

10 October 2025

Madeleine Green
Principal Adviser
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Regener8 Resources NL (ASX:R8R) – Response to ASX Price Query

Regener8 Resources NL (**ASX: R8R**) (**Regener8** or **the Company**) refers to the ASX price query letter dated 10 October 2025.

The Company provides the following responses to the letter.

- 1. Is R8R aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?*

R8R Response: No.

- 2. If the answer to question 1 is "yes" ...*

R8R Response: Not applicable.

- 3. If the answer to question 1 is "no", is there any other explanation that R8R may have for the recent trading in its securities?*

R8R notes that its current priority project is North Achilles, immediately north of AGC's Achille's Silver, gold and base metal discovery. With the current all time high commodity price of Silver, AGC's share price appreciation, coupled with R8R's recent land access and planned soil sampling program for the North Achilles project as disclosed in R8Rs 2025 Annual Report, this may be creating interest in the market.

- 4. Please confirm that R8R is complying with the Listing Rules and, in particular, Listing Rule 3.1.*

R8R Response: Confirmed.

- 5. Please confirm that R8R's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of R8R with delegated authority from the board to respond to ASX on disclosure matters.*

R8R Response: Confirmed.

The announcement has been authorised for release by the Board.



For further information, please contact:

Matthew Foy

Company Secretary

Tel: +61 475 296 121

Regener8 Resources HQ

Unit 1, 4 Burgay Court,
Osborne Park WA 6017

P +61 475 296 121
E hello@regener8resources.com.au



10 October 2025

Mr Matthew Foy
Company Secretary
Regener8 Resources NL

By email

Dear Mr Foy

Regener8 Resources NL ('R8R'): Price Query

ASX refers to the following:

- A. The change in the price of R8R's securities from a low of \$0.10 at the close of trade on Thursday, 9 October 2025 to an intra-day high of \$0.20 today, Friday 10 October 2025
- B. The significant increase in the volume of R8R's securities traded today, Friday 10 October 2025.

Request for information

In light of this, ASX asks R8R to respond separately to each of the following questions and requests for information:

1. Is R8R aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is R8R relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in R8R's securities would suggest to ASX that such information may have ceased to be confidential and therefore R8R may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that R8R may have for the recent trading in its securities?
4. Please confirm that R8R is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that R8R's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of R8R with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3 PM AWST Friday, 10 October 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, R8R's obligation is to disclose the information

'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require R8R to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in R8R's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in R8R's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to R8R's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that R8R's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance