

RESULTS OF ANNUAL GENERAL MEETING

Odessa Minerals Limited (ASX:ODE) (“Odessa” or “The Company”) wishes to advise the results of the Annual General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised for release by the Board of Odessa Minerals Limited.

ENQUIRIES

Tim Goldsmith – Chairman
info@odessaminerals.com.au

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www.odessaminerals.com.au

About Odessa Minerals

Odessa Minerals Ltd (ASX:ODE) is an Australian-listed exploration company focused on the discovery and development of mineral resources. The Company’s strategy is to identify and acquire high-quality exploration and development projects with the potential to deliver significant shareholder value.



Odessa Minerals Limited
Annual General Meeting November 2025
13 November 2025 11:00 AM



In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolutions put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1	Remuneration Report	Poll	Ordinary	444,970,562 86.93%	1,362,523 0.27%	542,666 0.11%	65,000,001 12.70%	449,513,228 99.70%	1,362,523 0.30%	65,000,000	Passed
2	Election of Director – Thomas Bahen	Poll	Ordinary	530,616,758 99.89%	62,523 0.01%	542,666 0.10%	0 0.00%	535,159,423 99.99%	62,523 0.01%	0	Passed
3	Election of Director – Maddison Cramer	Poll	Ordinary	610,616,758 99.90%	62,523 0.01%	542,666 0.09%	0 0.00%	617,159,424 99.99%	62,523 0.01%	0	Passed
4	Re-election of Director – Zane Lewis	Poll	Ordinary	610,496,758 99.88%	182,523 0.03%	542,666 0.09%	0 0.00%	617,039,424 99.97%	182,523 0.03%	0	Passed
5	Approval of 10% Placement Facility	Poll	Special	609,981,326 99.80%	572,955 0.09%	542,666 0.09%	125,000 0.02%	616,523,992 99.91%	572,955 0.09%	125,000	Passed
6(a)	Ratification of issue of Director Options to Thomas Bahen	Poll	Ordinary	484,630,130 91.23%	622,955 0.12%	542,666 0.10%	45,426,196 8.55%	489,172,796 99.87%	622,955 0.13%	45,426,195	Passed
6(b)	Ratification of issue of Director Options to Maddison Cramer	Poll	Ordinary	579,630,131 94.83%	622,955 0.10%	542,666 0.09%	30,426,195 4.98%	586,172,797 99.89%	622,955 0.11%	30,426,195	Passed
7	Approval of issue of Incentive Options to Zane Lewis	Poll	Ordinary	539,505,131 91.32%	622,955 0.11%	542,666 0.09%	50,125,000 8.48%	546,047,797 99.89%	622,955 0.11%	50,125,000	Passed
8	Election of Director – Timothy Goldsmith	Poll	Ordinary	465,983,317 76.24%	422,932 0.07%	36,000 0.01%	144,779,698 23.69%	472,019,317 99.91%	422,932 0.09%	144,779,698	Passed
9	Ratification of issue of Tranche 1 Placement Shares	Poll	Ordinary	375,269,031 61.40%	422,932 0.07%	36,000 0.01%	235,493,984 38.53%	381,305,031 99.89%	422,932 0.11%	235,493,984	Passed
10a	Approval to issue up to 8,571,428 Director Placement Shares to Zane Lewis (or his nominee/s)	Poll	Ordinary	425,608,317 72.04%	672,932 0.11%	36,000 0.01%	164,478,503 27.84%	431,644,317 99.84%	672,932 0.16%	164,478,503	Passed
10b	Approval to issue up to 10,000,000 Director Placement Shares to Thomas Bahen (or his nominee/s)	Poll	Ordinary	370,608,316 69.77%	672,932 0.13%	36,000 0.01%	159,904,699 30.10%	374,644,316 99.82%	672,932 0.18%	159,904,698	Passed
10c	Approval to issue up to 2,857,143 Director Placement Shares to Maddison Cramer (or her nominee/s)	Poll	Ordinary	465,608,317 76.18%	672,932 0.11%	10,040,317 1.64%	134,900,381 22.07%	481,648,634 99.86%	672,932 0.14%	134,900,381	Passed
10d	Approval to issue up to 37,857,143 Director Placement Shares to Timothy Goldsmith (or his nominee/s)	Poll	Ordinary	465,608,317 76.18%	672,932 0.11%	10,040,317 1.64%	134,900,381 22.07%	481,648,634 99.86%	672,932 0.14%	134,900,381	Passed
11	Approval to issue Director Performance Rights	Poll	Ordinary	330,983,316 64.80%	422,932 0.08%	8,082,957 1.58%	171,306,547 33.54%	343,066,273 99.88%	422,932 0.12%	171,306,546	Passed
12	Re-approval of Employee Securities Incentive Plan	Poll	Ordinary	331,024,313 64.81%	381,935 0.07%	8,082,957 1.58%	171,306,547 33.54%	345,107,270 99.89%	381,935 0.11%	171,306,546	Passed
13	Approval of potential termination benefits under the Plan	Poll	Ordinary	330,774,313 54.12%	631,935 0.10%	10,040,317 1.64%	269,775,382 44.14%	346,814,630 99.82%	631,935 0.18%	269,775,382	Passed
14	Approval to increase Non-Executive Directors' Remuneration	Poll	Ordinary	330,858,313 64.77%	422,936 0.08%	8,082,957 1.58%	171,431,547 33.56%	344,941,270 99.88%	422,936 0.12%	171,431,546	Passed

*Abstain votes are provided for information only and are not included in the calculation of total available votes.