

29 OCTOBER 2025

## LITHIUM PLUS SHAREHOLDERS PRIORITY OFFER IN MOONLIGHT RESOURCES IPO PROSPECTUS

### HIGHLIGHTS

- + Fully underwritten Priority Offer of \$3.0 million will be made available to LPM<sup>1</sup> shareholders at an issue price of \$0.20 per fully paid ordinary Moonlight share.
- + Eligible shareholders who subscribe under the IPO will receive one (1) free attaching option for every two (2) new Moonlight shares issued.
- + Moonlight will provide further correspondence to LPM shareholders regarding the Offer in the coming days.

Lithium Plus Minerals Ltd (ASX: **LPM**) (**Lithium Plus** or the **Company**) is pleased to announce its 33.5% owned entity, Moonlight Resources Limited (**Moonlight**) has entered into a Share Sale Agreement with Diatreme Resources Ltd ("**Diatreme**," ASX:**DRX**) on 28 October 2025 to acquire all the outstanding shares in its 100% owned subsidiary Chalcophile Resources Pty Ltd (Chalcophile) and PGE Minerals Pty Limited (PGE Minerals).

Chalcophile and PGE Minerals own the Clermont Gold Project. As part of the consideration to Diatreme, Moonlight will issue to Diatreme under its Prospectus 16,250,000 ordinary shares in Moonlight corresponding to a value of \$3,250,000.

Lithium Plus Shareholders as at close of business 28 October 2025, will receive a priority offer from Moonlight of up to \$3.0m shares at an issue price of \$0.20 per fully paid ordinary share. Lithium Plus Shareholders that participate in Moonlight's offer will also receive one (1) free (3 year expiry \$0.30 exercise price) attaching option for every two (2) new shares acquired under the IPO.

Moonlight have lodged its IPO Prospectus with the ASIC and a copy of the Prospectus can be downloaded from Moonlight's website [www.ml8.com.au](http://www.ml8.com.au).

<sup>1</sup> Registered Lithium Plus shareholder as at close of trading 28 October 2025

## IMPORTANT DATES

Prospectus Date	Tuesday, 28 October 2025
Opening Date	Tuesday, 4 November 2025
Closing Date	Friday, 14 November 2025
Settlement	Wednesday, 19 November 2025
Issue of Shares	Tuesday, 25 November 2025
Expected dispatch of holding statements	Wednesday, 26 November 2025
Expected commencement of trading of Shares on ASX on a normal settlement basis	Friday, 28 November 2025

## Key Offer Details

## Subscription

IPO Offer Price	A\$0.20
Number of Shares available under the IPO Offer	50,000,000
Total number of ordinary shares on issue at completion of the IPO Offer*	96,933,835
Number of Options available under the IPO Offer	50,000,000
Broker Options	1,000,000
Total number of options on issue at completion of the IPO Offer*	51,000,000
Total proceeds under the IPO Offer (before costs)	A\$10,000,000

\*Please refer to section 2.3 of the IPO Prospectus for further details relating to the proposed capital structure of the Company.

### Commenting on the acquisition, Executive Chairman, Dr Bin Guo, said:

*“Acquiring the Clermont Gold Project adds a near-term gold asset in a proven Queensland gold district. For Lithium Plus shareholders, the transaction provides value-accretive exposure to gold via a separately listed vehicle, while Lithium Plus maintains its focus on advancing its high-quality lithium portfolio and the Lei Development Project. We welcome Diatreme as a cornerstone shareholder of Moonlight and look forward to the discovery potential ahead.”*

Moonlight currently intends to seek admission to the ASX before the end of 2025. Lithium Plus shareholders are advised to read the Moonlight IPO Prospectus in full and obtain professional advice prior to any investment decision. Any offer will be made exclusively by Moonlight, and Lithium Plus disclaims responsibility for the contents of Moonlight's Prospectus.

The key commercial terms of the share sale agreement executed on 28 October 2025 are substantially the same as the commercial terms of the agreement previously entered into by Moonlight on 27 August 2025 (which has since been terminated) as outlined in Lithium Plus's announcement dated on 28 August 2025. The principal differences between the prior agreement and the share sale agreement dated 28 October 2025 are as follows:

- + The assets being acquired comprise all shares in Diatreme's two subsidiaries, Chalcophile Pty Ltd and PGE Minerals Pty Ltd.
- + Moonlight will not issue any performance rights, as the aggregate value of Moonlight shares to be issued as consideration will be \$3.25 million (calculated based on the IPO price).
- + Conditions precedent relating to contract assignments, stamp duty payments, and any unacceptable variations to the Clermont Project tenement conditions have been removed from the share sale agreement.
- + Additional warranties have been included in respect of Chalcophile and PGE Minerals, as well as taxation matters, together with a specific tax indemnity in favour of Moonlight to be provided by Diatreme and its subsidiaries (the share vendors), Lucky Break Operations Pty Ltd and Regional Exploration Management Pty Ltd.

Lithium Plus Shareholders should refer to Lithium Plus's announcement dated 28 August 2025 for further information.

## **Moonlight Resources Exploration Portfolio**

In addition to the Clermont Project, Moonlight already holds the following exploration tenements:

- **Moonlight Project** (northeast of Alice Springs NT): EL31214 (prospective for uranium, lithium and rare earth elements).
- **MacDonnell Ranges Uranium and REE Project** (northwest of Alice Springs NT): Tenements EL33018, EL33019, EL33057, EL33058, EL33984, EL33985, EL33986 and EL33987.
- **Fox Hill Clay REE project** (north of Inverell, NSW): Tenements EL9554 and EL9563.
- **Drysdale Uranium Project** (northern WA): Applications for EL80/6070 and EL80/6071.

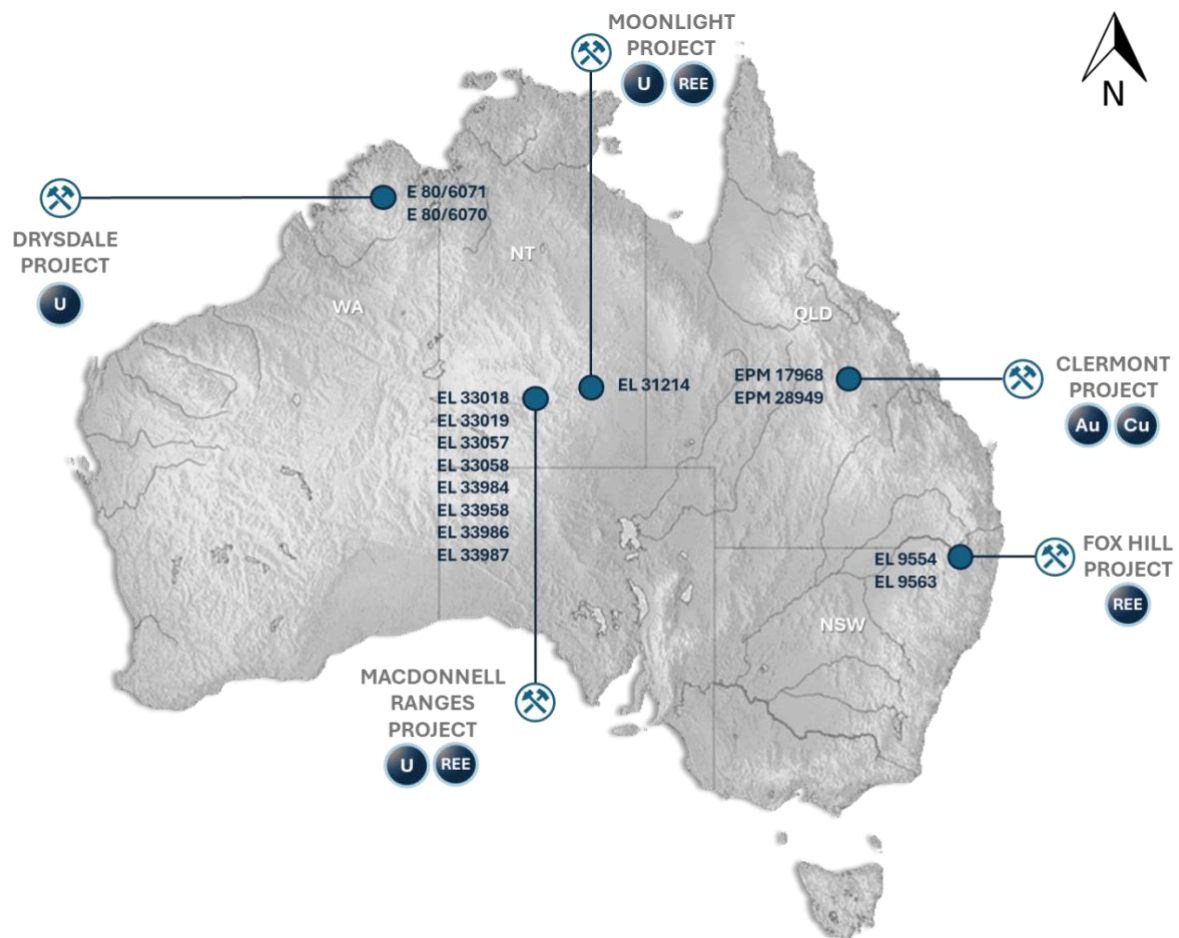


Figure 1: Consolidated Moonlight Resource Portfolio of Australian Assets

This announcement has been authorised for release by the Board of Lithium Plus.

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## About Lithium Plus Minerals

Lithium Plus Minerals Limited (ASX: LPM) is an Australian Lithium exploration company with 23 tenements in the Northern Territory grouped into the following projects:

### Bynoe Lithium Project (100% LPM)

Situated on the Cox Peninsula, 45 km south of Darwin, on the northern end of the Litchfield Pegmatite Belt, with 11 granted tenements covering 297 km<sup>2</sup>. Geologically centred around the Bynoe Pegmatite Field, the tenements share a border with Core Lithium's Finniss mine development. Significant lithium mineralisation was discovered at Lei in 2017 within the north-northeast trending spodumene bearing pegmatites. Current drill ready targets are Lei, SW Cai, Cai and Perseverance.

### Wingate Project (100% LPM)

Located 150 km south of Darwin. LPM hold three granted tenements EL31132, EL34006 and EL34007 covering 485 sq km. The tenements cover the Wingate Mountains Pegmatite District, the southern part of the Litchfield Pegmatite Belt. It contains the known presence of pegmatites with little exploration and minor historical production of tin. Historical gold workings (Fletcher's Gully) are present.

### Arunta Projects (100% LPM)

#### Barrow Creek

Located in the Northern Arunta pegmatite province, 300 km north of Alice Springs. Historic tin and tantalum production and the presence of spodumene in nearby Anningie Pegmatite field suggest lithium potential.

#### Spotted Wonder

Located approx. 200 km north-north-east of Alice Springs with proven lithium and Beryllium mineralisation, with amblygonite present in the Delmore Pegmatite.

### Moonlight Resources Ltd (33.5% LPM)

Australian uranium and REE portfolio including MacDonnell Ranges Uranium Project and the Moonlight Project in the NT, and the Fox Hill RE Project in NSW.

