

Market Announcement

7 November 2025

Critical Minerals Group Limited (ASX: CMG) – Trading Halt

Trading in the securities of Critical Minerals Group Limited ('CMG') will be halted at the request of CMG, pending the release of an announcement by CMG.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 11 November 2025; or
- the release of the announcement to the market.

CMG's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



Critical
Minerals
Group

ASX: CMG

7 November 2025

ASX Limited
20 Bridge Street
Sydney NSW 2000
Via email: tradinghaltssydney@asx.com.au

Request for Trading Halt in the quoted securities of Critical Minerals Group Limited

In accordance with Listing Rule 17.1, Critical Minerals Group Limited (ASX: **CMG**) (the **Company**) requests that ASX place its quoted securities in a trading halt with immediate effect. The trading halt is sought in relation to a proposed capital raise (**Purpose**).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the Purpose above.
2. The Company requests the trading halt for the Purpose and that the trading halt remain in place until the earlier of commencement of normal trading on Tuesday, 11 November 2025, or when the announcement regarding the Purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday, 11 November 2025.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

On behalf of the Board of Critical Minerals Group Limited

Adam Gallagher
Company Secretary

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