



Announcement Summary

**Entity name**  
CHARIOT CORPORATION LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday October 28, 2025

**The +securities to be quoted are:**  
+Restricted securities where the escrow period has expired or is about to expire  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CC9	ORDINARY FULLY PAID	39,700,047	27/10/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

13637559847

### 1.3 ASX issuer code

CC9

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/10/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CC9AG : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CC9 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

39,700,047

**And the date the escrow restrictions have ceased or will cease**

27/10/2025

**Issue date**

27/10/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

39,700,047

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Related party and consideration shares subject to 24 month escrow as part of IPO.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.190000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer prospectus dated 23 August 2023.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC9 : ORDINARY FULLY PAID	199,646,674

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC9AR : OPTION EXPIRING 07-JUN-2027 EX \$0.90	100,000
CC9AP : OPTION EXPIRING 07-JUN-2026 EX \$0.30	62,500
CC9AG : ORDINARY FULLY PAID RESTRICTED	0
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AX : OPTION EXPIRING 11-JUL-2027 EX \$0.21	1,500,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	4,000,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AV : OPTION EXPIRING 17-OCT-2026 EX \$0.35	7,685,382
CC9AU : OPTION EXPIRING 17-OCT-2025 EX \$0.30	7,685,382
CC9AQ : OPTION EXPIRING 07-JUN-2026 EX \$0.60	62,500
CC9AS : OPTION EXPIRING 07-JUN-2027 EX \$1.20	150,000
CC9AT : OPTION EXPIRING 07-JUN-2027 EX \$1.50	375,000