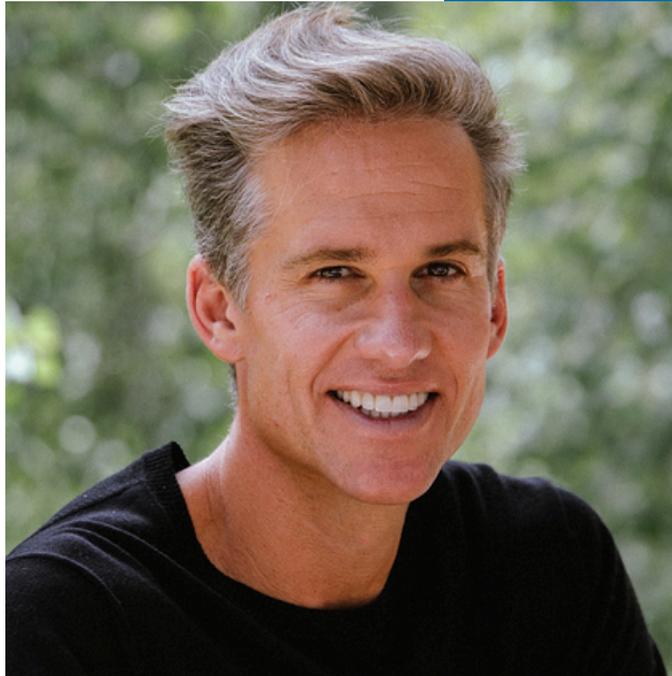


FY2025

INVESTOR

PRESENTATION

DRIVING TRANSFORMATION, DELIVERING RESULTS



A MESSAGE FROM OUR CEO

We ended FY2025 on solid and sustainable ground. Thanks to the incredible focus and hard work across our teams, we've successfully streamlined our operations, giving CPT Global the freedom to look forward.

We're now taking that strength and pouring it directly into the future, investing in the services and solutions that will keep us relevant, competitive, and truly valuable to our customers for years to come. We're excited about the journey ahead.

Luke Tuddenham
CEO & Managing Director

WHERE THE INDUSTRY IS HEADED



The hybrid market is set to reach \$311.75B by 2030, with a 12.53% compound annual growth rate (CAGR).



Businesses are prioritising modernisation to enhance stability and unlock operational efficiency.



Organisations are leveraging AI and automation to drive efficient resource utilisation and maximise performance while reducing costs.



With ransomware making up 24% of cyberattacks, robust security is non-negotiable.

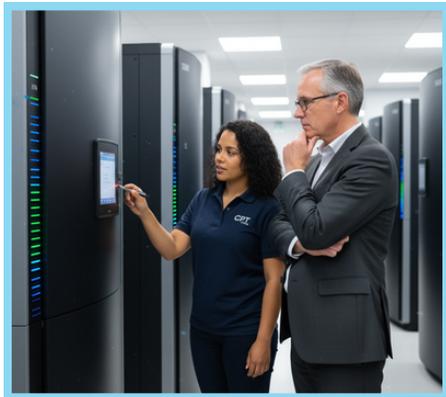
How CPT Global Leads the Way

- AI-accelerated optimisation and modernisation
- Securing systems and protecting businesses
- Reducing IT costs without compromise
- Transitioning legacy systems seamlessly
- Delivering complex programs with robust oversight
- Providing unbiased client insights



CPT GLOBAL'S COMPETITIVE ADVANTAGES

Our approach is built on a foundation that larger firms cannot replicate. We win and retain clients through:



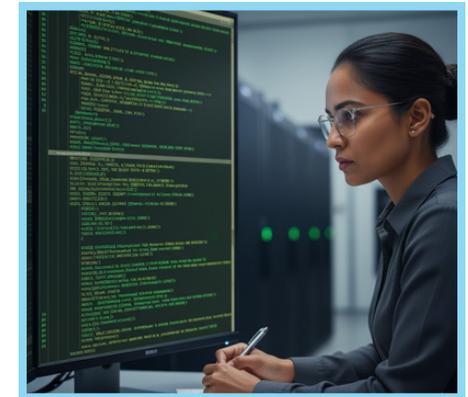
UNBIASED, INDEPENDENT EXPERTISE

As a product-agnostic partner, our only goal is client success. We provide objective advice that delivers the best and most cost-effective outcomes.



DEEP-ROOTED RELATIONSHIPS

We build partnerships, not engagements. Our global reach is powered by a commitment to understanding and serving our clients' unique needs.



PROVEN COST-SAVING INNOVATION

We have a 30-year track record of delivering substantial cost savings and driving innovation in complex mainframe, hybrid, and cloud environments.

MARKET-ALIGNED SOLUTIONS

We deliver value through four interconnected solution sets designed for today's IT challenges.



Optimise

Maximising IT performance and efficiency to deliver rapid ROI and cost savings.



Assure

Ensuring successful delivery of critical programs through robust oversight and quality assurance.



Modernise

Strategically transforming legacy systems into future-ready platforms while mitigating risk.



Secure

Safeguarding systems and data with advanced security solutions to build trust and resilience.



OPERATIONAL ACHIEVEMENTS

Celebrating Our Team

- **Showcased exceptional teamwork** across continents to deliver complex solutions for clients in North America, Europe, and Australia.
- **Leveraged our diverse workforce's unique strengths**, blending APAC technical expertise with on-the-ground leadership in the Northern Hemisphere.
- **Fostered a culture of innovation and learning** through our Mainframe Mentoring Program and knowledge-sharing sessions.





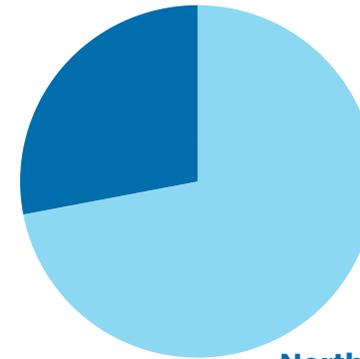
FY2025 BUSINESS RESULTS

Clear financial improvement driven by disciplined execution and operational focus.

A\$'000	FY25	FY24	% Change
Revenue	23,136	20,715	+12%
Profit / (Loss) Before Tax	(134)	(1,410)	91% improvement
Profit / (Loss) After Tax	(706)	(1,589)	56% improvement

Regional Revenue

Australia & APAC
28%



Northern Hemisphere
72%

- Revenue up 12% to \$23.1M driven by strong client activity.
- Loss before tax reduced 91%, to \$(0.1)M.
- Northern Hemisphere revenue grew 37%, now 70%+ of turnover.
- Australia & APAC remains a vital technical hub and foundation for growth.



MARKET OPPORTUNITIES

Our market position has strengthened, creating distinct opportunities for accelerated growth in FY26.

CPT GLOBAL'S POSITIONING

- **Last Year's Focus:** Building foundational strength in core markets.
- **This Year's Momentum:** We've proven our model, with Northern Hemisphere revenue now exceeding 70% of our business. This shift validates our strategy and reduces reliance on any single market.

OUR FOCUS FOR FY2026

- We are now poised to capitalise on this momentum. Our expanded global footprint and enhanced service offerings enable us to pursue larger, more complex transformation projects with multinational clients, driving higher-margin revenue and establishing CPT Global as a premier global partner.

VALIDATED BY INDEPENDENT RESEARCH



- **ISG Validation:** Recognized as a Product Challenger for Mainframe Optimization Services and a Contender for Application Modernization Services in the U.S.
- **Significance:** This independent validation confirms our expertise and momentum in core markets, establishing CPT Global as a proven partner for major transformation projects.



STRATEGIC FOCUS AREAS

PRODUCT-AGNOSTIC INDEPENDENCE



Our advice is unbiased and objective, building client trust and ensuring cost-effective, right-fit solutions without vendor lock-in.

DEEP NICHE EXPERTISE



We solve problems other firms are not equipped to handle with our decades of optimisation, assurance, security, and modernisation experience.

PROVEN RESULTS & ROI



We have a 30-year, consistent track record of delivering measurable cost savings and de-risking major IT investments.

Key Insights

CPT Global's independence ensures we serve as a true partner, not a reseller.

Our experts solve complex, high-stakes challenges that others can't.

We provide surgical precision and efficiency, delivering value faster.



WHAT OUR CLIENTS ARE SAYING

“From the outset, CPT clearly understood our requirements, presented well-considered options, and recommended an approach and product that proved to be the right fit.”

– **Major Australian Bank**

“The CPT team helped us optimise our infrastructure, allowing us to delay our investment until the next financial year. All done with no degradation in performance.”

– **Global Banking Client**

“We knew we needed to focus on our digital assets and platforms but couldn’t turn our roadmap into workable targets. The CPT team worked with our SMEs and partners, and we are now delivering to our plans.”

– **Major Financial Services Client**

“After a major production incident, we needed to focus on delivery assurance. The CPT team brought in the right skills when we needed them and helped us to bring our IT delivery under control.”

– **Government Agency**



THANK YOU

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