



Announcement Summary

Entity name

NEWPEAK METALS LIMITED

Date of this announcement

Friday October 24, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.03 Options Exp 23/10/28	10,000,000	23/10/2025
New class - code to be confirmed	Performance Rights Exp 23/10/30	31,500,000	23/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEWPEAK METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

068958752

1.3 ASX issuer code

NPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

\$0.03 Options Exp 23/10/28

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Mason	Rothstein Pty Ltd atf The Roth Trust	10,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	23/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NPM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of General Meeting announced 9 September 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Exp 23/10/30

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Purcell	Pipper Pty Ltd aff PDBD Family Trust	22,500,000
Brian Moller	Sealth Pty Ltd as trustee for the Brian Moller Superannuation Fund	3,000,000
Andrew Gladman	Susan Gladman	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of General Meeting lodged 9 September 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

31,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NPM : ORDINARY FULLY PAID	329,143,324

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : \$0.03 Options Exp 23/10/28	10,000,000
New class - code to be confirmed : Performance Rights Exp 23/10/30	31,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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