



## Announcement Summary

**Entity name**

RESOURO STRATEGIC METALS INC.

**Date of this announcement**

Wednesday October 22, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RAUAF	COMMON STOCK	10,000,000	22/10/2025
RAUAO	WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30	5,000,000	22/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

RESOURO STRATEGIC METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

671716457

**1.3 ASX issuer code**

RAU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/10/2025



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Sep-2025 08:43

**Announcement Title**

New - Proposed issue of securities -  
RAU

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

RAUAF : COMMON STOCK

**Date the +securities the subject of this notification were issued**

22/10/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Final tranche of Private Placement

#### Issue details

---

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

CAD - Canadian Dollar

**What was the issue price per +security?**

CAD 0.20000000

---

**ASX +security code and description**

RAUAO : WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30

**Date the +securities the subject of this notification were issued**

22/10/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Free attaching options (warrants) to placement



Issue details

---

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options (warrants) to placement

---



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAU : CHESS DEPOSITARY INTERESTS 1:1	48,624,591

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	750,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	4,245,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616
RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED	1,843,643
RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED	1,500,000
RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED	4,000,000
RAUAA : ORDINARY FULLY PAID RESTRICTED	1,642,000
RAUAE : PERFORMANCE RIGHTS RESTRICTED	750,000
RAUAF : COMMON STOCK	58,965,458
RAUAO : WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30	7,500,000