

MARKET ANNOUNCEMENT

Date:	13 November 2025
To:	Australian Securities Exchange
Subject:	Computershare 2025 AGM presentations and proxy summary

Attached are the presentations to be delivered by the Chairman, Paul Reynolds and the CEO, Stuart Irving at Computershare's AGM to be held at 10am on Thursday, 13 November 2025. Also included in the materials is a slide showing the direct and proxy votes received on each resolution in advance of the meeting.

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This announcement was authorised for release to the ASX by the Board.

For more information, visit www.computershare.com

MARKET ANNOUNCEMENT

Annual General Meeting

Chair's address

Paul Reynolds
Chair



FY25 Results

Strong performance, Management EPS up 15% (results compared to proforma pcp)

Management Revenue

 **\$3.1bn**
Up 4.4%

Management EPS¹

 **135.1 cps**
Up 15.0%

Margin Income (MI)

 **\$759.1m**
Down 2.8%

Return on Invested Capital (ROIC)

 **35.8%**
Up 50bps

Management EBIT ex. MI

 **\$411.9m**
Up 17.4%

Total dividend per share (AUD)²

 **93 cps**
Up 13.4%

Notes: All figures in this presentation are presented in USD millions and in constant currency, unless otherwise stated.

¹ FY25 Management EPS is based on shares on issue as at 31 December 2024. Does not include shares bought back during 2H FY25. FY24 EPS is based on shares on issue as at 30 June 2023 of 603,729,336 (pre buybacks).

² Unfranked; Compared to FY24 total dividend per share of AUD 82 cps.

Results are compared to Proforma pcp. Proforma adjustments to FY24 only, defined as Group results excluding US Mortgage Services (MS) contribution for the full year of FY24. FY25 unadjusted.

Supporting a range of social programs across our communities

Focus: World Youth International School in Nepal

IT College

OPENING IN 2026



Up to 50 students a year will be able to enrol in a Bachelor of IT Degree. Profits generated will be used to offset the school's operating costs.



Change A Life

BOARDING CENTRE BUILT



AU\$300,000 raised by employees through fundraising treks funded the build of the Boarding Centre, which provides accommodation for students.



Essential upgrades

BUILD COMPLETE

Built a Senior School with four new classrooms and upgraded the science lab, library, computer rooms and sporting facilities.



TECHNOLOGY AND TRANSPORT UPGRADES

Provided two new school buses, WIFI, surveillance cameras, backup generator and a solar hot water system.



Supported 10 charities local to our offices

TOUR DE FARMS

Cycling challenge in the UK raised AU\$90,000 for our UK local charities, Farms for City Children and FareShare.

FOODBANK SELECTED

Employees in Australia voted for Foodbank as our local charity.



CEO's address

Stuart Irving

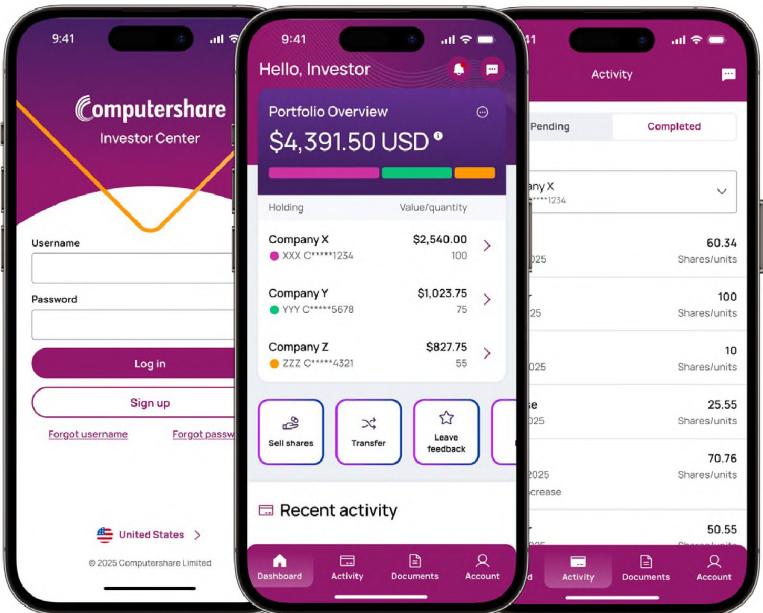
Chief Executive Officer
and President



Computershare today

Focused, high quality, capital light - anchored around three core divisions

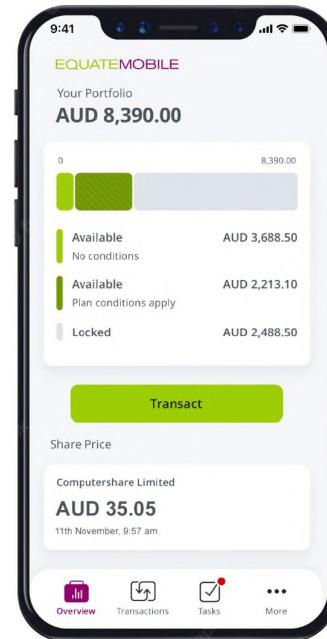
Issuer Services



Corporate Trust



Employee Share Plans



Key statistics

12,000+

Employees

35.1m

Shareholder accounts

\$6.6tn

Debt under administration

\$267bn

Employee Share Plan Assets under administration

\$2.4tn

Payments made per annum

\$84bn

Client balances under management (including MMF)

Key value creation strategies

A business built on trust, technology, longstanding client relationships and execution capability



Ability to grow earnings and deliver high returns on capital through cycles



Improve the consistency of our earnings by managing our exposure to short term interest rate movements



Continue to strengthen our business through technology investments and client innovations



Proven track record of completing large scale acquisition integrations and technology projects and delivering the anticipated benefits

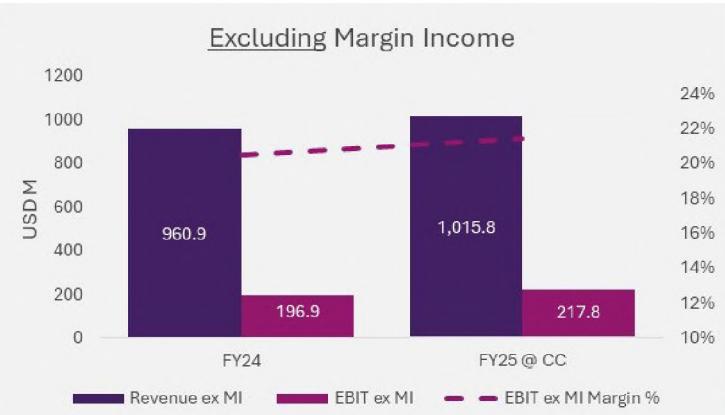
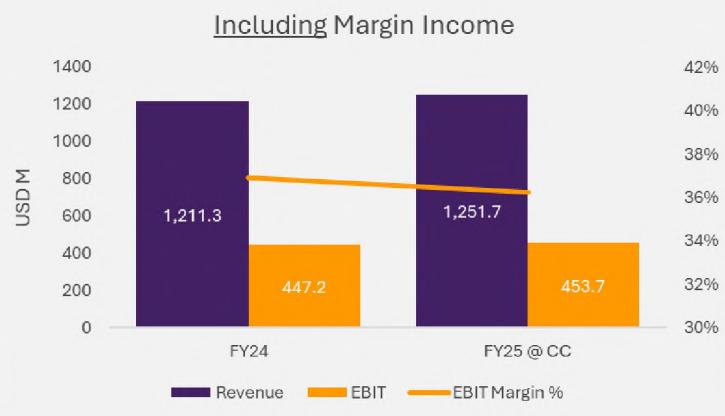


Maintain balance sheet strength to fund innovation, acquisitions and reward shareholders

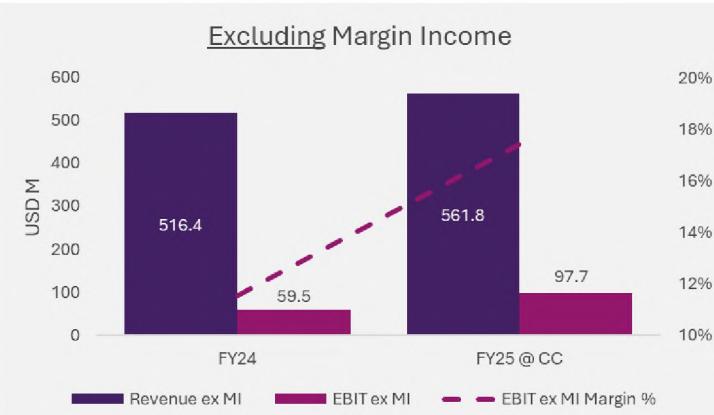
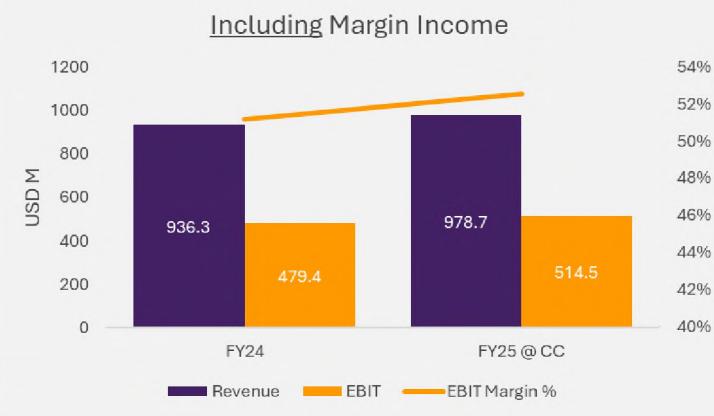
FY25 Business performance

Revenue and EBIT growth across all businesses, with and excluding MI

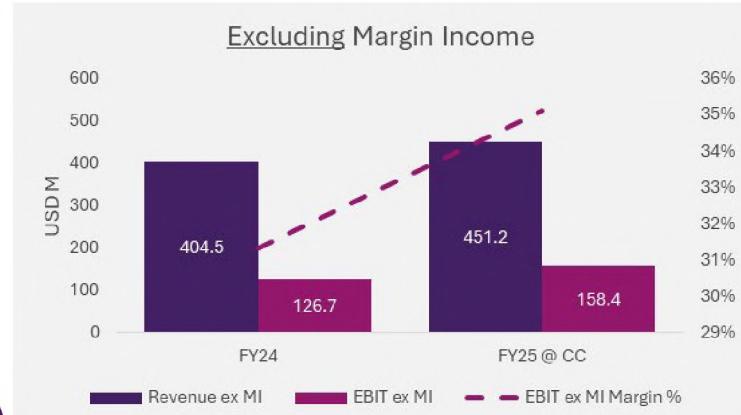
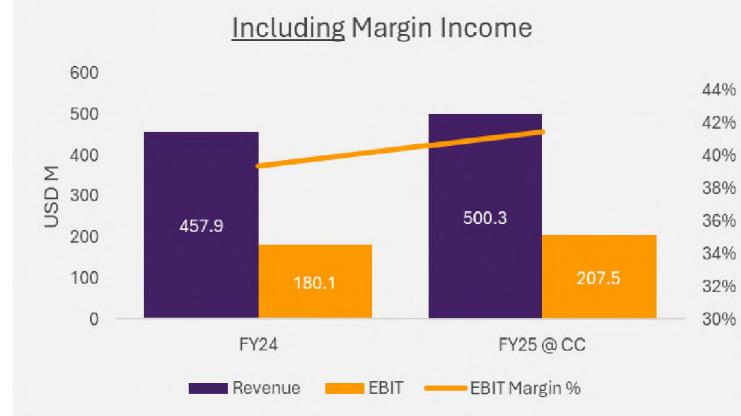
Issuer Services



Corporate Trust

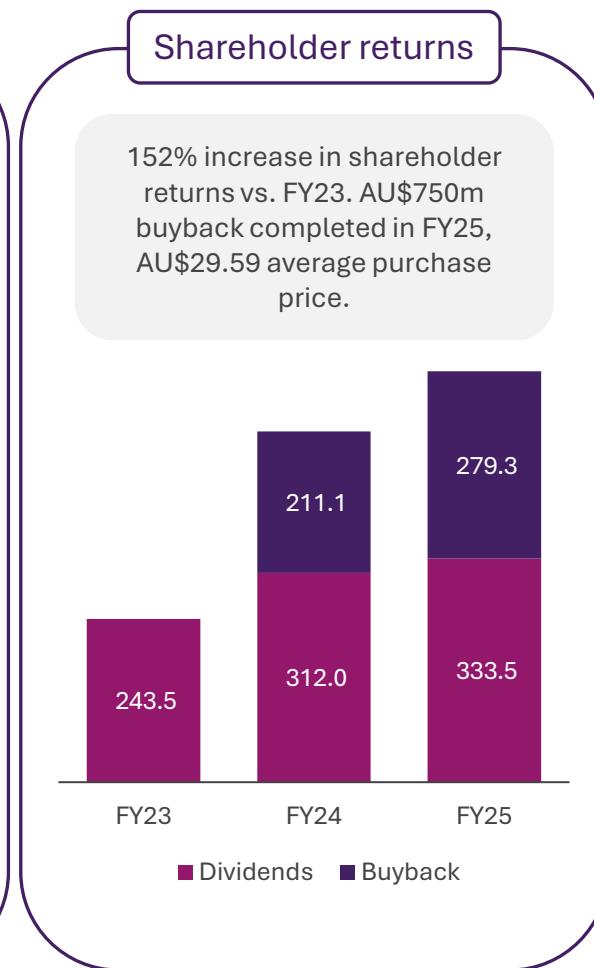
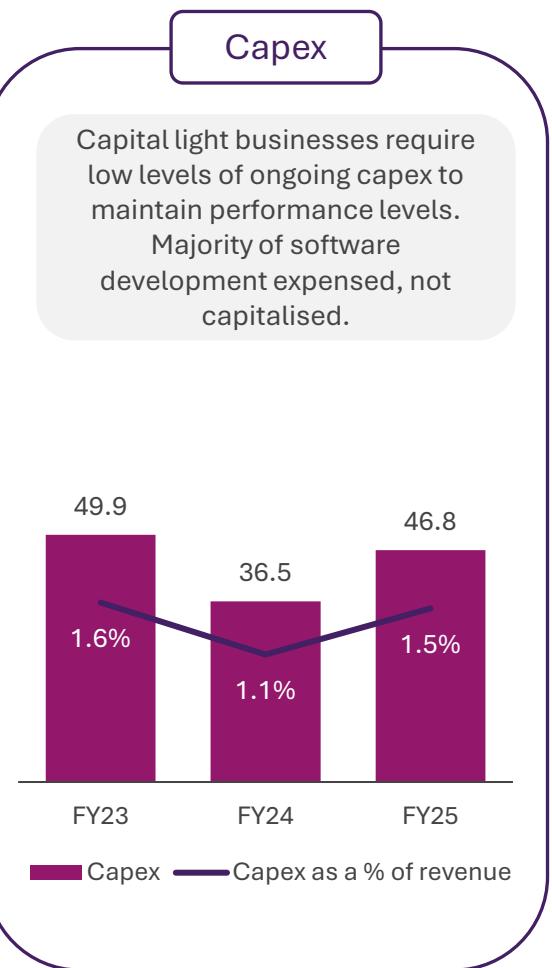
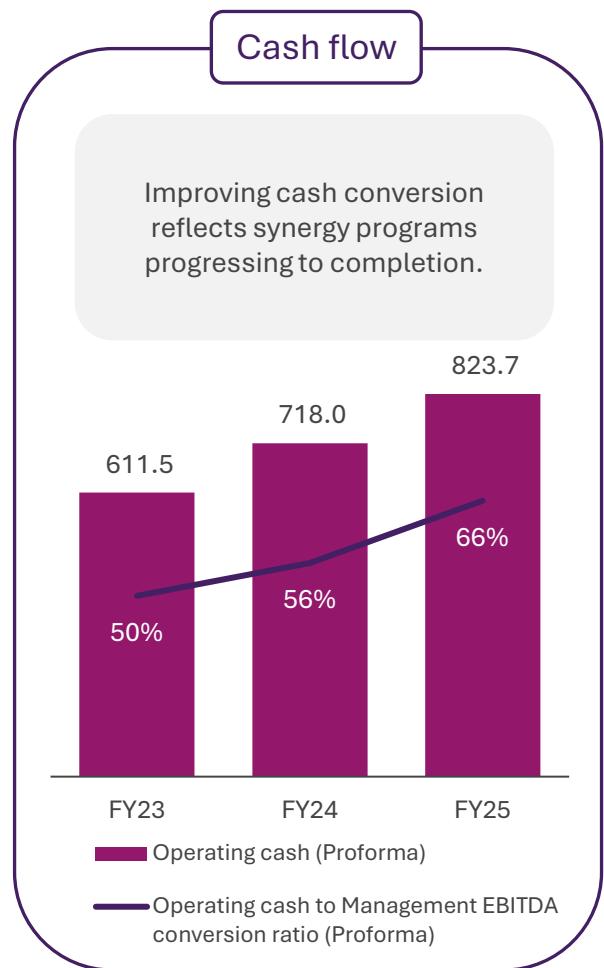


Employee Share Plans



High quality businesses drive strong returns

Balance sheet strength funds innovation, acquisitions and shareholder returns



Proforma defined as Group results excluding US MS and KCC. FY23 and FY24 cash flow excludes US MS and KCC (FY23 only).

Numbers are in USD M at Actual fx rates, leverage ratio (times X), conversion ratio (%).

FY26 trading update - strengthening confidence

FY26 guidance affirmed, Management EPS up around 4%, c. 140 cps. Q1 tracking well to expectations.

Revenue ex MI	Core fees, event fees and transactional income all a little ahead of expectations. Corporate actions activity is rising, debt issuance volumes are improving, and employee share plan trading remains consistent.	
Margin income	Client balances growing as activity levels increase. \$720m MI Guidance affirmed versus FY25 MI of \$761m. Higher balances offsetting lower yields. Balances now expected to be \$30.6bn for FY26.	
EBIT ex MI	EBIT ex MI slightly ahead of plan, ongoing margin expansion towards 20% mid-term target. FY26 guidance affirmed – up 5% v PCP.	
Capital management	Strong balance sheet provides capacity to fund innovation, acquisitions and rewards to shareholders. Sale of UK Mortgage Services announced. \$200m of USPP debt will be repaid Nov 25. Dividend payout under review given tax limitations on future share buybacks.	

Please refer to slide 8 of the FY25 ASX market presentation for guidance assumptions.

Topics of focus

Positioning Computershare for the next chapter of growth

Tokenization	Taking an active role working with the SEC's Crypto Task Force to assist with the design of best market practice for tokenized equities ensuring liquidity, Issuer controls and fungibility with existing issuances, as well as investor protection. Long term opportunity for the group.
Quality of earnings	As we near the completion of acquisition integrations and large-scale cost out projects, cash related management adjustments to earnings are falling sharply in FY26 and will be eliminated by the end of FY27.
Acquisition pipeline	We have clear acquisition targets in our core verticals and are in discussions with vendors. We will maintain our patient and disciplined approach to ensure we buy the right assets at the right price.
Organisational capabilities	Ongoing review from top down to provide Computershare with the right capabilities, technologies, regulatory approvals and structures to deliver the next chapter of growth.

Computershare investment case

Computershare's high quality, capital light business continues to deliver long term growth through cycles

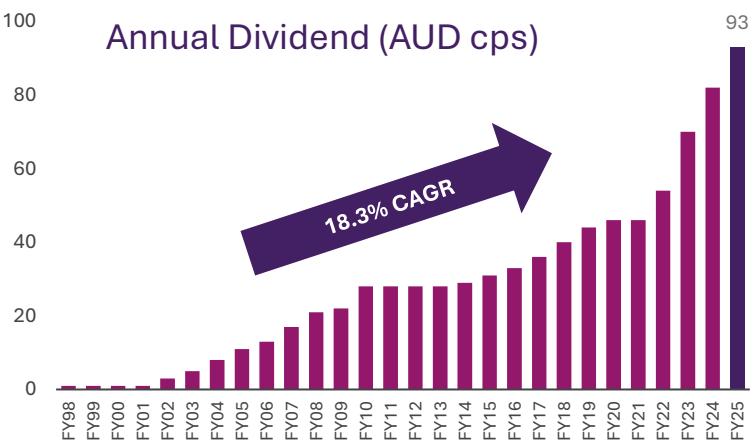
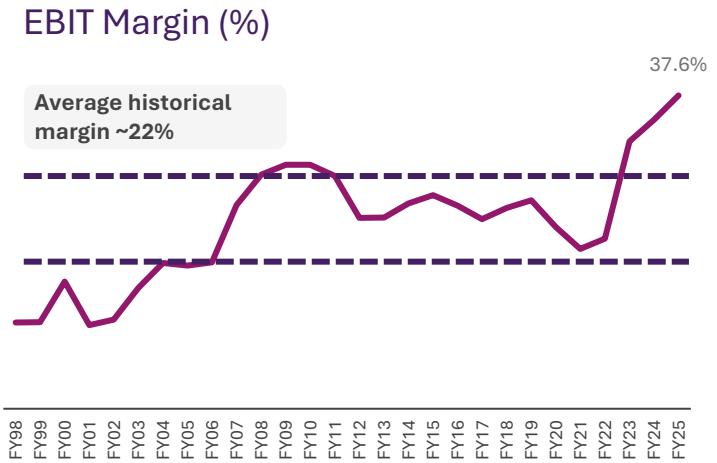
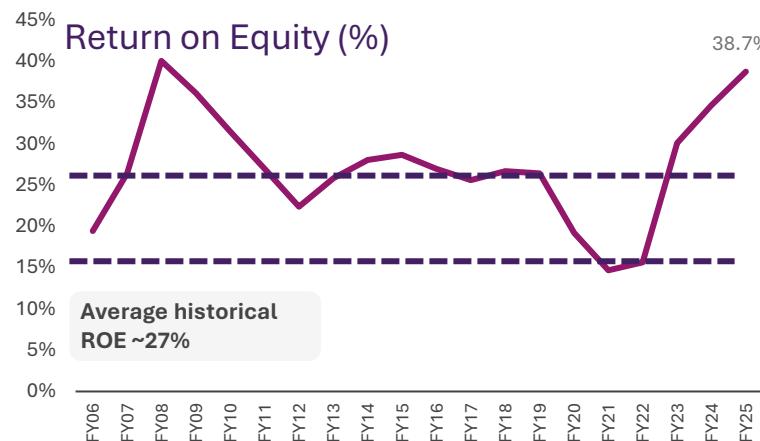
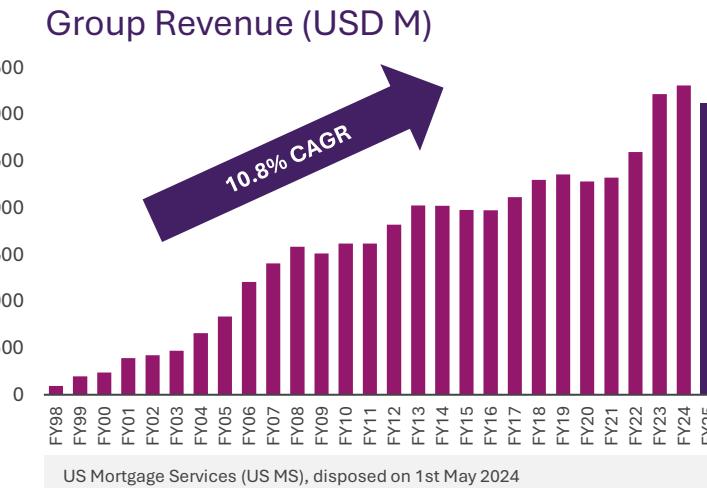
↗ Track record – long term earnings growth, margins and returns to shareholders

★ High quality, capital light business with recurring revenues and high client retention

▷ Leading positions in large markets with positive growth trends

⚙ Robust, market critical proprietary technology and platforms

⌚ Strong balance sheet and cash flow - funds growth investments and returns to shareholders



Direct and Proxy Votes received before the AGM

Resolution	For	Against	Open	Abstain
Item 2 Re-election of Tiffany Fuller	382,139,165 90.04%	40,135,310 9.46%	2,106,601 0.50%	373,529
Item 3 Remuneration Report	409,357,660 96.48%	12,845,114 3.03%	2,079,405 0.49%	474,225
Item 4 FY26 LTI Grant to the CEO	416,719,200 98.20%	5,515,059 1.31%	2,076,231 0.49%	445,914

Appendix: Margin Income, yields and average client balances

FY26 MI remains at ~\$720m, higher balances offset slightly lower yields

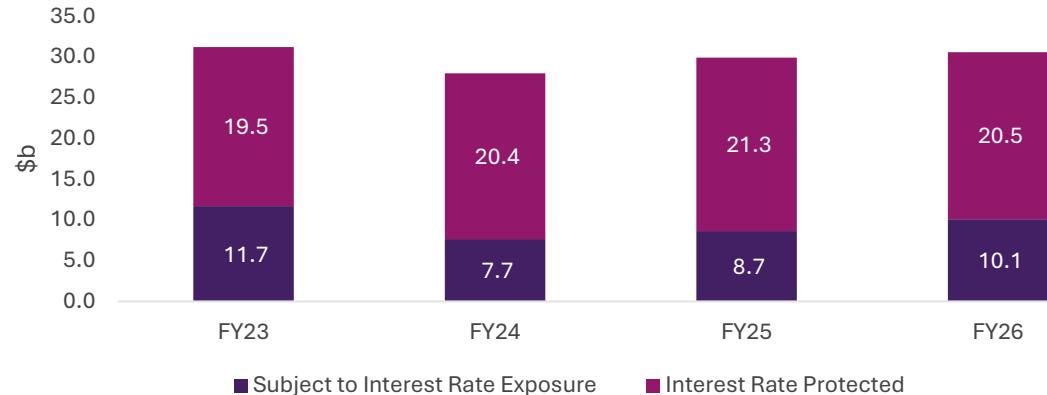
FY26 – August Disclosure			FY26 – Updated Disclosure			
	Avg Client Balances (\$bn)	MI (\$m)	Avg Weighted Yield (%)	Avg Client Balances (\$bn)	MI (\$m)	Avg Weighted Yield (%)
Exposed	9.8	330	3.33%	10.1	322	3.19%
Hedged	9.0	304	3.38%	9.1	310	3.41%
Non-Exposed	11.4	86	0.76%	11.4	88	0.77%
Total	30.2	720	2.38%	30.6	720	2.35%

Numbers above are translated at the FY25 constant currency fx rates.

	2.00%	2.50%	3.00%	Current Rates	3.50%	4.00%	4.50%
+2b Balances	653	696	740	766	783	826	869
+1b Balances	639	679	718	743	758	798	838
FY26E Balances	625	661	697	720	733	769	806
-1b Balances	611	643	676	696	708	741	774
-2b Balances	596	625	655	673	684	713	742

Current rates assume rate curve as at 10th November 2025. Sensitivity assumes a nine-month impact for both balances and rates scenarios.

Continuing Business Average Balances by Rate Sensitivity (\$bn)

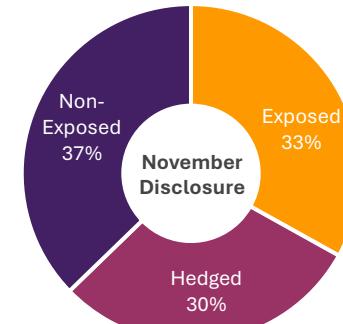
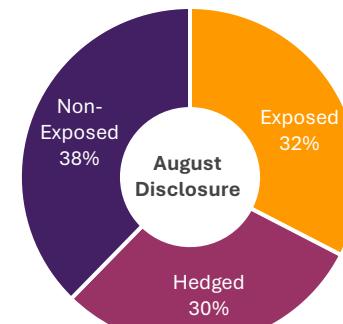


■ Subject to Interest Rate Exposure ■ Interest Rate Protected

Average balances exclude US Mortgage Servicing for 1H23-2H24 and Class Actions and Bankruptcy for 1H23-2H23.

* = 1H26 and 2H26 are translated at the FY25 average FX rates.

FY26 Average Balances



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