

ASX Announcement

7 November 2025

OTCQB Listing Successfully Completed

HIGHLIGHTS:

- Chariot successfully lists on the OTCQB Market under ticker CHRTF.
- This secondary listing is expected to significantly increase North American investor participation in Chariot's shareholder base and thereby improve the price performance of Chariot's shares for all shareholders.
- This strategic milestone strengthens Chariot's North American presence, aligning with the Company's significant U.S. lithium portfolio while also enhancing access to regional capital markets.
- The OTCQB listing is the first strategic step towards a potential NASDAQ listing in the future.

Chariot Corporation Ltd ("Chariot" or the "Company") is pleased to announce it has commenced trading on the OTCQB Market in the United States under the ticker "CHRTF".

The secondary listing represents a significant milestone in the Company's strategy to broaden its U.S. investor base and enhance access for North American institutional and retail investors.

The Company's shares will continue to trade on the ASX under the ticker code CC9. No new ordinary shares have been issued in connection with the OTCQB listing, and there is no change to the Company's capital structure.

Authorised on behalf of the Board of Directors.

Shanthar Pathmanathan
Executive Chairman & Managing Director
Chariot Corporation Ltd



Important Notice

Statements in this announcement are made only as of the date of this announcement unless otherwise stated and the information in this announcement remains subject to change without notice.

To the maximum extent permitted by law, neither Chariot nor any of its affiliates, related bodies corporate, their respective officers, directors, employees, advisors and agents or any other person accepts any liability as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this announcement or any omission from this announcement or of any other written or oral information or opinions provided now or in the future to any person.

This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the Company believes that its expectations, estimates and projected outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved.



About Chariot

Chariot Corporation Limited is a mineral exploration company focused on discovering and developing high-grade and near surface lithium opportunities focused principally in the United States and Nigeria. In addition to the recently announced acquisition of a Nigerian lithium portfolio which has yet to close, Chariot has twelve (12) lithium projects, including two core projects in the United States (the "Core Projects") and a number of exploration pipeline projects which Chariot majority owns and operates.

The Core Projects include Chariot's Black Mountain Project (which is prospective for hard rock lithium) in Wyoming, USA and the Resurgent Project (which is prospective for claystone lithium) in Nevada and Oregon, USA. Initial survey results from the Core Projects indicate high-grade lithium mineralisation at surface.

The Nigerian portfolio of hard-rock lithium assets consists of four project clusters (Fonlo, Gbugbu, Iganna, and Saki) in the Oyo and Kwara states which cover approximately 254 square kilometers and are comprised of 8 exploration licences and 2 small-scale mining leases. These assets represent one of the largest portfolios of lithium assets in the country and have a history of significant artisanal lithium mining. Chariot anticipates completing the acquisition of the Nigerian portfolio in the fourth quarter of this calendar year.

Chariot also holds an interest in six exploration pipeline projects located in Wyoming, USA, including the Copper Mountain Project, the South Pass Project and four other hard rock lithium projects.

Chariot also holds an interest in applications for seven (7) exploration licences in the highly prospective Southern Cross Greenstone Belt, Western Australia. The Southern Cross Greenstone Belt, one of Western Australia's most significant gold-producing regions with over 150 mines, is now emerging as a key region for LCT pegmatites.

Chariot holds an interest in a hard rock lithium project in Zimbabwe. The Zimbabwe project licences are in the process of being relinquished.

In addition, Chariot holds a portfolio interest in certain properties prospective for claystone hosted lithium located in the State of Nevada in the United States through its interest in Mustang Lithium LLC.