 November 2025 it completed the issue of 10,000,000 Shares to nominees of Yelverton Capital and Matador Capital for corporate advisory and transactional support services.

The Company confirms that the Cleansing Offer has closed and no Shares have been issued pursuant to the Cleansing Offer.

COMPLETION OF SELL DOWN

The Company confirms that on 11 November 2025, substantial shareholder, Colomi completed the Sell Down of 14,492,754 Shares to Matador Capital (and/or its nominee).

CAPITAL STRUCTURE

The Company's capital structure, as at the date of re-admission to the Official List of the ASX will be:

CLASS OF SECURITY	NUMBER
Shares ¹	391,054,814
Options ^{2,3}	89,815,764

Notes:

1. The full terms and conditions of the Shares are set out in section 12.2 of the Prospectus.
2. Comprising:
 - (a) 798,780 unlisted options exercisable at A\$0.70 each on or before 22 December 2025;
 - (b) 21,855,750 unlisted options exercisable at A\$0.97 each on or before 22 December 2026;
 - (c) 431,312 unlisted options exercisable at A\$0.31 each on or before 5 November 2026;
 - (d) 53,065,000 unlisted options exercisable at A\$0.31 each on or before 5 May 2027;
 - (e) 253,400 unlisted options exercisable at A\$1.34 each on or before 18 March 2026;
 - (f) 126,700 unlisted options exercisable at A\$1.18 each on or before 29 June 2026;
 - (g) 2,115,890 unlisted options exercisable at A\$1.06 each on or before 27 August 2026;
 - (h) 126,700 unlisted options exercisable at A\$1.69 each on or before 1 December 2026;
 - (i) 3,211,845 unlisted options exercisable at A\$0.98 each on or before 27 September 2027;
 - (j) 3,362,945 unlisted options exercisable at A\$0.50 each on or before 15 August 2027; and
 - (k) 4,467,442 unlisted options exercisable at A\$0.22 each on or before 20 August 2029.

RESTRICTED SECURITIES

The Company confirms that following quotation of its securities on ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

CLASS OF SECURITY	NUMBER	RESTRICTION PERIOD
Shares ¹	10,000,000	24 months from date of quotation

NO LEGAL IMPEDIMENTS

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering the sites associated with the Muntanga Uranium Project and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of ASX Listing Rule 1.3.2(b).

UPDATED STATEMENT OF COMMITMENTS

The Company confirms it intends to apply the funds available from the Offers as follows:

AVAILABLE FUNDING	(A\$)	(%)
Existing cash reserves – the Company	10,977,877	43.5%
Existing cash reserves - GoviEx	4,273,154	16.9%
Funds raised from the Public Offer	10,000,000	39.6%
Total	25,251,031	100.0%
Use of Funds	(A\$)	(%)
Muntanga - Project development costs ¹	3,880,000	15.4%
Muntanga - Exploration activities ¹	12,886,600	51.0%
Madaouela legal costs	920,245	3.6%
Corporate and general administration ²	3,382,000	13.4%
Working Capital ⁴	2,212,246	8.8%
Transaction costs	1,369,940	5.4%
Broker fees	600,000	2.4%

AVAILABLE FUNDING	(A\$)	(%)
Total	25,251,031	100.0%

Notes:

- The Technical Assessment Report at Annexure A of the Prospectus contains further details with respect to the Company's proposed work programs for the Muntanga Uranium Project.
- Corporate and administration costs include the general costs associated with the management and operation of the Company's business including administration expenses, management salaries, directors' fees, rent and other associated costs in each location.
- To the extent that:
 - the Company's exploration activities warrant further exploration activities; or
 - the Company identifies additional acquisition or investment opportunities,
 the Company's working capital will also be utilised to fund such further exploration activities and/or acquisition or investment costs (including due diligence investigations and experts' fees in relation to such acquisitions or investments) as applicable. Any amounts not so expended will be applied toward corporate and administration costs for the period subsequent to the initial two-year period following re-admission of the Company to the Official List.

UPDATED PRO FORMA CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	NOTES	GOVIEX 30 JUN 2025	TOMBADOR 30 JUN 2025	SUBSEQUENT EVENTS	CONSOLIDATION ADJUSTMENTS	PRO FORMA ADJUSTMENTS	PRO FORMA
		\$	\$	\$	\$	\$	\$
ASSETS							
CURRENT ASSETS							
Cash and cash equivalents	8.14	9,006,154	9,549,109	(2,771,232)	-	7,497,060	23,281,091
Trade and other receivables		27,692	3,186,580	(2,237,768)	-	-	976,504
Other		12,308	87,696	-	-	-	100,004
TOTAL CURRENT ASSETS		9,046,154	12,823,385	(5,009,000)	-	7,497,060	24,357,599
NON-CURRENT ASSETS							
Security deposit		196,923	-	-	-	-	196,923
Exploration and evaluation expenditure	8.15	4,473,846	-	-	-	-	4,473,846
Property, plant and equipment		312,308	1,070	-	-	-	313,378
TOTAL NON-CURRENT ASSETS		4,983,077	1,070	-	-	-	4,984,147
TOTAL ASSETS		14,029,231	12,824,455	(5,009,000)	-	7,497,060	29,341,746
LIABILITIES							
CURRENT LIABILITIES							
Trade and other payables		3,387,693	92,241	(605,000)	-	-	2,874,934
TOTAL CURRENT LIABILITIES		3,387,693	92,241	(605,000)	-	-	2,874,934
TOTAL LIABILITIES		3,387,693	92,241	(605,000)	-	-	2,874,934
NET ASSETS		10,641,538	12,732,214	(4,404,000)	-	7,497,060	26,466,812
EQUITY							
Issued capital	8.16	448,452,834	36,471,957	-	(9,172,993)	12,200,000	487,951,798

	NOTES	GOVIX 30 JUN 2025	TOMBADOR 30 JUN 2025	SUBSEQUENT EVENTS	CONSOLIDATION ADJUSTMENTS	PRO FORMA ADJUSTMENTS	PRO FORMA
		\$	\$	\$	\$	\$	\$
Share-based payment reserve	8.17	36,385,686	1,241,928	-	(1,241,928)	-	36,385,686
Foreign exchange translation reserve	8.17	2,475,836	(41,608)	-	41,608	-	2,475,836
Accumulated losses	8.18	(476,672,818)	(24,940,063)	(4,404,000)	10,373,313	(4,702,940)	(500,346,508)
TOTAL EQUITY		10,641,538	12,732,214	(4,404,000)	-	7,497,060	26,466,812

Refer to notes to the pro forma balance sheet in section 8 of the Prospectus.

This ASX Announcement has been authorised for release by the Board