

11 November 2025

Proposed Share Consolidation Updated Indicative Timetable

Highlights

- Updated Indicative Timetable for the proposed share consolidation
- Consolidation to provide a more effective capital structure for the Company
- Subject to shareholder approval at the Annual General Meeting

BluGlass Limited (ASX: **BLG** or **Company**) provides an updated indicative timetable for the proposed share consolidation, reflecting the new Annual General Meeting date of Monday 24 November 2025.

The updated timetable is provided below:

1. Indicative Timetable*

Event	Date
Dispatch of the Notice of Meeting	17 October 2025
The Company announces the consolidation	17 October 2025
Shareholders' approval to approve the consolidation	24 November 2025
The Company notifies that shareholders have approved the consolidation	24 November 2025
Effective date of consolidation	24 November 2025
Last day for pre-consolidation trading	25 November 2025
Post-consolidation trading commences on a deferred settlement basis	26 November 2025
Record Date (Last day for the Company to register transfers on pre-consolidation basis)	27 November 2025
First Day for the Company to register securities on a post-consolidation basis, and the first day for sending of Holding Statements	28 November 2025
Last day for securities to be entered into holders' security holdings	4 December 2025
Last Day for the company to send notice for each holder of the change in their details of holdings	5 December 2025
Commencement of normal settlement trading of securities on a consolidated basis	9 December 2025

**All dates are indicative and subject to ASX / regulatory approvals and possible change.*

Full details on the consolidation, including information required to be provided to the shareholders of the Company under the Corporations Act 2001 (Cth) and the ASX Listing Rules, are set out in the Extraordinary Statement in the Notice of Meeting for the Annual General Meeting as all other information remains the same.

2. Board Recommendation

The Directors unanimously recommend that shareholders vote in favour of this resolution.

This announcement has been approved for release by the Board of BluGlass Limited.

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About BluGlass

BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defence, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the US offer cutting-edge, custom laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

Its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing technology and novel device architectures are internationally recognised, and provide the potential to create brighter, better performing lasers to power the devices of tomorrow.