

2 October 2025

Strategic Investment by Tribeca Investment Partners to ramp up Beatty Park South exploration program

Tambourah Metals Ltd (ASX:TMB) has received binding commitments to raise \$3M via a Strategic Placement and welcome a new institutional shareholder in Tribeca Investment Partners. Together with the Company's existing cash reserves, this will provide Tambourah with approximately \$4.5 million to underwrite our aggressive exploration program at Beatty Park South after results continue to show the potential of this emerging gold discovery.

We are pleased to welcome Tribeca Investment Partners as a substantial shareholder who are a globally renowned resource investment fund. Proceeds from the Placement will be used to accelerate exploration and development of the Beatty Park South discovery, expand drilling over the extent of the Beatty Park surface gold anomaly and other identified targets, and for general corporate purposes.

This investment marks a significant step forward, with a leading global institutional investor recognising the Company's potential to value add.

Placement details

Under the terms of the Placement, Tambourah has agreed to issue up to 35,294,118 Placement Shares at an issue price of A\$0.085 per share representing gross equity of A\$3,000,000 (before costs), comprised as follows:

- 21.0 million Placement Shares will be issued under the Company's existing ASX Listing Rule 7.1 placement capacity; and
- ~14.3 million Placement Shares which will be issued under the Company's existing ASX Listing Rule 7.1A placement capacity.
- These Placement Shares are expected to be issued on 9 October 2025.

In addition, 4,000,000 Broker Options (ex \$0.15 and expiry 9 October 2027), will be issued under the Company's existing ASX Listing Rule 7.1 placement capacity.

Whairo Capital acted as Lead manager and corporate advisor to the placement.

Registered Address

Tambourah Metals Ltd
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Board Members

Rita Brooks	Executive Chairperson
Bill Marmion	Non-Executive Director
Bill Clayton	Non-Executive Director

Contact

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This announcement has been authorised for release by the Board of Directors of the Company.

For further information, please contact:

Rita Brooks

Executive Chairperson

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Figure 1: Tambourah Metals Project Locations

About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop gold and critical mineral projects. Tambourah is exploring for Gold and Critical Minerals at the Tambourah, Shaw River and Speewah Nth projects and Gold at the Bryah project in the Murchison region. Since listing the Company has extended the portfolio to include additional critical mineral projects in the Pilbara and gold projects in the Bryah, acquiring strategic positions in districts with known endowment and production.

Forward Looking Statements

Certain statements in this document are or may be “forward-looking statements” and represent Tambourah’s intentions, projections, expectations, or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements don’t necessarily involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Tambourah Metals, and which may cause Tambourah Metals actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Tambourah Metals does not make any representation or warranty as to the accuracy of such statements or assumptions.

The Company confirms it is not aware of any new information or data that materially affects the information in the original reports and that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original reports.