

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme PC Gold Limited (PC Gold)

ACN/ARSN 609 609 047

1. Details of substantial holder (1)

Name Ashley Pattison (and related entities)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 14 October 2025 being the date of admission of PC Gold to the Official List of the ASX (Relevant interests were acquired before the date that PC Gold was admitted to the Official List of the ASX).

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	53,509,721	53,509,721	19.53%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ashley Pattison	Relevant interest under section 608(1)(a) of the Act as the registered and beneficial owner of the Shares.	3,260,213 fully paid ordinary shares 1,721,781 fully paid ordinary shares – Escrowed 24 months from Quotation
Tristar Nominees Pty Ltd	Relevant interest under section 608(3)(b) of the Act, being a relevant interest held in which the voting power is more than 20%.	6,371,045 fully paid ordinary 4,426,682 fully paid ordinary escrowed for 24 months from Quotation
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Relevant interest under section 608(1)(a) of the Act as the registered and beneficial owner of the Shares.	76,560 fully paid ordinary 6,303,440 fully paid ordinary escrowed for 24 months from Quotation
Rebecca Stell Pattison		376,200 fully paid ordinary 30,973,800 fully paid ordinary escrowed for 24 months from Quotation
Morpheus Holdings Pty Ltd	Relevant interest under section 608(1)(a) of the Act as the registered and beneficial owner of the Shares.	202,400 fully paid ordinary 50,600 fully paid ordinary escrowed for 24 months from Quotation

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ashley Jon Pattison	Ashley Jon Pattison	Ashley Jon Pattison	fully paid ordinary shares fully paid ordinary escrowed for 24 months from Quotation

Tristar Nominees Pty Ltd	Tristar Nominees Pty Ltd	Tristar Nominees Pty Ltd	fully paid ordinary shares fully paid ordinary escrowed for 24 months from Quotation
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	fully paid ordinary shares fully paid ordinary escrowed for 24 months from Quotation
Rebecca Stell Pattison	Rebecca Stell Pattison	Rebecca Stell Pattison	fully paid ordinary shares fully paid ordinary escrowed for 24 months from Quotation
Morpheus Holdings Pty Ltd	Morpheus Holdings Pty Ltd	Morpheus Holdings Pty Ltd	fully paid ordinary shares fully paid ordinary escrowed for 24 months from Quotation

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tristar Nominees Pty Ltd	These entities are all associates of each other by virtue of section 12) of the Act as the entities are related bodies corporate of Ashley Pattison
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	These entities are all associates of each other by virtue of section 12) of the Act as the entities are related bodies corporate of Ashley Pattison
Rebecca Stell Pattison	Rebecca Stell Pattison is an associate of Ashley Pattison by virtue of section 12 (2) (c) of the Act.
Morpheus Holdings Pty Ltd	These entities are all associates of each other by virtue of section 12) of the Act as the entities are related bodies corporate of Ashley Pattison

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ashley Jon Pattison	13 Rosser St Cottesloe WA 6011
Tristar Nominees Pty Ltd	13 Rosser St Cottesloe WA 6011
Ashley Pattison & Rebecca Driscoll <A&R Pattison S/F AC>	13 Rosser St Cottesloe WA 6011
Rebecca Stell Pattison	13 Rosser St Cottesloe WA 6011
Morpheus Holdings Pty Ltd	Box 118 Cottesloe WA 6911

Signature

print name Ashley Pattison capacity In his personal capacity

sign here



date 22 October 2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
 - (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write “unknown”.
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.