



Announcement Summary

**Entity name**  
NORTHERN MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday November 04, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NTUAB	CONVERTIBLE NOTES	1	Repayment or redemption of +convertible debt security without conversion	04/11/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NORTHERN MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

61119966353

**1.3 ASX issuer code**

NTU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/11/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
NTUAB : CONVERTIBLE NOTES	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
1	
<b>Reason for cessation</b>	
Repayment or redemption of +convertible debt security without conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
4/11/2025	Yes
<b>In what currency is the consideration being paid?</b>	<b>Consideration amount per +security paid by the entity for the cessation</b>
AUD - Australian Dollar	AUD 15,000,000.000000000000
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
The Company advises that the Iluka convertible note principal of \$15,000,000 which matured on 31 December 2024 was repaid ,plus \$3,507,947 interest calculated in accordance with the convertible note deed.	



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTU : ORDINARY FULLY PAID	9,544,154,113

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTUAI : ORDINARY FULLY PAID	4,353,400
NTUAZ : PERFORMANCE RIGHTS	31,250,000
NTUAB : CONVERTIBLE NOTES	0
NTUAD : OPTION EXPIRING 31-DEC-2025 EX \$0.06	1

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.