

## Thrive Tribe Technologies Limited Notice to Shareholders for Entitlement Offer

Thrive Tribe Technologies Limited (ASX:1TT) (**Company**) advises that the attached notices in respect of the Company's one (1) for two (2) non-renounceable pro-rata entitlement offer (**Offer**) have been sent to current eligible and ineligible shareholders (as applicable).

This ASX release has been authorised by Joshua Quinn, Non-executive Director and Company Secretary.

**For further information please contact:**

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**About us**

Thrive Tribe Technologies Limited (ASX: 1TT) is on a mission to build a connected world of thriving individuals and businesses committed to health and wellness. With a focus on digital innovation, the Company is dedicated to creating a vibrant community where users can connect with thought leaders, creators, and businesses that inspire positive change. Thrive Tribe's core technology platform, Kumu, is designed to empower creators and businesses through data-driven insights and engagement tools.

1 October 2025

Dear Shareholder

## **Non-Renounceable Entitlement Offer – Eligible Shareholders**

I am writing to you as a registered holder of shares in Thrive Tribe Technologies Limited (ASX:1TT) (**Company**) with a registered address in Australia, New Zealand and Malaysia.

As previously announced, the Company is conducting a non-renounceable pro rata offer of securities to its shareholders on the basis of one (1) new share (**New Shares**) for every two (2) shares held at 7:00pm (AEDT) on 26 September 2025 (**Record Date**) at an issue price of \$0.003 per share (**Offer**). The Offer will raise approximately \$618,736.

Only shareholders with a registered address in Australia, New Zealand and Malaysia are eligible to participate in the Offer (**Eligible Shareholders**).

Under a shortfall facility, Eligible Shareholders may also apply in excess of their entitlements for any securities not subscribed for by other Eligible Shareholders pursuant to the Offer at the same issue price as the Offer. Additional New Shares will only be allocated if available and if the Company so determines, in its absolute discretion.

The Offer is being made by way of an offer booklet in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**), as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84, meaning that no prospectus has been prepared.

The Offer is being made pursuant to an offer booklet lodged with ASX Limited (**ASX**) on 1 October 2025 (**Offer Booklet**) which is available on the Company's website at <https://www.thrivetribegroup.com.au/> and the ASX website [www.asx.com.au](http://www.asx.com.au).

Following completion of the Offer, the Company will have approximately 618,736,414 shares on issue.

The New Shares issued pursuant to the Offer will rank equally with existing shares in the Company. Fractional entitlements to New Shares will be rounded up to the nearest whole number of New Shares.

The Offer is non-renounceable, which means that Eligible Shareholders will not be able to sell their entitlements on ASX.

The Offer is not underwritten.

## **Purpose of the Offer**

Successful completion of the Offer will raise approximately \$618,736 (before the costs of the Offer). The funds raised pursuant to the Offer will be utilised by the Company to finance the costs of the Offer and for working capital purposes.

## **Indicative Timetable**

The timetable for the Offer is as follows:

<b>Event</b>	<b>Date</b>
Announce Entitlement Offer	23 September 2025
Ex date	25 September 2025
Record Date	7:00pm (Sydney time), 26 September 2025

Event	Date
Despatch Letter to Ineligible Shareholders	1 October 2025
Despatch Offer Booklet to Eligible Shareholders	1 October 2025
Entitlement Offer opens	1 October 2025
Last day to extend the Entitlement Offer Closing Date	7 October 2025
Entitlement Offer closes	5:00pm (Sydney time), 10 October 2025
New Shares expected to be quoted on a deferred settlement basis	13 October 2025
Settlement of Entitlement Offer	15 October 2025
ASX Announcement of results of the Offer	15 October 2025
Allotment of New Shares pursuant to the Offer	Before 12:00pm (Sydney time) on 17 October 2025
Normal (T+2) trading of New Shares commences	20 October 2025
Holding Statements sent to Shareholders	20 October 2025

**\* Note:** The timetable above is indicative only and subject to change. The Company reserves the right to amend any or all of these events, dates and times, without notice, subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date of the Offer, to accept late applications either generally or in particular cases or to withdraw the Offer without prior notice. The commencement of quotation of New Shares is subject to confirmation from ASX.

#### **Offer Booklet**

Details of the Offer are contained in the Offer Booklet. Eligible Shareholders should consider the Offer Booklet carefully before deciding whether to participate in the Offer and consult with their professional advisors if they have any queries.

For further information on the Offer, please contact the share registry on 1300 737 760 (within Australia) or +02 9290 9600 (within Australia) between 8:30am and 5:00pm (AEDT) Monday to Friday during the Offer period. You should contact your stockbroker, accountant or other professional adviser to evaluate whether or not to participate in the Offer.

On behalf of the Board, we look forward to your participation in the Offer.

Yours sincerely

**Joshua Quinn**  
Non-executive Director and Company Secretary

1 October 2025

Dear Shareholder

## **Non-Renounceable Entitlement Offer – Ineligible Shareholders**

I am writing to you as a registered holder of shares in Thrive Tribe Technologies Limited (ASX:1TT) (**Company**) with a registered address outside of Australia, New Zealand and Malaysia.

As previously announced, the Company is conducting a non-renounceable pro rata offer of securities to its shareholders on the basis of one (1) new share (**New Shares**) for every two (2) shares held at 7:00pm (Sydney time) on 26 September 2025 (**Record Date**) at an issue price of \$0.003 per share (**Offer**). The Offer will raise approximately \$618,736.

Under a shortfall facility, eligible shareholders may also apply in excess of their entitlements for any securities not subscribed for by other eligible shareholders pursuant to the Offer at the same issue price as the Offer. Additional New Shares will only be allocated if available and if the Company so determines, in its absolute discretion.

The Offer is being made by way of an offer document in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**), as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84, meaning that no prospectus has been prepared.

Those shareholders whose address is outside of Australia, New Zealand and Malaysia are not eligible to participate in the Offer (**Ineligible Shareholders**).

The Company has determined that it would be unreasonable on this occasion to extend participation in the Offer to Ineligible Shareholders having regard to:

- (a) the number of Ineligible Shareholders;
- (b) the number and value of securities to be offered to Ineligible Shareholders; and
- (c) the cost to comply with the applicable laws and the requirements of applicable regulatory authorities in jurisdictions outside of Australia, New Zealand and Malaysia.

This notice is to inform you that, under the terms of the Offer, you are not entitled to participate in the Offer and, as such, you will not be offered any New Shares or entitlements under the Offer. This notice is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares. You are not required to do anything in response to this letter but there may be financial impacts for you as a result of the Offer that you should be aware of, including that your interest in the Company will be diluted as a result of the Offer.

As the Offer is non-renounceable, entitlements in respect of the New Shares you would have been entitled to if you were an eligible shareholder will lapse and you will not receive any payment or value for your entitlements in respect of any New Shares that would have been offered to you if you were an eligible shareholder.

Following completion of the Offer, the Company will have approximately 618,736,414 shares on issue.

The New Shares issued pursuant to the Offer will rank equally with existing shares in the Company. Fractional entitlements to New Shares will be rounded up to the nearest whole number of New Shares.

The Offer is not underwritten.

For your information only, details of the Offer are contained in the offer booklet (**Offer Booklet**) which was lodged with ASX on 1 October 2025. The Offer Document is available on both the Company's website <https://www.thrivetribegroup.com.au/> and the ASX website [www.asx.com.au](http://www.asx.com.au).

For further information on the Offer or if you believe that you are an eligible shareholder, please contact the share registry on 1300 737 760 (within Australia) or +02 9290 9600 (within Australia) between 8:30am and 5:00pm (AEDT) Monday to Friday during the Offer period. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

On behalf of the Board, we thank you for your continued support.

Yours sincerely

**Joshua Quinn**  
Non-executive Director and Company Secretary