

ASX Announcement

Issue of Cleansing Notice



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Australia
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12 November 2025

Issue of cleansing notice under section 708A(5)(e)(i) of the *Corporations Act 2001 (Cth)*

KGL Resources Limited (ACN 082 658 080) (ASX: KGL) (**Company**) has issued 58,073,973 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated, experienced or professional investors to raise gross proceeds of approximately \$8.13 million¹.

The Company issued the New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

Details of the securities issued Class of the securities	Ordinary shares
ASX code of the securities	KGL
Date of issue	6 November 2025
Total number of securities issued	58,073,973 New Shares ¹

Information required under section 708A(6) of the *Corporations Act*

As required by section 708A(6) of the *Corporations Act*, the Company advises that:

- 1 the New Shares were issued without disclosure under part 6D.2 of the *Corporations Act*;
- 2 this notice is given under section 708A(5)(e) of the *Corporations Act*;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) sections 674 and 674A of the *Corporations Act*; and
- 4 as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act*.

This announcement has been authorised for release by the board of directors of the Company.

On behalf of the Company

Kylie Anderson

Company Secretary
KGL Resources Limited

1. Two parties participation in the placement have a deferred settlement date. These numbers do not include the funds or shares subscribed by these parties. A further cleansing notice will be released when the shares are issued.