



Announcement Summary

Entity name
FIRST LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Monday September 29, 2025

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FL1	ORDINARY FULLY PAID	29,020,000	04/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRST LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009081770

1.3 ASX issuer code

FL1

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

FL1AM : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

FL1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

29,020,000

And the date the escrow restrictions have ceased or will cease

28/9/2025

Issue date

4/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

29,020,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release from escrow of previously issued securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FL1 : ORDINARY FULLY PAID	108,673,604
FL1O : OPTION EXPIRING 04-SEP-2026	17,904,603

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FL1AM : ORDINARY FULLY PAID RESTRICTED	0
FL1AN : OPTION EXPIRING 28-SEP-2027 RESTRICTED	1,800,000
FL1AO : OPTION EXPIRING 04-SEP-2026 RESTRICTED	27,500,000
FL1AP : PERFORMANCE SHARES RESTRICTED	15,000,000
FL1AA : OPTION EXPIRING 01-OCT-2028 EX \$0.30	8,000,000
FL1AR : OPTION EXPIRING 12-MAR-2028 EX \$0.282	5,000,000
FL1AQ : OPTION EXPIRING 04-SEP-2026 EX \$0.30	3,000,000