

# ASX Announcement

## Issue of Cleansing Notice

Level 5, 167 Eagle Street  
Brisbane QLD 4000  
Australia  
[kglresources.com.au](http://kglresources.com.au)

**18 November 2025**

### **Issue of cleansing notice under section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth)**

KGL Resources Limited (ACN 082 658 080) (ASX: KGL) (**Company**) has issued 20,497,456 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated, experienced or professional investors to raise gross proceeds of approximately \$2.87 million<sup>1</sup>.

The Company issued the New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

<b>Details of the securities issued</b>	Ordinary shares
<b>Class of the securities</b>	
<b>ASX code of the securities</b>	KGL
<b>Date of issue</b>	17 November 2025
<b>Total number of securities issued</b>	20,497,456 New Shares <sup>1</sup>

### **Information required under section 708A(6) of the *Corporations Act***

As required by section 708A(6) of the Corporations Act, the Company advises that:

- 1 the New Shares were issued without disclosure under part 6D.2 of the Corporations Act;
- 2 this notice is given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, the Company has complied with:
  - (a) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
- 4 as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

*This announcement has been authorised for release by the board of directors of the Company.*

On behalf of the Company

**Kylie Anderson**  
Company Secretary  
KGL Resources Limited

1. Final issue of shares as part of the placement announced on 31 October 2025.