



2025 ANNUAL GENERAL MEETING WEBCAST DETAILS

Stealth Group Holdings Ltd (the Company or Stealth) is pleased to advise that it will webcast the proceedings of its 2025 Annual General Meeting (AGM), to be held on Friday, 14 November 2025 at 11:00am (AWST).

The webcast facility will allow shareholders to submit online written questions during the meeting, as directed by the Chairman.

Shareholders wishing to join the AGM webcast should register online at URL:

https://zoom.us/webinar/register/WN_fmXZ1qFIQiCuZLn4cZ9zyw

Shareholders intending to ask questions via the webcast facility are requested to register for the webcast at least 24 hours prior to the commencement of the meeting to allow for their shareholding to be verified by the Company.

Stealth invites Shareholders who cannot attend the meeting in person or via the webcast to submit questions via email at investors@stealthgi.com before 5:00pm (AWST) on Thursday, 13 November 2025.

The Company strongly encourages Shareholders who cannot attend the meeting in person to lodge a proxy form prior to the AGM. Proxy votes must be received by 11:00am (AWST) on Wednesday, 12 November 2025. Any proxy vote received after that time will not be valid for the AGM. Shareholders will not be able to vote via the webcast facility.

Questions or queries can be submitted to investors@stealthgi.com. For those unable to participate in the live event, a webcast replay will be available shortly after the event on the Company website at www.stealthgi.com.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

Further enquiries:

Mike Arnold
Managing Director & CEO
+61 (0) 8 6465 7800
investors@stealthgi.com

Jessica Rich
Investor Relations
+61 (0) 8 6465 7800
investors@stealthgi.com

Anthony Benino
Company Secretary
+61 (0) 8 6465 7800
investors@stealthgi.com

About Stealth Group Holdings Ltd

Stealth Group Holdings Ltd is a diversified Australian distribution company delivering products and solutions to **business, trade professionals, and retail consumers** across multiple sectors.

The Group operates through two distinct divisions – **Industrial Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large national sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE

An Australian Multi-Sector Distribution Company



BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

130.1 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

Jessica Rich
Investor Relations

P: +61 8 6465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > United Supply Company
- > Trade Member Direct
- > The Tool Hire Company

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > citoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI