

22 October 2025

ASX ANNOUNCEMENT – ORCODA LIMITED (ASX: ODA) QUARTERLY UPDATE

Orcoda Limited (ASX: ODA) ('Orcoda' or 'the Company'), a leading provider of AI powered transport technology solutions, is delighted to provide a quarterly update summary, including details on six new multiyear Software-as-a-Service (SaaS) contracts signed with clients across Australia and New Zealand during Q1 FY26 and up to the date of this release.

First Quarter Highlights:

- **Group revenue was \$5.4 million (unaudited) up 43% on previous quarter.**
- **Group cash receipts from customers were \$5.1 million up 28% on the previous quarter.**
- **Working Capital available \$4.2m (made up of cash and finance facilities)**
- **Strong Annual Recurring Revenue (ARR) growth to circa \$5.3 million.**

Six New Multiyear Contract Details:

Orcoda has signed multiyear SaaS contracts with the following clients:

1. Your Living Centre – Community Transport (3 years)
2. Transcord– Community Transport (3-year term: 1+1+1 structure)
3. Waikato Regional Council – New Zealand Government Authority (3 years)
4. SGS Logistics – Freight and Logistics (2 years)
5. Rubbergem – Freight and Logistics (3 years)
6. Zoom Freight – Freight and Logistics (3 years)

Each contract includes monthly license fees and upfront implementation services. The total revenue from these contracts is circa \$400,000.

Transport and Logistics Division (inclusive of Future Fleet) increased ARR by \$300k from circa \$5 million to circa \$5.3 million.

Resource and Infrastructure Division (inclusive of TBG) increased its revenue by 40%, up from \$2.38 million in last quarter FY25 to \$3.34 million (unaudited) in first quarter FY26.

Payments to related parties during the quarter were \$210k encompassing Chair and Executive Director fees.

Managing Director's Commentary:

Geoff Jamieson, Orcoda's Managing Director, commented:

"We are thrilled to be growing again in both divisions and seeing an increase in our ARR, which reflect the strength and scalability of our transportation software. Our significant investment in developing market-leading digital solutions, backed by our dedicated Australian-based development and customer success teams, is delivering tangible results for our clients.

The addition of these new multiyear contracts, growth in ARR and our growth in total revenue for the quarter gives us a great start to FY26. We are confident in our ability to further expand our footprint, both in Australia and globally, as the industry continues to embrace AI driven digital transformation."

For further information, please contact:

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This announcement has been authorised for release by the Board of Orcoda Limited.

ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of integrated smart technology solutions in transport logistics, workforce logistics and transport infrastructure. We are dedicated to optimising our clients' operations, enhancing efficiencies, connectivity and compliance. Our mission is to be our clients' trusted partner in their digital transformation journey.

Our clients include some of Australia's largest companies in the transport logistics, healthcare transport, infrastructure and resources sectors.

Our long-term vision is to be a leading transport technology solutions provider for smart transport corridors of the future. www.orcoda.com