

# ASX ANNOUNCEMENT

30 October 2025

## Q1 FY26 Activity Report & Appendix 4C

AUCyber Limited (ASX: CYB) (“AUCyber” or “the Company”) is pleased to provide its activity and cash flow reports for the quarter ending 30 September 2025 (the **Quarter**).

During the Quarter, AUCyber continued its operational stabilisation following strategic exits of low-margin contracts earlier in the year.

The Company saw customer receipts improve to \$6.21 million compared to the previous quarter of \$5.48m. Operating cashflow, excluding the impact from delayed payments, improved from (\$1.4m) in the previous quarter to a positive \$0.2m for the Quarter.

The Company maintained its focus on cost discipline and margin improvement initiatives, while leveraging its cybersecurity capabilities to underpin future growth.

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### Key Financial Highlights – Q1 FY26:

- **Customer receipts:** \$6.21 million (up from \$5.48M in the June quarter).
- **Net Operating Cashflow:** Net outflow of \$1.33 million, impacted by timing of \$1.5 million accounts payable payments from June processed in July.
  - o Excluding this timing anomaly, operating cash flow would be positive.
- **Investing activities:** \$100K paid for deferred consideration relating to prior acquisition (acquisition completed FY24).
- **Closing Cash Balance:** \$2.08 million, with no debt. With liquidity remaining sufficient for short-term obligations.

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### Quarterly and YTD Commentary

#### Quarterly Overview (Q1 FY26):

During the Quarter, the Company continued to stabilise following strategic exits of low-margin contracts in prior periods. Customer receipts rose to **\$6.21 million** from **\$5.48 million** in the June quarter, reflecting the impact of these strategic changes. Gross margins improved modestly to approximately **27%** from **25.7%** in the June quarter, supported by cost discipline

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and a greater focus on higher-margin services. The Company remains committed to margin improvement initiatives and operational efficiency, with continued emphasis on cybersecurity capabilities to support future growth. Related party payments during the Quarter, as disclosed in Section 6.1 of the Appendix 4C, include fees and expenses paid to directors and their associates.

Quarterly operating costs amounted to **\$3.46 million**, with reductions in marketing, staff, and administration expenses, specifically in staff and admin costs, trending downwards compared to the prior quarter. Management has focused on reducing non-essential costs while maintaining operational effectiveness.

Net cash outflow from operating activities for the Quarter was **\$1.33 million**. This figure is elevated due to the timing of approximately **\$1.5 million** in accounts payable from the June quarter that were processed in July. Excluding this timing impact, operating cash flow would have been **positive**. Investing cash flows include a **\$0.1 million** deferred consideration payment for the **Venn IT acquisition**.

The Company closed the Quarter with **\$2.08 million in cash** and **no debt** facilities drawn. With no capital raising activity during the period, the focus remains on internal cash generation. The prior year's capital raise and current cash position provide a solid foundation for upcoming quarters, supported by ongoing cost reduction initiatives.

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### Outlook

Looking ahead to the remaining quarters of FY26, AUCyber management will remain focused on:

- Improving operating cash flow through cost optimisation and margin improvement
- Leveraging cybersecurity capabilities for growth
- Maintaining liquidity while pursuing sustainable revenue streams
- Driving higher-value services and reducing reliance on low-margin resale
- Maintaining liquidity while pursuing sustainable revenue streams for long-term sustainability growth

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## **Upcoming Annual General Meeting**

The Company has released its Notice of Meeting for the 2025 Annual General Meeting, which will be held virtually at **2:00 pm AEST on Wednesday, 26 November 2025**. Shareholders are encouraged to participate online or via proxy. Full details, including resolutions and voting instructions, are available on the Company's ASX announcements page and investor website.

This announcement has been authorised for release by the Board of Directors.

**For further information, please contact:**

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## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

<b>Name of entity</b>		
AUCyber Limited		
<b>ABN</b>	<b>Quarter ended ("current quarter")</b>	
80 622 728 189	September 2025	
<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	6,208	6,208
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(3,460)	(3,460)
(c) advertising and marketing	(45)	(45)
(d) leased assets	-	-
(e) staff costs	(2,973)	(2,973)
(f) administration and corporate costs	(1,019)	(1,019)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	6	6
1.5 Interest and other costs of finance paid	(45)	(45)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(1,328)*</b>	<b>(1,328)*</b>
*(Note that 1.9 includes impact of delayed payments of \$1.5m in the quarter- refer to the Activities Report for further details)		
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	(100)	(100)
(c) property, plant and equipment	-	-
(d) investments	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
<b>2.6 Net cash from / (used in) investing activities</b>	<b>(100)</b>	<b>(100)</b>

<b>3. Cash flows from financing activities</b>		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (RoU lease payments)	(428)	(428)
<b>3.10 Net cash from / (used in) financing activities</b>	<b>(428)</b>	<b>(428)</b>

<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of period	3,940	3,940
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(1,328)	(1,328)

Appendix 4C  
Quarterly cash flow report for entities subject to Listing Rule 4.7B

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (3 months) \$A'000</b>
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(100)	(100)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(428)	(428)
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>2,084</b>	<b>2,084</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	1,712	1,712
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	372	372
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>2,084</b>	<b>2,084</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	78
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 <b>Total financing facilities</b>	-	-
7.5 <b>Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(1,328)
8.2 Cash and cash equivalents at quarter end (item 4.6)	2,084
8.3 Unused finance facilities available at quarter end (item 7.5)	-
8.4 Total available funding (item 8.2 + item 8.3)	2,084
8.5 <b>Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	1.6
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: No, Operating cashflows for Q1 FY26 were impacted by \$1.5m of delayed payments pertaining to the prior quarter. In the absence of these payments impacting the current quarter, operating cashflows for the quarter would have been close to breakeven.	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: No, we do not anticipate the need to raise further capital in the near term to fund our operations.	

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, we anticipate future operating cashflows to be of a level that the operations will continue on a going concern basis for the next twelve months.

*Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.*

### Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: .....30 October 2025.....

Authorised by: .....By the Board.....  
(Name of body or officer authorising release – see note 4)

### Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.