



Announcement Summary

Entity name

MEMPHASYS LIMITED.

Date of this announcement

Monday November 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MEMAAB	OPTION EXPIRING 05-NOV-2026 DEFERRED	45,115,338	10/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEMPHASYS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

33120047556

**1.3 ASX issuer code**

MEM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/11/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2025 09:07	New - Proposed issue of securities - MEM	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Any entitlement not taken up under the Entitlement Offer forms part of the Shortfall Offer. The Shortfall Offer is a separate offer made under the Prospectus and will remain open for up to three months following the closing date of the Entitlement Offer.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MEMAAB : OPTION EXPIRING 05-NOV-2026 DEFERRED

Date the +securities the subject of this notification were issued

10/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options, exercisable at \$0.011 (1.1 cents) each, expiring 5 November 2026.

Issue details

Number of +securities

45,115,338

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEM : ORDINARY FULLY PAID	2,241,098,100

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEMAX : OPTION EXPIRING 05-NOV-2026 EX \$0.011	309,499,944
MEMAC : OPTION EXPIRING 16-APR-2027 EX \$0.011	212,583,334
MEMAW : OPTION EXPIRING 28-AUG-2026 EX \$0.011	31,250,000
MEMAZ : OPTION EXPIRING 20-DEC-2026 EX \$0.011	7,933,333
MEMAY : OPTION EXPIRING 08-NOV-2026 EX \$0.011	8,333,333
MEMAU : OPTION EXPIRING 15-FEB-2026 EX \$0.02	105,000,000
MEMAV : OPTION EXPIRING 15-FEB-2027 EX \$0.0149	13,392,584
MEMAO : CONVERTIBLE NOTES	3,000,000
MEMAS : OPTION EXPIRING 18-JAN-2026 EX \$0.02	106,613,948
MEMAAB : OPTION EXPIRING 05-NOV-2026 DEFERRED	45,115,338