



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Date of this announcement

Tuesday November 18, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17- NOV-2029 EX \$0.10 (10 cents)	12,942,721	18/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56006569106

1.3 ASX issuer code

PTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17- NOV-2029 EX \$0.10 (10 cents)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr James Campbell	Dr James Campbell	5,257,573
Dr Allen Ebens	Dr Allen Ebens	2,628,787
Ms Melanie Farris	Photo Genius Pty Ltd as trustee for The Farris Family Trust	2,628,787
Dr Ellen Feigal	Dr Ellen Feigal	1,213,787
Dr Gavin Shepherd	GavnCath Pty Ltd as trustee for the Shepherd Investment Trust	1,213,787

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02992705-3A676228&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	17/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PTX : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02992705-3A676228&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,942,721

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTX : ORDINARY FULLY PAID	1,051,514,543

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTXAQ : OPTION EXPIRING 11-DEC-2028 EX \$0.0621	1,415,000
PTXAS : OPTION EXPIRING 31-AUG-2029 EX \$0.06	12,309,738
PTXAR : OPTION EXPIRING 20-JAN-2030 EX \$0.0812	24,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAP : OPTION EXPIRING 15-MAY-2027 EX \$0.1309	1,415,000
New class - code to be confirmed : OPTION EXPIRING 17- NOV-2029 EX \$0.10 (10 cents)	12,942,721



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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