



Announcement Summary

Entity name

RECCE PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 08, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RCEAH	PERFORMANCE SHARES	8,754,423	Cancellation pursuant to a selective buy-back	07/10/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RECCE PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

124849065

1.3 ASX issuer code

RCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RCEAH : PERFORMANCE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,754,423

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

7/10/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 87.540000000000

Any other information the entity wishes to notify to ASX about the cessation?

Selective reduction and cancellation of 8,754,423 Class B Performance Shares for \$0.00001 per Class B Performance Share as approved by ordinary shareholders and class b performance shareholders at the meetings held on 6 November 2024.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCE : ORDINARY FULLY PAID	289,183,422

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RCEAH : PERFORMANCE SHARES	0
RCEAW : OPTION EXPIRING 11-FEB-2027 EX \$1.56	435,000
RCEAO : OPTION EXPIRING 07-NOV-2029 EX \$0.56	2,690,000
RCEAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,125,000
RCEAP : OPTION EXPIRING 14-NOV-2029 EX \$0.80	11,500,000
RCEAQ : WARRANTS	4,634,304
RCEAN : OPTION EXPIRING 22-FEB-2026 EX \$1.56	8,415,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.