

21 October 2025

ASX Announcements

SIV Capital Limited
AGM 21 October 2025 - Chairman's Address to Shareholders

In accordance with Listing Rule 3.13, we attach the Chairman's Address to be presented to shareholders at the SIV Capital Limited Annual General Meeting to be held at 9am (QLD time) at 13 Kurilpa Street, West End, Qld.

This announcement has been authorised for release by the SIV Capital Board of Directors.



Don Mackenzie
Company Secretary

21 October 2025

CHAIRMAN'S ADDRESS TO SHAREHOLDERS

Introduction

I refer shareholders to the Chairman's Report contained in the Annual Report for the year ended 30 June 2025 and request that shareholders take that as read, and note that it was current as at 27 August 2025, but way of update, I advise:

Operations

For the first quarter of the FY25 year there was a negative cash flow of approximately \$110,000 from current operating activities (comprising rental asset income, bad debts recovered and interest earned after incurring administrative and corporate outgoings appropriate to the Company's scaled down operations).

Cash on hand

As at this date, the Company has cash at bank and interest-bearing deposits on hand totalling just over \$8 million.

Legacy issues

The Company continues to pursue its rightful recovery of debts owing but only where there is a reasonable expectation a cash positive position will result.

Corporate Activity

As previously advised in my Chairman's Report in the Annual Report for the year ended 30 June 2025, the Company continues to pursue the prospect previously mentioned in which a confidential non-binding term sheet (NBIO) was executed. The transaction the subject of the NBIO is the only one currently being pursued as no other previous prospects had been able to satisfy the Company's key financial criteria that would result in an upside in shareholder value.

This NBIO is subject to various conditions and there is no certainty that the transaction will proceed. The Directors will continue to pursue other transactions in the event that that the current transaction does not proceed.

End