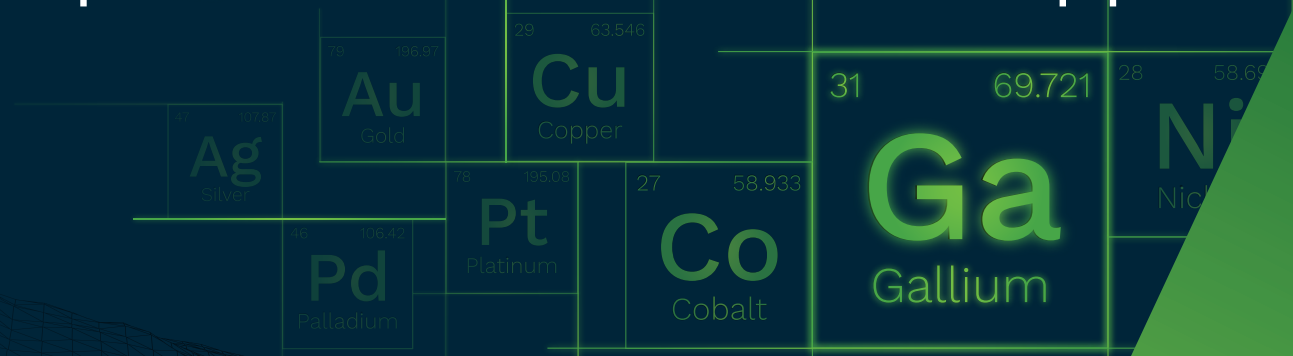
NIMY RESOURCES | ASX:NIM

Annual General Meeting 2025

Nimy Resources - Critical Metals Exploration Gallium and Copper



NIMY RESOURCES

Mons Critical Metal Exploration Project, WA

Focused exploration
company delivering shareholder value through discovery

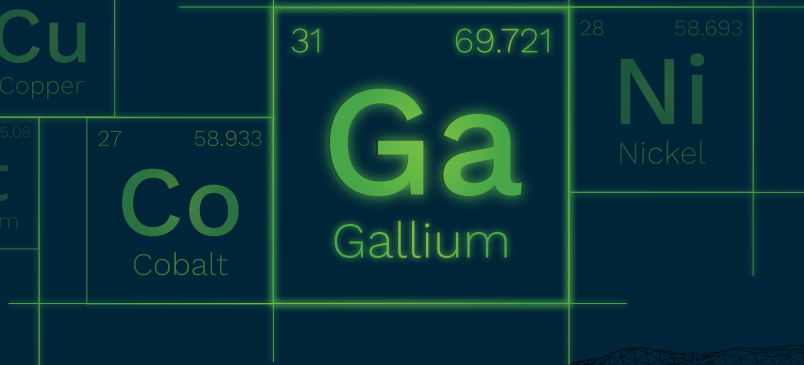
Maiden Gallium Resource
7.23mt @ 102g/t Ga_2O_3 & 538ppm TREO

Block 3 gallium discovery
remains open at depth and in all directions

Gallium exploration target
100mt @ 100g/t Ga_2O_3 & 810ppm TREO

Well funded
with strong cash position of ~AUD5.74M[1]

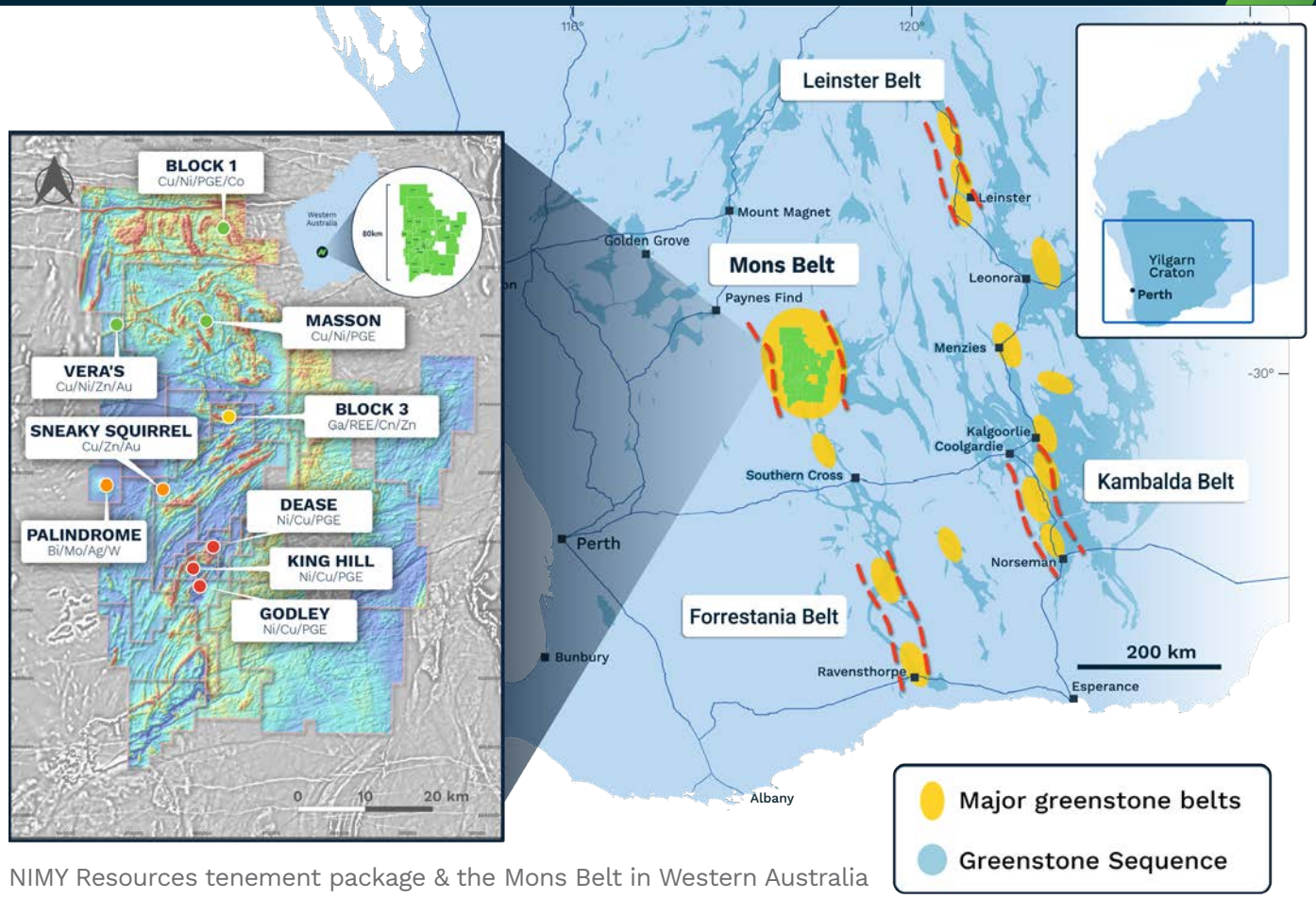
Outstanding Copper targets
at Masson, Sneaky Squirrel & Vera's Gossan



(1) As at 17 November 2025

Mons Project critical minerals exploration – WA

- ✔ **Nimy Resources is a leading gallium, copper, nickel critical mineral explorer** located in the Murchison Domain, Yilgarn Craton, Western Australia.
- ✔ **Covering ~3,004 km², the new Mons Project Greenstone Belt** spans an area comparable to the renowned Kambalda Belt (from Kalgoorlie to Kambalda).
- ✔ **High-grade gallium deposit** with JORC Inferred Resource announced 13 November 2025, **7.23mt @ 102g/t Ga_2O_3**, in addition to an **Exploration Target within Block 3 of 100mt @ 100g/t Ga_2O_3** offering strong potential for resource expansion, alongside the emergence of new gallium prospects.
- ✔ **After China's August 2023 export ban,** gallium was classified as a high-risk material for U.S. economic and national security, with China supplying 98% of the global market.



NIMY Resources tenement package & the Mons Belt in Western Australia

- ✔ **Strategic MoU with M2i Global** to supply gallium into the U.S. market with a focus on ongoing U.S. Military demand.
- ✔ **An emerging copper and nickel province,** with ongoing activities at Masson and Sneaky Squirrel, the northern tenements host four highly prospective targets and strong potential for additional discoveries.

NIMY Resources — Board of Directors and Company Consultants

Neil Warburton

NON-EXECUTIVE CHAIRMAN

Luke Hampson

MANAGING DIRECTOR

Bruce Stewart

NON-EXECUTIVE DIRECTOR

Henko Vos

JOINT COMPANY SECRETARY / CFO

Geraldine Holland

JOINT COMPANY SECRETARY

John Simmonds

TECHNICAL ADVISOR - GEOLOGY

Fergus Jockel

HEAD OF EXPLORATION

Tony Tang

TECHNICAL ADVISOR - EXTRACTIVE METALLURGY

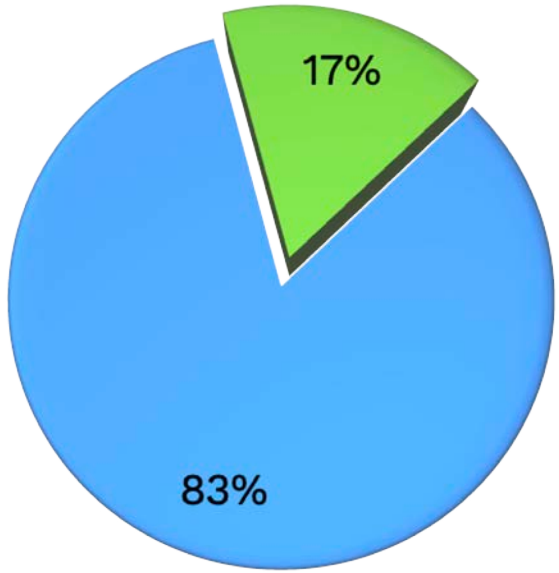
Capital Structure and Shareholder Summary

Capital Structure 17/11/2025

Share Price	$0.066
52 Week Range	$0.034 - $0.185
Shares on Issue	353.5m
Unlisted Options	82.7m
Market Capitalisation	$23.33m

Shareholder Summary

- Directors Management and Staff
- Other holders



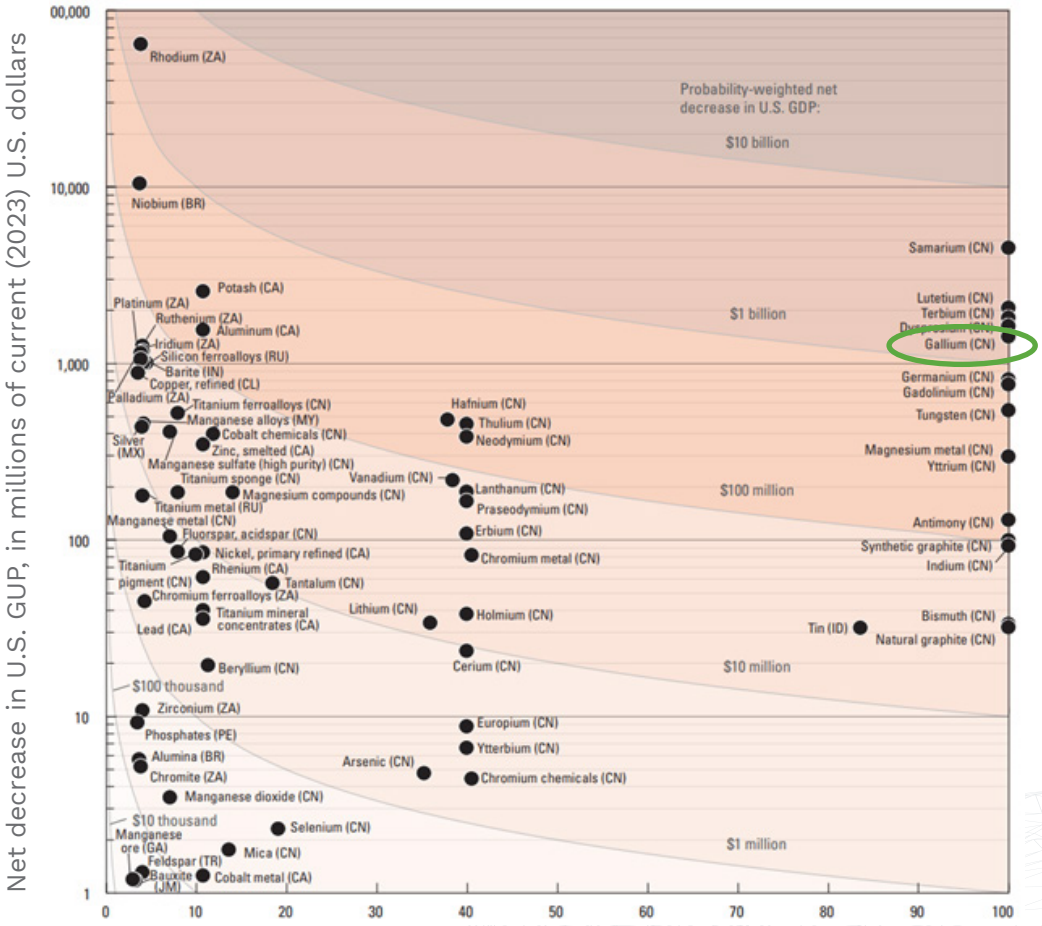
Gallium — Rapidly growing demand amidst huge supply challenge

Economic vulnerability & disruption potential:

- **Growth is fueled by gallium's** use in military applications and semiconductor production, while the spread of advanced technologies has further increased supply pressures.
- **Gallium price** has increased from $274.37per kg (Jan-1-2018) to $1,541.10 (Nov 14-2025) an increase of 561.69% (USD – Source Strategic Metals Invest 17 Nov 2025).
- **Pricing data** was distorted by minimal trading following the China ban, with further gains anticipated as supply constraints intensify.
- **China ban** has effectively removed 98% of the worlds production and supply from the market.
- **Governments in Europe, US and Asia** are urgently seeking secure supplies for future Defence and Economic Security.
- **Nimy Resources is a first mover** in defining a high grade JORC Inferred Resource and establishing meaningful collaborative partnership's with industry experts.
- **Nimy Resources has established linkage into the US market** through a MOU with NYSE listed M2i Global whose primary purpose is the sourcing of critical metals and strengthening the critical metal supply chain within the USA.

Net Decrease in GDP and probability for the US list of Critical Minerals

USGS - Methodology and Technical Input for the 2025 U.S. List of Critical Minerals - Assessing the Potential Effects of Mineral Commodity Supply Chain Disruptions on the U.S. Economy.



Median probability of scenario occurrence (%) and GDP net decrease

Gallium — Global supply and market factors

Outlook

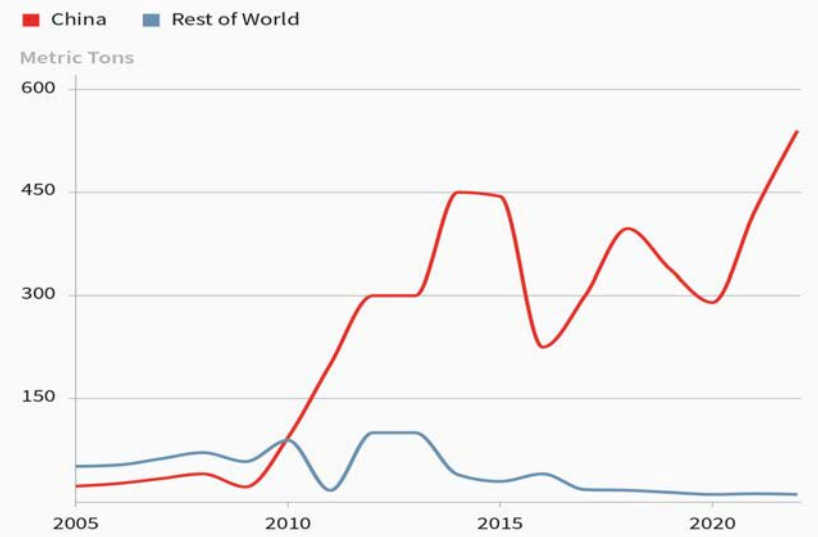
- **The demand for gallium is expected to grow**, driven by the expansion in military and radar applications, semi-conductor, 5G technology, renewable energy infrastructure.
- **A restriction of supply**, already enacted has increased the strategic importance of a reliable source.
- **The Review and Revision of US Critical Minerals List 2021**, identified gallium supply as precarious in both disruption potential and economic vulnerability.
- **China's total ban on exports of gallium** to the US has heightened urgency across both measures.

China Imposes Its Most Stringent Critical Minerals Export Restrictions Yet Amidst Escalating U.S.-China Tech War

"Market faces uncertainty due to supply constraints from China's export controls, underscoring the metal's strategic importance in the global economy. The ongoing need to diversify supply chains and increase domestic production or recycling efforts will be critical in mitigating the risks associated with gallium's concentrated production."

Source: csis.org December 4, 2024

Global Primary Gallium Production



CSIS | HIDDENREACH Source: "Gallium Statistics and Information," National Minerals Information Center, USGS

Gallium production and refining

	Russia	5 Tonnes (1%)
	Japan	3 Tonnes (0.5%)
	Korea	2 Tonnes (0.5%)
	China	600 Tonnes 98%

Block 3 East — Maiden Gallium JORC Inferred Resource

- **Maiden JORC gallium Inferred Resource** of 7.23Mt at 102g/t Ga_2O_3 using 70g/t Ga_2O_3 cut-off (740t contained Gallium Trioxide) and 538ppm Total Rare Earth Oxides (TREOs) (3,890t of contained TREOs)[1].
- **Both the gallium and TREE** mineralisation remains open along strike and at depth from the JORC Mineral Resource Estimate (MRE)
- **The resource model** covers a 0.4km² footprint; A surface soil sampling program and an airborne magnetic survey is currently underway across an extended grid covering ~30km² over, around and west of the Block 3 high grade gallium and rare earth discovery
- **Rare Earth Elements** (REE) component adds significant value to the Block 3 project.
- **Multiple additional targets** being assessed following soil sampling outside of the Block 3 footprint.

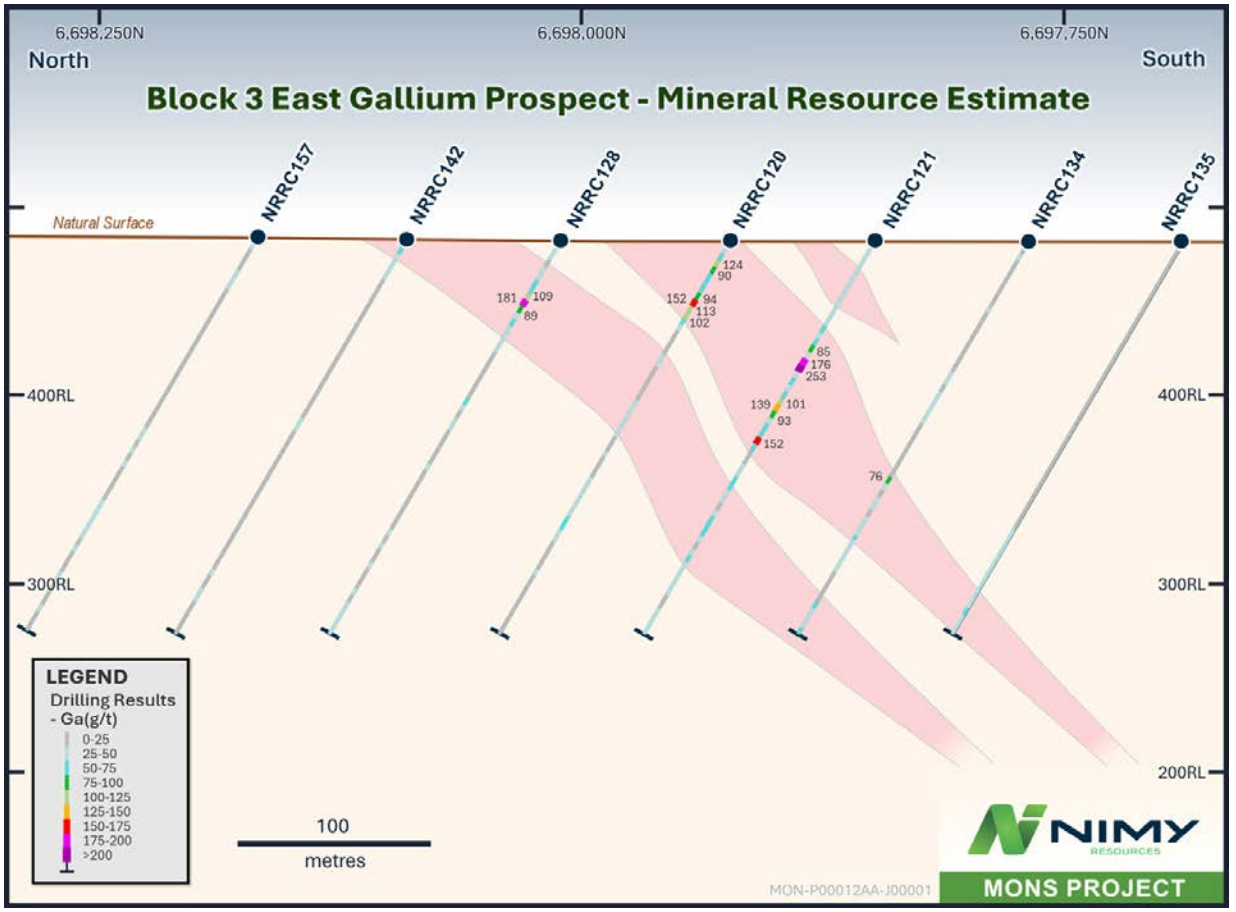


Figure 1 - Example cross section showing gallium estimation domains[1]

Tonnage (Mt)	Ga_2O_3 (ppm)	TREO (ppm)	NdPr (ppm)
7.23	102	538	104

Table 1: Block 3 East Inferred Mineral Resource Estimate - October 2025[1]

1 Extremely high-grade gallium and rare earths Maiden Resource - 13 November 2025

Block 3 East — Expanded exploration target

- Known gallium and Total Rare Earth Elements (TREE) mineralisation below 100m deep has not been included in this resource estimate but is included in the **expanded Exploration Targets of up to 26Mt at 100g/t Ga_2O_3 and 100Mt at 810ppm TREO[1].**
- **Five new Ga_2O_3 Exploration Targets and one new REO Exploration Target** have been defined by SRK in the Block 3 project area.
- Geophysical and surface sampling data indicates a high likelihood that the mineralisation extends to the west and north-west.
- The **rare earths exploration targets** include only material within the gallium resource drilling footprint; i.e. REE Exploration Targets have not been defined within or close to the gallium Exploration Targets located outside of the drilling coverage.
- **The grade tenor** of the TREO mineralisation surrounding the gallium zones is slightly higher than that of the material contained within the gallium zones.

Location	Tonnage (Mt)		Maximum (ppm)	
	Minimum	Maximum	Minimum	Maximum
Block 3 East ET-1	4	5	70	100
Block 3 East ET-2	8	12	70	100
Block 3 East ET-3	4	5	80	100
Block 3 West ET-1	1	2	60	100
Block 3 West ET-2	1	2	60	100
All	**18**	**26**	**70**	**100**

Table 2: Block 3 East Ga2O3 Exploration Target estimates - October 2025 [1]

Location	Tonnage (Mt)		TREO (ppm)		NdPr (ppm)	
	Minimum	Maximum	Minimum	Maximum	Minimum	Maximum
Weathered	18	26	570	810	105	150
Fresh	52	74	470	670	80	115
All	**70**	**100**	**500**	**710**	**85**	**125**

Table 3: Block 3 East TREO Exploration Target estimates - October 2025 [1]

1 Extremely high-grade gallium and rare earths Maiden Resource - 13 November 2025

Cautionary Note: The Exploration Target quantities and grades are conceptual in nature. Insufficient exploration has been conducted to estimate Mineral Resources, and it is uncertain if further exploration will result in the estimation of Mineral Resources.

NIMY Resources — Collaborations and key consultants

EXPLORATION	STATUS / NOTES
Block 3 JORC Exloration Target (SRK)	Exploration Target estimated to contain between 9.6 million tonnes (Mt) to 14.3 Mt of mineralised material with an average grade ranging from 39ppm to 78ppm Ga
Block 3 JORC inferred Resource Drilling	Completed 25 RC holes (NRRC134 to NRRC158) for 5,944 metres
Block 3 JORC inferred Resource Definition (SRK)	"Complete - Maiden JORC gallium Inferred Resource of 7.23Mt at 102g/t Ga_2O_3 using 70g/t Ga_2O_3 cut-off (740t contained Gallium Trioxide)"
Block 3 JORC Exloration Target (SRK) - published as part of Inferred Resource	Complete - JORC gallium exploration target of 26Mt at 100g/t Ga_2O_3
Block 3 Extended geochem / soil sampling	Complete - awaiting geochemical assays
Block 3 Airborne Magnetic Survey	Complete - awaiting final data
Additional Targets geochem / soil sampling	Complete - awaiting geochemical assays
IOGAS upload - geochem / soils sampling data (SRK)	Awaiting geochemical assay data (at lab)
Drill Program Design Parameters /Targets	To be decided upon receipt of data (geochem and magnetic survey)
METALLURGY AND PROCESS SHEET DEVELOPMENT	**STATUS / NOTES**
CSIRO -Mineral Indicator Study	Complete -Testwork of fresh rock shows gallium is hosted within the chlorite mineralisation - testing potential for between 2-4 x upgrade via concentrate,
CSIRO - Regolith model	Complete -results to be used as part of IOGAS modelling and Regolith Research project
CURTIN - Metallurgical Recovery - Student Thesis (2)	"Complete - indicates extraction of at least 70% under moderate acid conditions, with approximately 90% recovery of gallium from the leach solutions. "
Production of Concentrate - T.Tang Testwork -Phase1	Phase 1 - seperation techniques applied to produce potential concentrate - across screened / size samples - assays due
Production of Concentrate - T.Tang Testwork -Phase 2	Phase 2 - Bulk sampling to test and validate Phase 1 - bulk sample available and to be delivered to ALS following Phase 1 validation.
Flow sheet design to Produce concentrate	TBA -upon receipt of Phase 1 and 2 data
PROJECT DEVELOPMENT / FUNDING	**STATUS / NOTES**
M2iGlobal collaborative agreement - USA supply chain	Collaborative Agreement - Appointing NYSE-Listed M2i Global to Lead U.S. DoD, DoE, and EXIM Bank Funding Strategy
EU supply chain	Ongoing communication

EXPLORATION & METALLURGY

CSIRO kick-start and mineral indicator study secured (ASX:NIM) – 19 November 2024

Curtin University signed MoU on Gallium related research (ASX:NIM) – 18 March 2025

Gallium Exploration Target Defined (ASX:NIM) – 28 January 2025. Extremely high-grade gallium and rare earths maiden resource (ASX:NIM) 12 November 2025

FUNDING & EXPORT

Nimy Resources sign M2i Agreement (ASX:NIM) – 5 August 2025

Emerging copper success and focus at the Mons Project

Nimy Resources has an emerging copper exploration focus following successful drilling of targets generated from geophysics.

Masson Cu-Ni–PGE (magmatic massive sulphide)

- **Strategy of VTEM, FLEM, drill, DHEM has successfully located anomalous mineralisation** in sulphide from depth of 91m down to 288m. Recent DHEM has extended mineralization target by a further 152m and remains open.

Sneaky Squirrel Gossan Cu-Zn-Au (VMS)

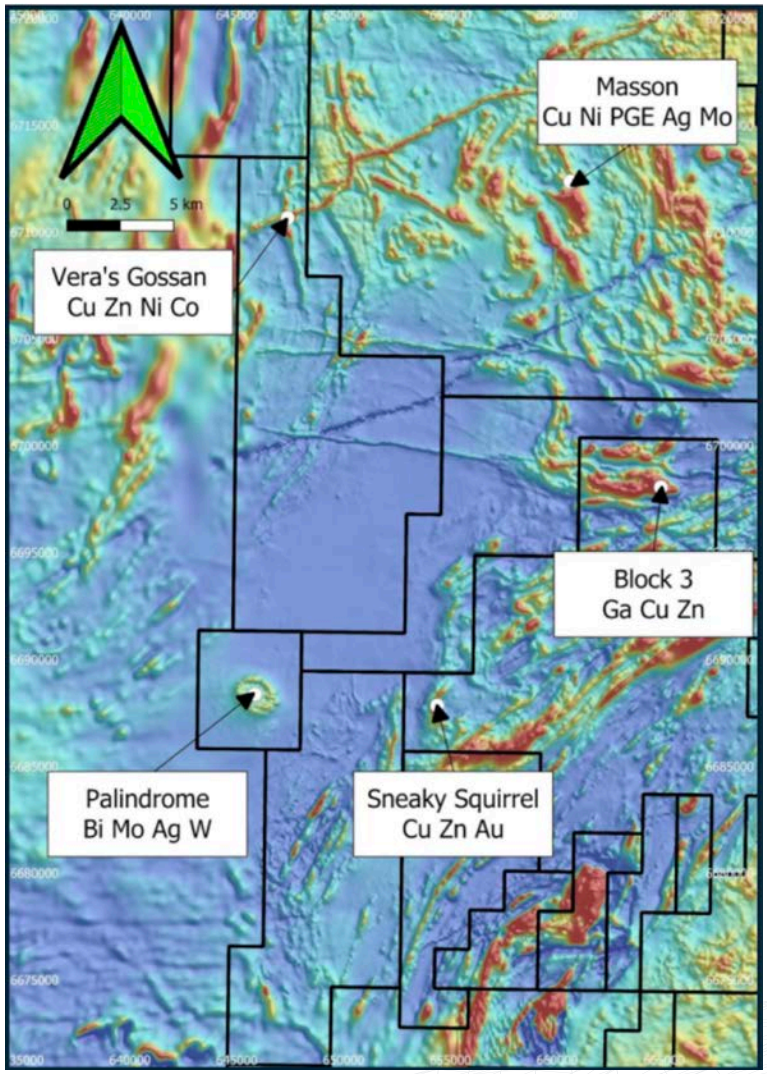
- **The gossan geochemistry** is analogous to the Gossan Hill VMS discovery at the world-class Golden Grove deposit in WA (approx. 200km NW of Sneaky Squirrel).
- **Initial drilling** encountered Cu Zn sulphide mineralisation beneath and aligned with the dip and direction of outcropping gossan.

Vera's Gossan Cu-Zn (VMS)

- **Rock chip (gossan)** and soil sampling have confirmed a Cu Ni Zn Co anomaly, follow up MLEM has identified 3 large EM anomalies, follow up drill ready.

Block 3 Gallium Cu-Zn-Au (VMS)

- **Cu Zn sulphide mineralisation encountered within the gallium drill campaign**, gallium hosted by chlorite schist typically associated with base metal deposits. Assessment of geophysics and drill results underway.



Masson Discovery Cu-Ni–PGE (magmatic massive sulphide)

- **DHEM has delivered conductive plates up to 10,000s[1].**
- **Drilling has returned highly anomalous copper**, nickel and PGE in sulphide mineralisation from a depth of 91m to 288m.
- **Drilling completed late 2024** (all four holes returning intervals at > 1% copper) including deepest hole to date (NRDD126).
- **Core studies by CSIRO** confirming pentlandite, chalcopyrite, pyrite and pyrrhotite sulphide consist.
- **Noted a halo of anomalous molybdenum** around sulphide zone.
- **Independent structural interpretation completed**, indicating mechanical remobilisation of sulphide mineralisation from a primary source.
- **Deep RC/DD hole drilled** July 2025 DHEM survey successfully completed to locate dip and direction and continuation of mineralisation.

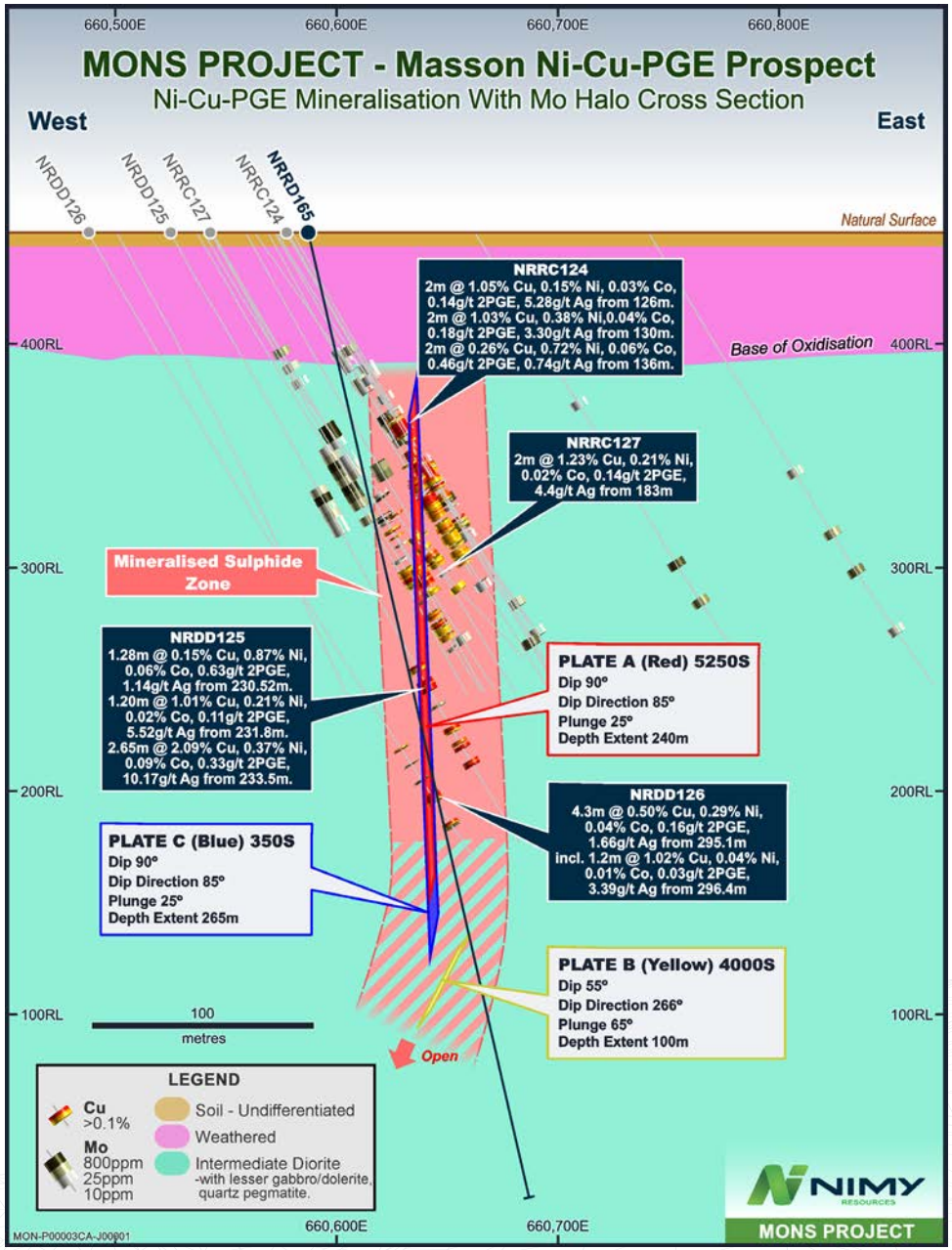
Release Date: 7 October 2024						
Hole ID	**From (m)**	**Interval (m)**	**Cu %**	**Ni %**	**Co %**	**PGE's (Pd, Pt) g/t**
NRRC124	126	13m	0.62%	0.36%	0.04%	0.25g/t
including	126	2m	1.05%	0.15%	0.03%	0.14g/t
	130	2m	1.03%	0.38%	0.04%	0.18g/t
	136	2m	0.26%	0.72%	0.06%	0.46g/t
NRDD125	230.52	5.58m	1.27%	0.42%	0.06%	0.32g/t
including	230.52	1.28m	0.15%	0.87%	0.06%	0.63g/t
	231.8	1.20m	1.01%	0.21%	0.02%	0.11g/t
	233.5	2.65m	2.09%	0.37%	0.09%	0.33g/t
NRDD127	176	11m	0.36%	0.21%	0.02%	0.15g/t
including	181	1m	0.19%	0.64%	0.04%	0.41g/t
	183	2m	1.23%	0.21%	0.02%	0.14g/t
Release Date: 4 November 2024						
Hole ID	**From (m)**	**Interval (m)**	**Cu %**	**Ni %**	**Co %**	**PGE's (Pd, Pt) g/t**
NRDD126	295.1	4.3m	0.50%	0.29%	0.04%	0.16g/t
including	296.4	1.2m	1.02%	0.04%	0.01%	0.03g/t
	310.4	1.3m	0.38%	0.27%	0.05%	0.20g/t

Latest holes drilled at Masson, all 4 holes reporting copper at >1%

[1]Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025

Masson — DHEM geophysics extends mineralisation targeting by 152m

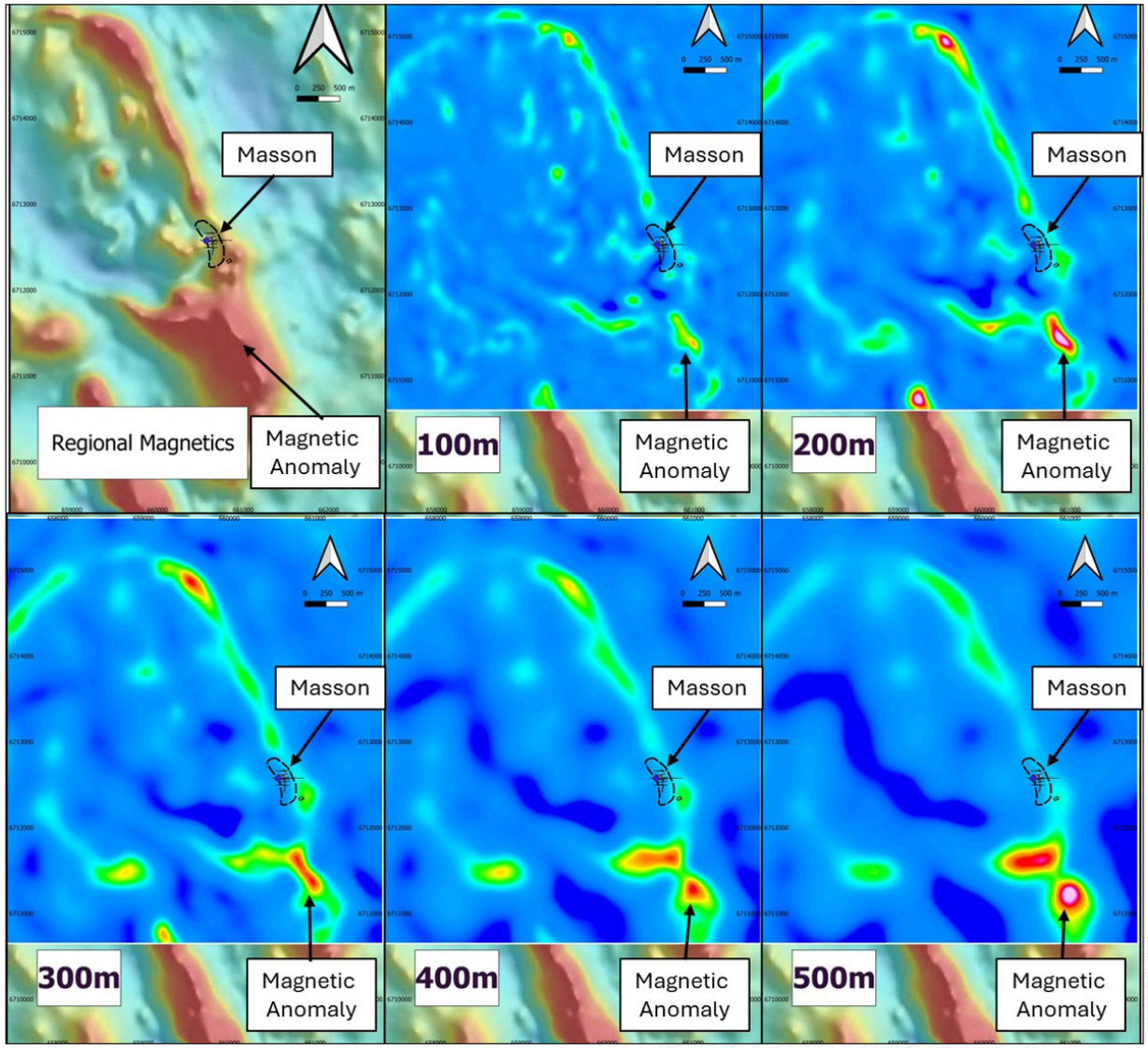
- **Nimy Resources successfully completed a DHEM survey at the Masson (Cu-Ni-PGE) discovery.** In July 2025, drill hole NRDD165 (RC and DD) was drilled to a depth of 444m south along strike from the Masson Discovery holes to test DHEM survey response and mineralisation continuance.[1]
- **Additional high conductance plates** have been modelled substantially extending targeting beyond known mineralisation.
- **The high conductance and size of the modelled plates** (upper plate extending 240m at 5,250 S - Plate A, lower plate extending 100m at 4000s - Plate B) indicate that the mineralisation continues well beyond the deepest hole successfully targeting mineralisation drilled at Masson.
- **Previous drilling has returned highly anomalous copper, nickel and PGE** in sulphide mineralisation from a depth of 91m to 288m, the new upper plate indicates mineralisation extends to 340m with the lower plate extending the highly conductive trend by a further 100m.
- **A 3rd plate was modelled surrounding Plate A** with a much lower conductance of 350S and may indicate a broader, lower conductance Cu-mineralised zone.
- **Plates have been modelled** to the limit of survey data collected meaning that the mineralisation remains open at depth beneath the lower plate.



[1]Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025

Masson — Tracking the source of mineralisation

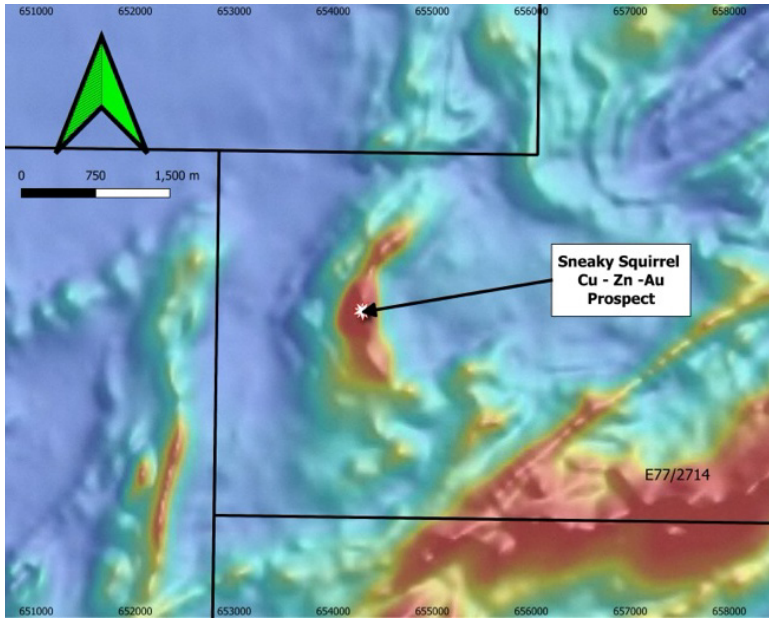
- **Independent structural interpretation** indicates mechanical remobilisation of sulphide mineralisation from a primary source.[1]
- **The high conductive trend** is plunging to the south toward a high magnetic anomaly identified from VOXI depth slice modelling. This anomaly represents a possible source of Masson mineralisation.
- **A high resolution magnetic survey** has been conducted across the area to confirm presence and positioning of deep magnetic anomaly identified in VOXI depth slice modelling with further modelling underway.
- **An extensive surface geochemical soil program** has been completed with assays pending.

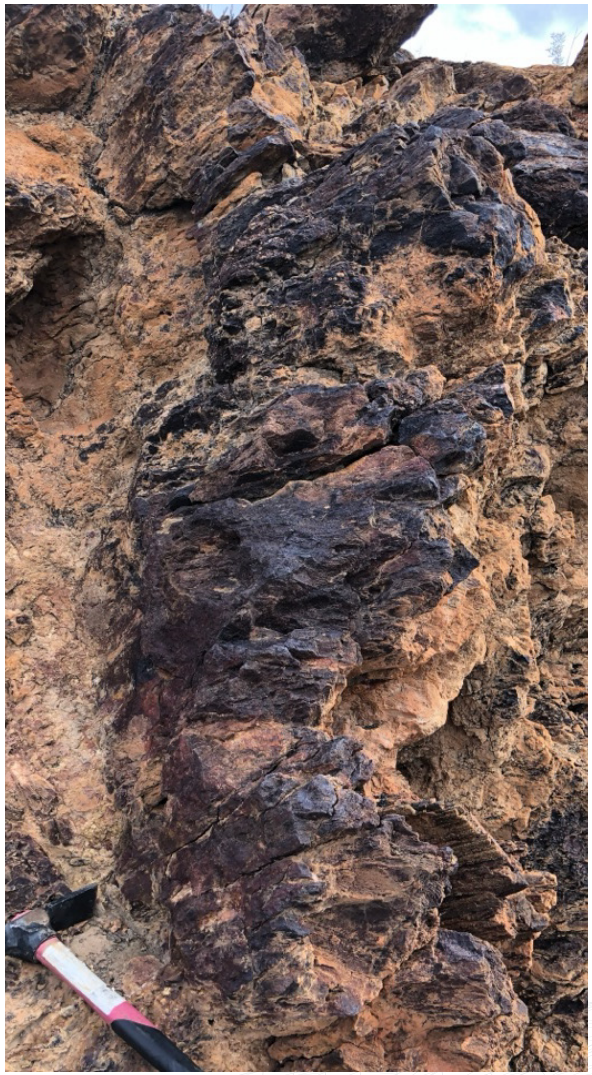


[1]Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025

New Prospect (June 2025) — Sneaky Squirrel Gossan - Cu-Zn-Au (VMS)

- **The gossan geochemistry is analogous to the Gossan Hill VMS** discovery at the world-class Golden Grove deposit in WA (approx. 200km NW of Sneaky Squirrel).1
- 34 rock chip samples returned highly anomalous values with copper up to **1099ppm, zinc up to 4,477ppm, gold up to 817ppb (0.82g/t), lead up to 512ppm, molybdenum up to 127ppm and bismuth up to 126ppm**.
- **Surface gossan copper-zinc anomalies have been returned along a 302m metre strike of intermittent outcropping**; This outcrop remains open along strike and additional samples have been collected along strike and submitted for geochemical assay.

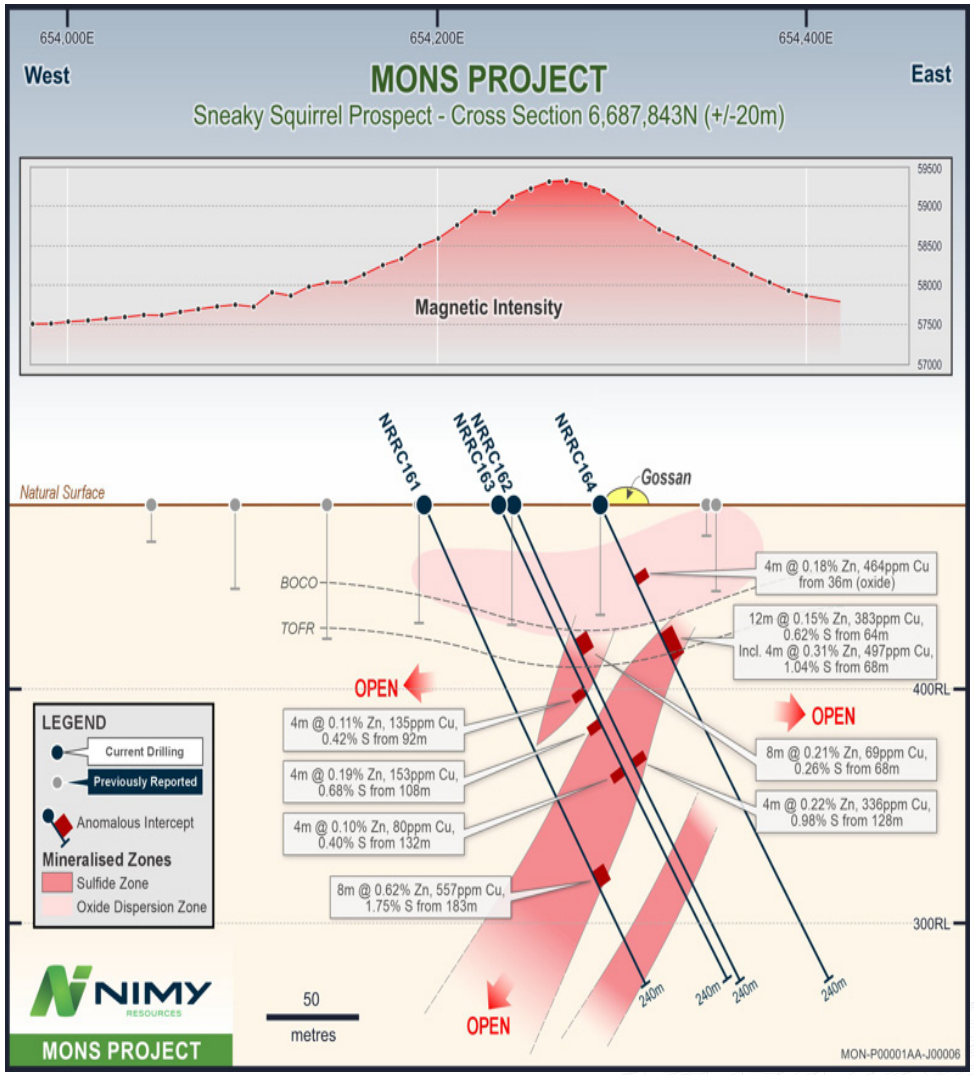




[1] Sneaky Squirrel Outlines Large Copper-Zinc-Gold Anomalies (ASX:NIM) – 4 August 2025

Drill and geophysics success at Sneaky Squirrel Gossan

- Four RC holes were drilled below the anomaly returned broad intersections of low-grade copper and zinc with a **higher-grade core of anomalous copper-zinc sulphide mineralisation consistent with dip and orientation of outcropping gossan**[1]
  - » NRRC161 – 8m @ 0.62%, Zn 557ppm Cu, 1.75% S from 183m
  - » NRRC162 - 8m @ 0.21% Zn, 69ppm Cu, 0.26% S from 68m
    - ◊ 4m @ 0.22% Zn, 336ppm Cu, 0.98% S from 128m
  - » NRRC163 – 4m @ 0.11% Zn, 135ppm Cu, 0.42% S from 92m
    - ◊ 4m @ 0.19% Zn, 153ppm Cu, 0.68% S from 108m
    - ◊ 4m @ 0.10% Zn, 80ppm Cu, 0.40% S from 132m
  - » NRRC164 – 4m @ 0.18% Zn, 464ppm Cu from 36m (oxide)
    - ◊ 12m @ 0.15% Zn, 383ppm Cu, 0.62% S from 64m
    - ◊ Including 4m @ 0.31% Zn, 497ppm Cu, 1.04% S from 68m
- **Ground magnetics show a high magnetic response aligned with the gossanous outcropping and drilled copper-zinc mineralisation**, highlighting prospectivity for deeper VMS (volcanogenic massive sulphide) copper mineralisation within a magnetite-rich zone as seen at Golden Grove.
- **Importantly at Golden Grove**, lower grade copper and zinc lodes are near surface with the high-grade massive sulphides found at depth.

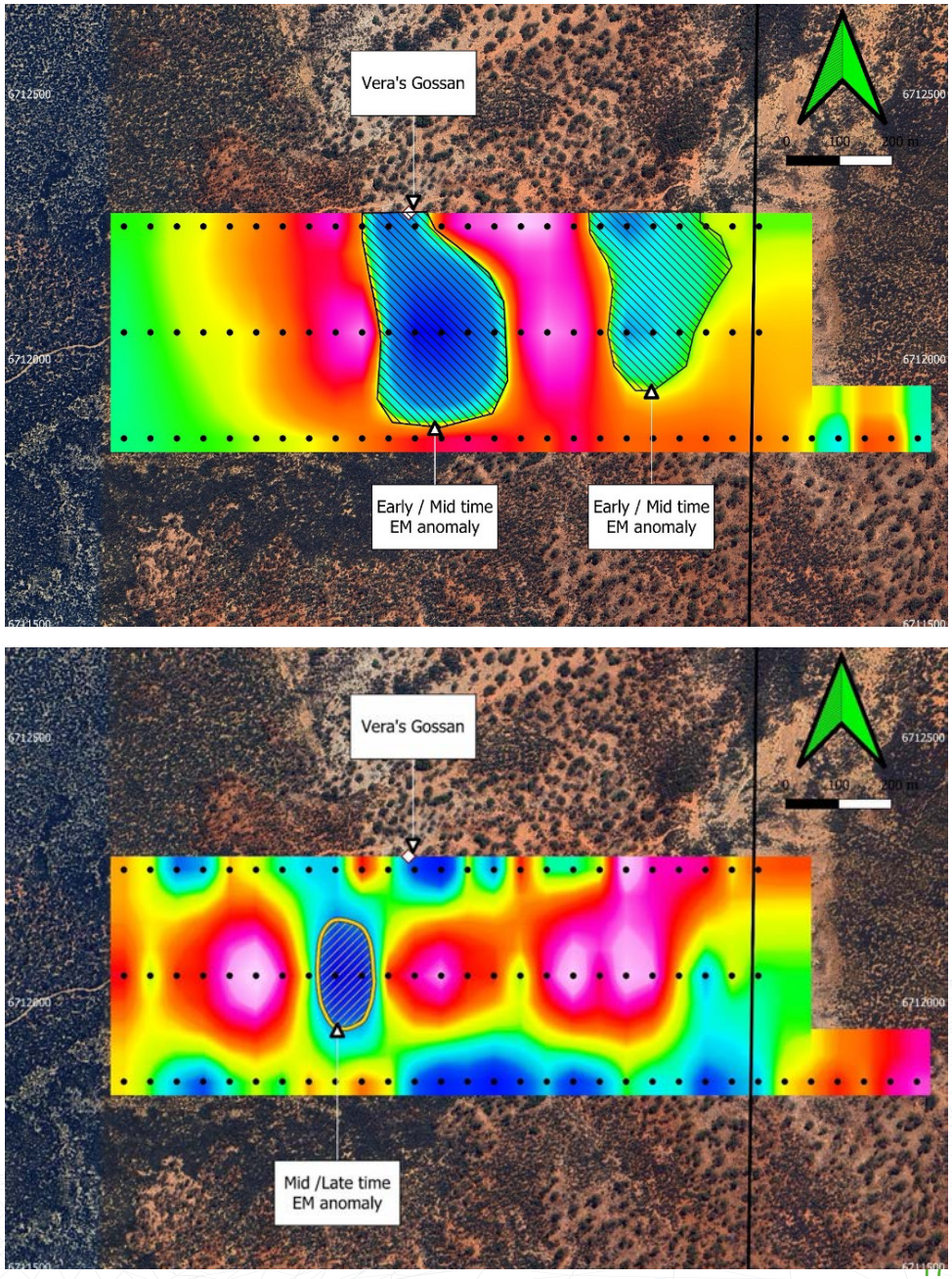


Cross section of RC Drill results (ASX:NIM) – 04 August 2025

1 Sneaky Squirrel Outlines Large Copper-Zinc-Gold Anomalies (ASX:NIM) – 4 August 2025

Vera’s Gossan — Cu-Zn-Au VMS

- **Rock chip sampling of Vera’s Gossan** has returned anomalous assays with the peak sample being NRR00004 with **nickel at 2,750ppm, copper at 1,119ppm, cobalt at 1,370ppm, zinc at 3,180ppm and sulphur at 1,360ppm.**[1]
- **A copper, nickel, cobalt, zinc and sulphur coincident soil** anomaly has been mapped at a 1km strike length and remains open.
- **The gossan is 13kms** directly west of the Masson nickel, copper, and PGE massive sulphide discovery.
- **GAP Geophysics** have completed a MLEM survey and detected three large EM anomalies beneath, extending south and remain open to the north of the outcropping gossan.
- **Vera’s Gossan is considered drill ready** and a possible repeat of the Sneaky Squirrel Gossan.

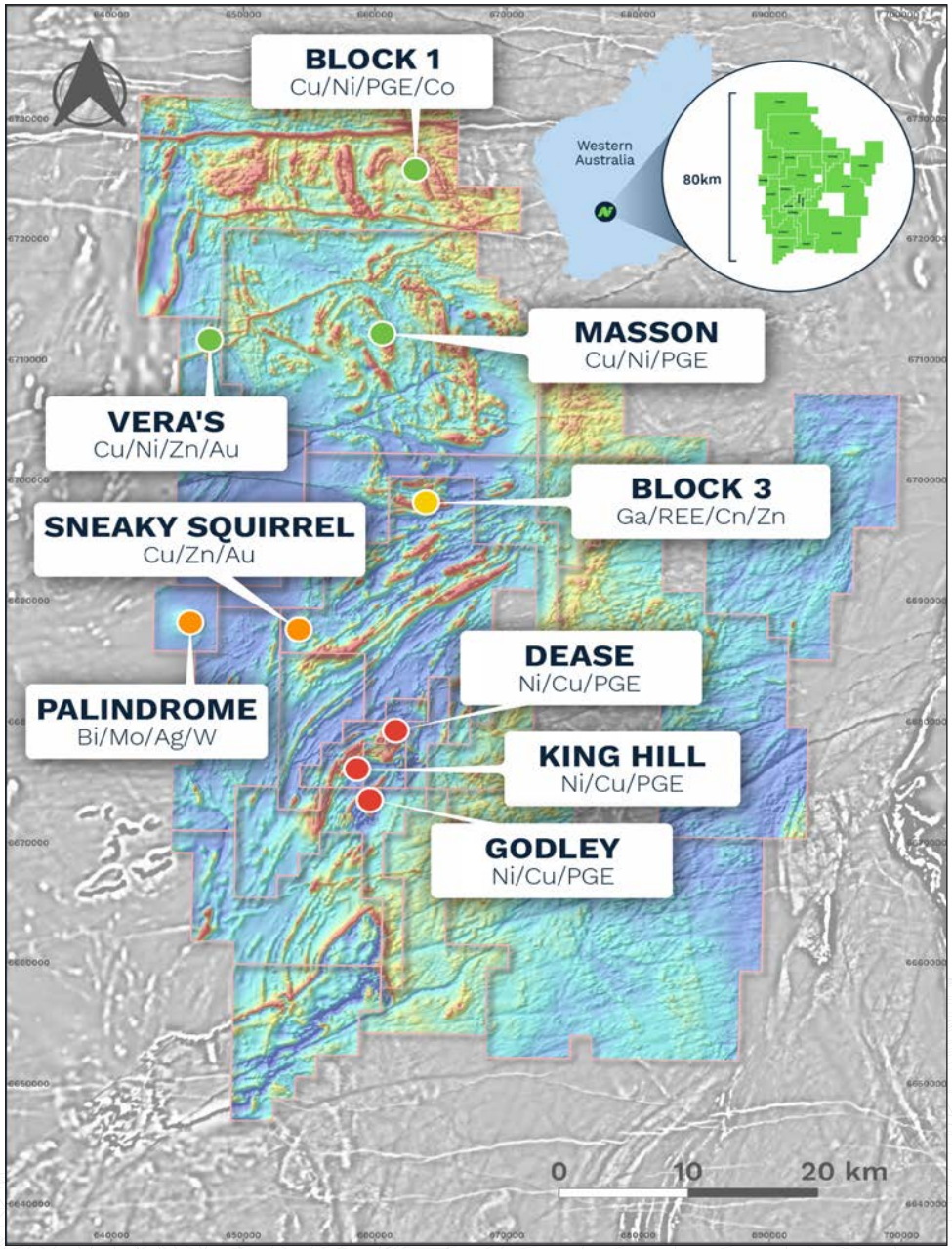


Vera’s Gossan (white square) and MLEM anomalies

1 EM anomalies identified beneath Vera’s Gossan (ASX:NIM) - 25 June 2024

Critical Metals success with upside in a large new greenstone belt

- ✔ **NIMY is a First Mover** exploring and defining a new greenstone belt in the Tier 1 mining jurisdiction of Western Australia.
- ✔ **Tenement package of ~ 3004 km²** with known gallium, REE, copper, zinc, nickel, PGE and gold potential.
- ✔ **Rapidly increasing worldwide demand for gallium.**
- ✔ Drill program completed July 2025. High-grade gallium footprint into a **JORC compliant Inferred Mineral Resource Estimate delivered 13 November 2025.**
- ✔ **Collaborative agreement** with M2i Global to establish a supply chain for the US military.
- ✔ **Critical metals Cu-Ni-Zn + PGE's and Au**, at Masson, Sneaky Squirrel and Vera's Gossan Prospects.
- ✔ **Expanded skillset board**, technical team and collaborative partners.
- ✔ Working closely with the **CSIRO, Curtin University, and Geological Survey of Western Australia (GWSA)** to advance geological and metallurgical understanding.



Disclaimer

NATURE OF THIS DOCUMENT

This presentation has been prepared by NIMY Resources Limited ACN 155 855 986 (Company). The information is based on publicly available information, internally developed data and other sources. By receiving this presentation, you acknowledge and represent to the Company that you have read, understood and accepted the terms of this disclaimer.
It is the responsibility of all recipients of this presentation to obtain all necessary approvals to receive this presentation and receipt of this presentation will be taken by the Company to constitute a representation and warranty that all relevant approvals have been obtained.
This presentation is a visual aid and is not intended to be read as a stand alone document. The material contains selected and abbreviated summary information about the Company and its subsidiaries and their activities current as at the date of this presentation. The material is of general background and does not purport to be complete. The Company is not responsible for providing updated information and assumes no responsibility to do so.

NOT AN OFFER

This presentation is for information purposes only and does not purport to be all inclusive or to contain all information about the Company or any of the assets, current or future, of the Company. This presentation does not comprise a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with ASIC) or any other law.
This presentation also does not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to buy or subscribe for any securities in any jurisdiction nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to securities.
This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This presentation and its contents must not be distributed, transmitted or viewed by any person in the United States or any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any other jurisdiction.

NOT INVESTMENT ADVICE

To the maximum extend permitted by law, the information contained in this presentation is given without any liability whatsoever being accepted by the Company or any of its related bodies corporate or their respective directors, officers, partners, employees, advisors and agents. This presentation is not investment or financial product advice (nor tax, accounting or legal advice) and its contents are not intended to be used for the basis of making an investment decision. No representation or warranty, express or implied, is made as to the accuracy, completeness or thoroughness of the information, whether as to the past or future. Recipients of this presentation should carefully consider whether the company is an appropriate investment for them in light of their personal circumstances, including their financial and taxation position. This presentation does not take into account the individual investment objectives, financial situation and particular needs of each recipient of this presentation. Therefore recipients of this presentation may wish to seek independent financial and taxation advice before making any decision in respect of this presentation. Neither the Company nor any of its related bodies corporate is licensed to provide financial product advice in respect of the Company's securities or any other financial products.

FORWARD LOOKING STATEMENTS

Statements and material contained in this presentation, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of the Company, industry growth or other trend projects are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties and are based on the assumptions, estimates, analysis and opinions of management made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management of the Company believes to be relevant.

Although management believes that the assumptions made by the Company and the expectations represented by such information are reasonable, there can be no assurance that the forward-looking information will prove to be accurate. Forward-looking information involves known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any anticipated future results, performance or achievements expressed or implied by such forward-looking information. Such factors include, among others, the actual market price of commodities, the actual results of current exploration, the actual results of future exploration, changes in project parameters as plans continue to be evaluated, as well as those factors disclosed in the Company's publicly filed documents. Readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

DISCLAIMER

No representation or warranty, express or implied, is made by the Company that the material contained in this presentation will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisers and agents expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this presentation, or any opinions or beliefs contained in this presentation, and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission there from. To the maximum extent permitted by the law, the Company disclaims any obligation to update or keep current the information contained in this presentation or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information. Any opinions expressed in the presentation are subject to change without notice.

COMPETENT PERSON STATEMENT

The information contained in this report that pertain to Exploration Results and Exploration Targets is based upon information compiled by Mr Fergus Jockel, a full-time employee of Fergus Jockel Geological Services Pty Ltd. Mr Jockel is a Member of the Australasian Institute of Mining and Metallurgy (1987) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Jockel consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.

MONETARY VALUES

Unless otherwise stated, all dollar values are in Australian Dollars (A$). The information in this presentation remains subject to change without notice.

Thank you

For more information
please email:
info@nimyresources.com.au

254 Adelaide Terrace
Perth WA 6000

P.O Box 3220 Perth WA 6892

T: (08) 9261 4600

www.nimy.com.au

NIMY
RESOURCES