

Issue of Shares and Cleansing Notice

Battery Age Minerals Ltd (ASX: BM8; “**Battery Age**” or “the **Company**”) advises that the initial tranche of the \$5.5 million Placement announced on 4 November 2025 has settled with the issue of 26,746,273 new fully paid ordinary shares (“Shares”).

As previously announced, the Placement is taking place in two tranches, with 12,539,443 New Shares, to take place subject to shareholder approval, to be sought at the Annual General Meeting of shareholders to be held on 26 November 2025.

An Appendix 2A has been lodged together with this announcement in respect of the Shares.

Notice Given Under Section 708A(5) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

In accordance with Section 708A(5)(e) of the Act, the Company hereby gives notice that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. as at the date of this notice, there is no information which is “excluded information” requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been approved for release by the Board of Directors.

Contacts

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