

**ASX Announcement**

**ASX: CMG**

17 November 2025

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Critical Minerals Group Limited (ASX:CMG) (ACN 652 994 726) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 17 November 2025, the Company issued 13,333,334 fully paid ordinary shares (**Shares**) at an issue price of A\$0.15 per Share to sophisticated and professional investors under the placement announced on 11 November 2025.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act.
4. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6) of the Corporations Act.

On behalf of the Board of Critical Minerals Group Limited.

Adam Gallagher  
Company Secretary

**For more information:**

**Scott Winter**

CEO and Managing Director

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