

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 23 October 2025, Basin Energy Limited (the **Company**) issued a total of 31,750,000 fully paid ordinary shares (**Shares**) as tranche 2 of a placement, and 18,479,691 fully paid ordinary shares (**Shares**) to vendors of NeoDys Limited, as part of an acquisition announced on 27 August 2025.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b) section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

This announcement has been approved for release by the Company Secretary of Basin Energy.

Enquiries

Pete Moorhouse
Managing Director
pete.m@basinenergy.com.au
+61 7 3667 7449

Jane Morgan
Investor & Media Relations
jm@janemorganmanagement.com.au
+61 405555618



Company Overview

About Basin Energy

Basin Energy (ASX: **BSN**) is a green energy metals exploration and development company with an interest in three highly prospective uranium projects positioned in the southeast corner and margins of the world-renowned Athabasca Basin in Canada, and 100% ownership in significant portfolios of uranium-green energy metals exploration assets located in Scandinavia and uranium-REE assets west of Mount Isa in Queensland, Australia

Directors & Management

Pete Moorhouse	Managing Director
Blake Steele	Non-executive Chairman
Cory Belyk	Non-executive Director
Matthew O’Kane	Non-executive Director
Ben Donovan	Company Secretary
Odile Maufrais	Exploration Manager

Basin Energy

ACN 655 515 110

Shares on Issue

191,309,005

ASX Code

BSN

Investment Highlights

QUEENSLAND (39th)

District scale exploration for REE and Uranium

SWEDEN (6th)

FINLAND (1st)

Green Energy Metals Projects within historical uranium & base metal districts

CANADA (7th)

ATHABASCA BASIN

3 Uranium Projects in the worlds premier uranium district



*2024 Fraser Institute Investment Attractiveness Index ranking