



Halo Technologies Holdings Limited
ACN 645 531 219
Level 8, 210 George Street
Sydney NSW 2000

ASX Announcement

13 October 2025

Issue of Convertible Notes

On 29 August 2024 Halo Technologies Holdings Limited (ASX: HAL) (“Halo” or the “Company”) published an Information Memorandum and an Appendix 3B – Proposed Issue of Securities in relation to the offer of up to 6,750,000 Convertible Notes (**the Notes**) to raise up to AUD\$6,750,000.

Subsequent to 29 August 2024 the Company has updated the Market in relation to the Notes through its Quarterly Activities Reports and Appendix 4C as follows:

- On 31 January 2025, that it had raised \$3,011,000 during the quarter ending on 31 December 2025;
- On 30 April 2025, that it had raised \$936,000 during the quarter ending on 31 March 2025; and
- On 31 July 2025, that it had raised \$1,611,000 during the quarter ending on 30 June 2025.

The September 2025 quarter Quarterly Activity Report to be released in October 2025 will include a further raising of \$20,000.

The Company acknowledges that it has erroneously omitted to issue an Appendix 3G – Notification of issue, conversion or payment up of unquoted equity securities as required by the Listing Rules. The Company nevertheless considers that the Market has been kept informed in a timely manner through its Quarterly Activities Reports.

In remedy of this omission, the Company has issued an Appendix 3G confirming that in aggregate, the Company has issued 5,578,000 Notes raising in the aggregate \$5,578,000.

This announcement has been approved by the Chairman of Halo Technologies Holdings Limited

For further information please contact:

Reuben Goodsell Chief Financial Officer

E: r.goodsell@halo-technologies.com

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