



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Date of this announcement

Friday September 26, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share options - exercise price \$0.04	1,500,000	26/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Share options - exercise price \$0.04
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
26/9/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://investors.terragen.com.au/FormBuilder/_Resource/_module/0GsMVztqfUKY3UPg-1xt4g/file/agm/2024/TGH_2024-Notice-of-AGM.pdf	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	26/9/2030
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
TGH : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
https://investors.terragen.com.au/FormBuilder/_Resource/_module/0GsMVztqfUKY3UPg-1xt4g/file/agm/2024/TGH_2024-Notice-of-AGM.pdf		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	505,017,174

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAT : OPTION EXPIRING 04-DEC-2025 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2025 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2025 EX \$1.00	5,000,000
TGHAAB : OPTION EXPIRING 29-NOV-2029 EX \$0.025	10,900,000
TGHAAA : OPTION EXPIRING 29-NOV-2029 EX \$0.11	10,900,000
TGHAZ : OPTION EXPIRING 29-NOV-2029 EX \$0.085	10,900,000
TGHAX : OPTION EXPIRING 29-NOV-2029 EX \$0.04	10,900,000
TGHAY : OPTION EXPIRING 29-NOV-2029 EX \$0.06	10,900,000
New class - code to be confirmed : Share options - exercise price \$0.04	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1500000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No