



## Announcement Summary

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**Entity name**

TALI DIGITAL LIMITED

**Applicable security for the reorganisation**

TD1	ORDINARY FULLY PAID
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TD1AC	OPTION EXPIRING 26-NOV-2025 EX \$0.03

**Announcement Type**

New Announcement

**Date of this announcement**

31/10/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

14/11/2025

**Record Date**

17/11/2025

**Issue Date**

24/11/2025

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

TALI DIGITAL LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

53108150750

**1.3 ASX issuer code**

TD1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/10/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

TD1

ORDINARY FULLY PAID

TD1AA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TD1AC

OPTION EXPIRING 26-NOV-2025 EX \$0.03

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

11/11/2025

Actual

**Comments**

Approval being sought at the 2025 Annual General Meeting.



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

17/11/2025

**3.2 Date of +security holder meeting**

11/11/2025

**3.2a Effective date of consolidation or split**

12/11/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

13/11/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

14/11/2025

**3.5 Record date**

17/11/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

18/11/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

24/11/2025

**3.8 Trading starts on a normal T+2 basis**

25/11/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

27/11/2025

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TD1	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	4,672,681,565	46,726,816	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	175,051,506	1,750,515	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
TD1AC	OPTION EXPIRING 26-NOV-2025 EX \$0.03		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	5,000,000	50,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
TD1AC	OPTION EXPIRING 26-NOV-2025 EX \$0.03	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.03000000	3.00000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

Details of proposed consolidation set out in Notice of Annual General Meeting to be held on 11 November 2025, issued on 10 October 2025

**6.2 Additional information for inclusion in the Announcement Summary**

