

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme INFINITY MINING LIMITED

ACN/ARSN 73 609 482 180

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

	14	/	11	/	2025
The previous notice was given to the company on	30	/	07	/	2025
The previous notice was dated	29	/	07	/	2025

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	36,875,921	8.7174%	51,325,921	9.813%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/11/2025	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement	\$107,000	10,700,000	10,700,000
14/11/2025	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement	\$37,500	3,750,000	3,750,000

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	17,386,831	17,386,831
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Direct	13,700,000	13,700,000
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Direct	9,000,000	9,000,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	5,164,090	5,164,090
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	3,750,000	3,750,000

CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	1,825,000	1,825,000
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Direct	500,000	500,000

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee/Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Finance Corp Pty Ltd <Income A/C>	Director
Celtic Finance Corp Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
CPS Capital No 5 Pty Ltd	Director
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Director

### 6. Addresses

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd <Income A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

## Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 19 / 11 / 2025