



Announcement Summary

**Entity name**  
ALICE QUEEN LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 13, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

The purpose of this Appendix 2A is to apply for quotation of Options (AQXAY) previously issued.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2028 EX \$0.008	411,446,974	07/11/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71099247408

### 1.3 ASX issuer code

AQX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/11/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

27/10/2025

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The purpose of this Appendix 2A is to apply for quotation of Options (AQXAY) previously issued.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 30-JUN-2028 EX \$0.008

**+Security type**

Options

**ISIN code****Issue date**

7/11/2025

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	1,167	0.09 %
1,001 - 5,000	415	0.25 %
5,001 - 10,000	134	0.26 %
10,001 - 100,000	272	2.20 %
100,001 and over	80	97.20 %

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00800000

**Expiry date**

30/6/2028



**Details of the type of +security that will be issued if an option is exercised**

AQX : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

Each option entitles the holder to acquire one ordinary fully paid share in the capital of the Company.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://announcements.asx.com.au/asxpdf/20251027/pdf/06r29c3b85b1qh.pdf>

Issue details

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**Number of +securities to be quoted**

411,446,974

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. The purpose of this Appendix 2A is to apply for quotation of Options AQXAY previously issued.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The purpose of this Appendix 2A is to apply for quotation of Options AQXAY previously issued.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQX : ORDINARY FULLY PAID	1,506,972,623
AQXOA : OPTION EXPIRING 09-DEC-2025	20,942,634
AQXOC : OPTION EXPIRING 19-AUG-2026	572,580,104
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2028 EX \$0.008	411,446,974

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQXAY : OPTION EXPIRING 30-JUN-2028 EX \$0.008	411,446,974
AQXAU : OPTION EXPIRING 05-MAY-2026 EX \$0.06	1,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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